

January 17, 2025

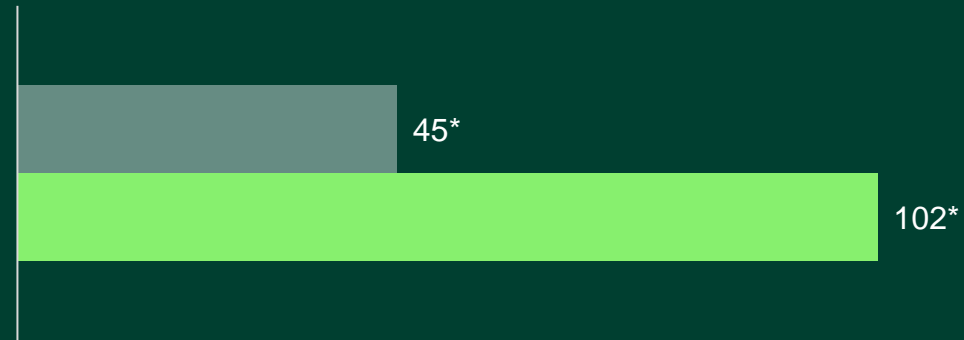
Analyst and Investor Call

Q4 2024 has been the best quarter in terms of sales and order intake in the company's history

147*
in € million

Order intake
Q4 2024

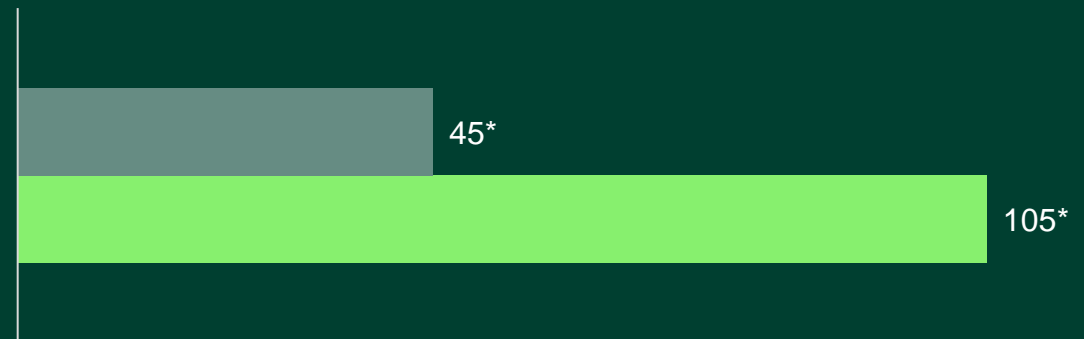
