

2026

# Interim Statement as of March 31, 2026

Growing Innovation

## Key Figures

### SUSS-Group

for the period from January 1, 2026, to March 31, 2026

in Mio. €	Q1 2026	Q1 2025	Change
<b>Business development</b>			
Order intake	149.3	88.1	+69.5%
Order book as of March 31	330.1	391.0	-15.6%
Sales	86.5	124.9	-30.7%
Gross profit	31.2	48.9	-36.2%
Gross profit margin	36.1%	39.2%	-3.1%-points
Cost of sales	55.3	76.0	-27.2%
Research and development expenses	12.2	10.9	+11.9%
EBITDA	7.7	24.4	-68.4%
EBITDA margin	8.9%	19.5%	-10.6%-points
EBIT	3.7	22.5	-83.6%
EBIT margin	4.3%	18.0%	-13.7%-points
Earnings of continuing operations (after taxes)	2.5	16.6	-84.9%
Net profit	2.5	16.6	-84.9%
Earnings per share, basic (in €)	0.13	0.87	-85.1%

in Mio. €	Q1 2026	Q1 2025	Change
<b>Balance sheet and cash flow</b>			
Equity	318.7	297.9	+7.0%
Equity ratio	60.7%	58.0%	+2.7%-points
Balance sheet total	524.7	513.8	+2.1%
Net cash	72.0	130.0	-44.6%
Free cash flow	23.2	8.9	-
<b>Further key figures</b>			
Capital expenditure	2.5	1.7	+47.1%
Capital expenditure ratio	2.9%	1.4%	+1.5%-points
Depreciation	4.0	1.9	+110.5%
Employees as of March 31	1,484	1,509	-1.7%

## Content

<b>Interim Statement as of March 31, 2026</b>	<b>4</b>
Business development	4
Development of the segments	5
Net assets and financial position	7
Risks and opportunities	7
Outlook	8
<b>Interim Financial Statements (unaudited)</b>	<b>9</b>
Consolidated income statement (IFRS)	9
Statement of comprehensive income (IFRS)	10
Consolidated balance sheet (IFRS)	11
Consolidated statement of changes in equity (IFRS)	13
Consolidated statement of cash flow (IFRS)	14
<b>Additional Information</b>	<b>16</b>
Segment reporting (IFRS)	16
Earnings per share	19
<b>Financial calendar / Contact / Imprint</b>	<b>20</b>

“We started the new financial year with exceptionally strong customer demand and received orders totaling €149.3 million between January and March. This also marked the highest quarterly order intake in SUSS’s history. Both segments – Advanced Backend Solutions and Photomask Solutions – contributed to this performance. We successfully secured significantly more solutions with the world’s leading semiconductor manufacturers, to be deployed in the value chain for AI chip modules. Further, demand from customers in mainstream applications also increased noticeably – including customers in China.

From a sales perspective, Q1 2026 sales of €86.5 million was weak as expected and reflects the low order intake in Q2 and Q3 2025. We remain confident that we will achieve our full-year 2026 sales as well as our profitability targets.

In the coming months, we expect order momentum to remain very strong and we are temporarily boosting our production capacity to operationally meet the strong market demand. In parallel, we are pushing ahead with our development projects to bring at least four new solutions to market later in the year.”



**Burkhardt Frick**  
CEO

## Interim Statement

for the periode from January 1, 2026, to March 31, 2026

**Note:** The figures for the comparative period have been retrospectively adjusted to reflect changes in accounting policies. Please refer to the explanations in the “Notes” section of this interim Statement on page 19.

### Business performance

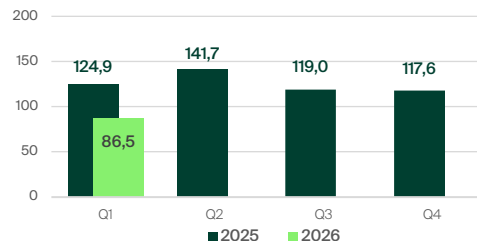
SUSS started financial year 2026 with a solid business performance. Due to the low order intake in mid-2025, Group sales came in at €86.5 million (prior year: €124.9 million), as expected. Gross profit amounted to €31.2 million (prior year: €48.9 million), with the gross profit margin at 36.1% (prior year: 39.2%), placing it in the middle of the full-year guidance range of 35% to 37%. EBIT totaled €3.7 million in the first quarter (prior year: €22.5 million). Accordingly, the EBIT margin declined to 4.3% (prior year: 18.0%).