Order intake by segment;
in € million



150*
in € million

Sales
Q4 2024

Sales by segment;
in € million

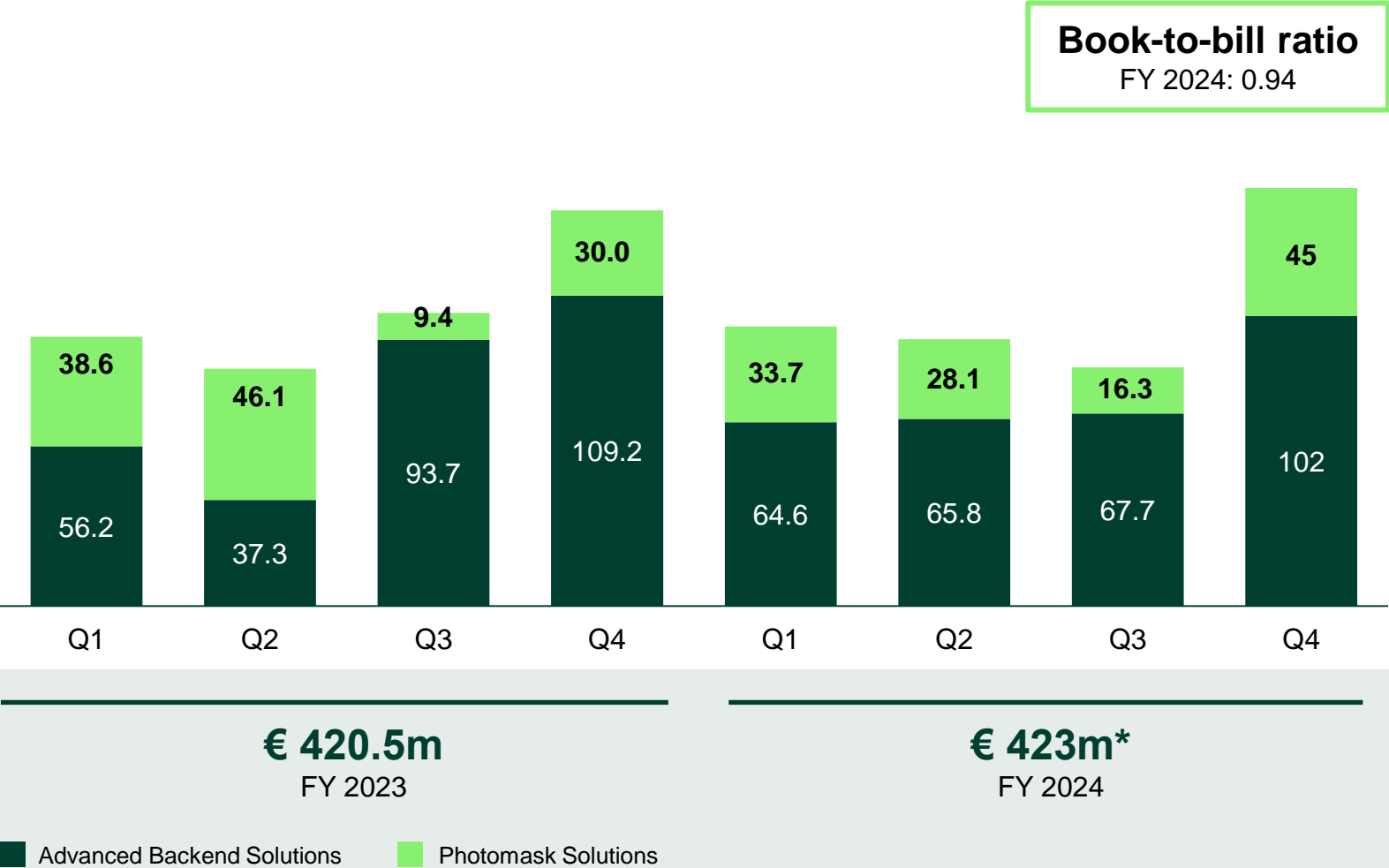


■ Photomask Solutions

■ Advanced Backend Solutions

* Preliminary and unaudited

Order intake by segment (in € m)