Order intake, by contrast, developed exceptionally well: with new orders totaling €149.3 million (prior year: €88.1 million), SUSS achieved a new record for quarterly order intake. Demand increased noticeably in both segments. In Photomask Solutions, order intake rose to €49.6 million (prior year: €33.7 million), partly due to higher activity from Chinese customers. In Advanced Backend Solutions, order intake increased to €99.7 million (prior year: €54.3 million). We also benefited significantly higher orders for bonding solutions in connection with high-bandwidth memory (HBM) for AI chip modules from our major customers.

Further details on the segments can be found in the section “Development of the Segments.”

### Sales

(in € million)

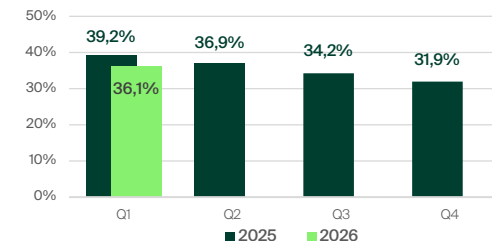


Sales declined in the reporting period from January to March 2026 and totaled €86.5 million (prior year: €124.9 million). The significant decrease was attributable to the lower order intake in the summer months of 2025, which has been worked off, and was largely in line with our expectations. While sales in the Advanced Backend Solutions segment fell to €55.7 million (prior year: €83.8 million), Photomask Solutions contributed €30.8 million (prior year: €41.2 million) to Group sales.

As of March 31, 2026, the order book totaled €330.1 million. This was below the comparable prior-year figure of €391.0 million, but—given the very strong order intake in the first quarter of 2026—well above the level of €266.8 million as of December 31, 2025.

### Gross profit margin

(in %)



Gross profit declined by 36.2% to €31.2 million (prior year: €48.9 million) due to the significantly lower sales volume in the first three months. Accordingly, we achieved a gross profit margin of 36.1% (prior year: 39.2%) in the first three months of financial year 2026, placing us within the full-year guidance range of 35% to 37%. In addition to the lower volume, changes in the product and customer mix contributed to the decline year over year. At the same time, the downward trend in the second half of 2025 was halted by a marked pickup in customer demand and order intake from all regions.

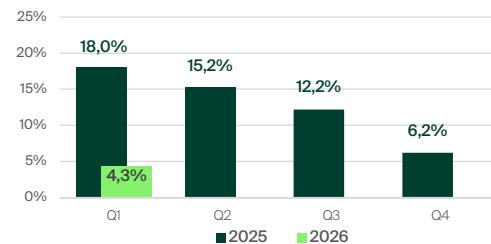
Selling expenses decreased in the first quarter of 2026, driven in particular by lower sales-related costs, by 10.8% to €5.8 million (prior year: €6.5 million). Administrative expenses, meanwhile, increased slightly to €9.8 million (prior year: €9.5 million). Research and development expenses rose more markedly, as announced, to

support the numerous ongoing development projects and planned product launches. R&D expense increased by 11.9% to €12.2 million (prior year: €10.9 million). The R&D ratio – i.e., R&D spending as a percentage of sales – increased to 14.1% due to the significantly lower sales level, but is expected to decline to a more typical level of around 10% over the course of the year. Overall, selling, administrative and R&D expenses increased by 3.3% to €27.8 million year to date (prior year: €26.9 million).

The net balance of other operating income and expenses was positive in the reporting period and totaled €0.3 million (prior year: €0.5 million).

### EBIT margin

(in %)



EBIT declined in the first quarter of financial year 2026 – primarily due to the lower gross profit – to €3.7 million (prior year: €22.5 million). The EBIT margin therefore came in at just 4.3% (prior year: 18.0%).

Net financial result amounted to €-0.3 million in the first quarter (prior year: €0.5 million), as financial income decreased year over year while financial expenses increased. As a result, net income for

the period totaled €2.5 million in the reporting period, compared with €16.6 million in the comparable prior-year period.