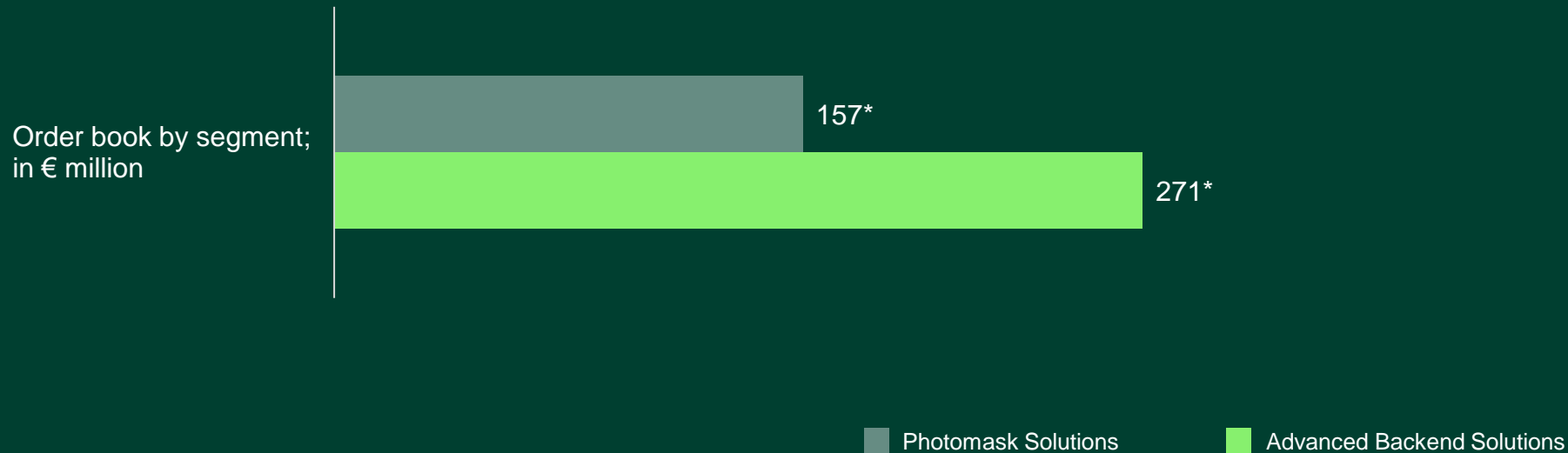
* Preliminary; 2023 order intake adjusted for MicroOptics segment

- Strong Q4 2024 order momentum in Photomask Solutions, mainly to support capacity expansion at key customers
- Within Advanced Backend Solutions, order intake in Q4 2024 was well distributed across the Imaging, Coating and Bonding product lines
 - Imaging systems: strong CoWoS-related demand for UV Projection Scanner
 - Coating systems: improved order situation continued in Q4 2024
 - Bonding systems: very strong year-end finish, supporting AI-related capacity expansion (HBM, CoWoS) and other customers

Order book is a very solid basis for the 2025 financial year

Order book as of December 31, 2024, of which the vast majority is expected to be executed in 2025

€ 428* million



* Preliminary and unaudited

Sales and EBIT margin are expected to exceed 2024 guidance

Expected financial performance in 2024, based on preliminary, unaudited results

(as of January 16, 2025)

Sales

in € million

~445

Actual 2023:
€ 304.3 million

Guidance:

Sales of € 380–410 million

Gross profit margin

in %

~40.0

Actual 2023:
34.1%

Guidance:

Gross profit margin of 38–40%

EBIT margin

in %

~17.5

Actual 2023:
9.1%

Guidance:

EBIT margin of 14–16%

Investor Relations information

Conference Calendar

- **January 16, 2025**
Needham Growth Conference, virtual (IR-only)
- **March 6, 2025**
Berenberg EU Opportunities Conference, London
- **April 2, 2025**
Metzler Small Cap Days, Frankfurt (IR-only)
- **May 22, 2025**
Berenberg European Conference, New York City

There may be changes to the SUSS conference schedule.

Financial Calendar

- **March 27, 2025**
Annual Report 2024
- **May 8, 2025**
Q1 Report 2025
- **June 3, 2025**
Annual General Meeting
- **August 7, 2025**
Half Year Report 2025
- **November 6, 2025**
Q3 Report 2025

Disclaimer

This presentation contains forward-looking statements relating to the business, financial performance and earnings of SUSS MicroTec SE and its subsidiaries and associates.

Forward-looking statements are based on current plans, estimates, projections and expectations and are therefore subject to risks and uncertainties, most of which are difficult to estimate and which in general are beyond the control of SUSS MicroTec SE. Consequently, actual developments as well as actual earnings and performance may differ materially from those which explicitly or implicitly assumed in the forward-looking statements.

SUSS MicroTec SE does not intend or accept any obligation to publish updates of these forward-looking statements.

Thank you

Growing Innovation



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