## Development of the segments

### Segment Advanced Backend Solutions

The Advanced Backend Solutions segment combines the development, manufacture, and sale of Imaging Systems (mask aligners and UV projection scanners), Coating Systems (coaters/developers and tools for inkjet coating processes), and Bonding Systems (temporary and permanent bonders) product lines. Production of these product lines is based in Germany at the sites in Garching near Munich and Sternenfels and in Taiwan. The main target market for this segment is the advanced backend of the semiconductor industry.

#### Key figures Segment Advanced Backend Solutions

in € million	Q1 2026	Q1 2025
Order intake	99,7	54,3
Order book	229,8	241,5
Sales	55,7	83,8
Gross profit	17,8	31,7
Gross profit margin	32,0 %	37,8 %
EBIT	-3,0	10,7
EBIT margin	-5,4%	12,7 %

In the first three months of 2026, the Advanced Backend Solutions segment generated order intake of €99.7 million. Compared with €54.3 million in the prior-year period, this represents a significant increase of 83.6%. The main driver behind the positive demand

trend was our bonding solutions, in particular temporary bonders and debonders used by leading manufacturers of high-bandwidth memory (HBM) for AI chip modules. In the first quarter, order intake for Bonding Tools in connection with customers' ongoing capacity expansion was significantly higher than in the entire first half of 2025. Demand for Coating and Imaging solutions was also well above the comparable prior-year quarter. Notably, orders were spread across a wide range of customers and applications, pointing to an improvement in demand for mainstream applications across all product lines.

The order book of the Advanced Backend Solutions segment totaled €229.8 million as of March 31, 2026, down from €241.5 million a year earlier. Compared with December 31, 2025, the order book increased significantly during the reporting period from €185.4 million to €229.8 million as of March 31, 2026. The book-to-bill ratio was 1.79.

Sales in the Advanced Backend Solutions segment declined significantly in the first three months of 2026 to €55.7 million (prior year: €83.8 million). The less dynamic order intake in the summer months of 2025 resulted in a lower number of tools manufactured and shipped. Year over year, the decline was driven in particular by the Bonding Systems product line.

The gross profit margin in the Advanced Backend Solutions segment was 32.0% in the first quarter (prior year: 37.8%). A weaker product mix compared with the prior-year period, driven in particular by lower sales from bonding solutions, was the main reason for the decline.

Segment EBIT in the reporting period amounted to €-3.0 million (prior year: €10.7 million). The decline was driven primarily by the

lower gross profit. Accordingly, the EBIT margin in the Advanced Backend Solutions segment was -5.4% (prior year: 12.7%).

## Segment Photomask Solutions

The Photomask Solutions segment comprises the development, manufacturing and sales of solutions specialized in the cleaning and processing of photomasks, primarily used in the frontend of semiconductor manufacturing.

### Key figures Segment Photomask Solutions

in € million	Q1 2026	Q1 2025
Order intake	49,6	33,7
Order book	100,4	149,5
Sales	30,8	41,2
Gross profit	13,3	17,1
Gross profit margin	43,2 %	41,5 %
EBIT	7,1	14,4
EBIT margin	23,1 %	34,9 %

Order intake in the Photomask Solutions segment developed very positively in the first quarter of 2026 and, at €49.6 million, not only exceeded the comparable prior-year figure of €33.7 million but also reached the second-highest quarterly level in the segment's history. After several quarters of very weak demand from Chinese customers, demand picked up again here as well.

As of March 31, 2026, the order book totaled €100.4 million, compared with €149.5 million as of the comparable prior-year reporting date. Compared with €81.4 million as of December 31, 2025, the

order book increased by €19.0 million by quarter-end. The book-to-bill ratio was 1.61.

Sales in the Photomask Solutions segment declined in the first quarter of 2026 to €30.8 million (prior year: €41.2 million). The decline was primarily attributable to the low order intake in the second and third quarters of 2025 and the fact that these projects have now been executed and delivered. Due to the high unit price and comparatively low equipment volume, timing shifts in shipment or customer acceptance can lead to sales recognition moving into subsequent periods and can therefore have a noticeable impact on short-term trends in sales and profitability.

Gross profit amounted to €13.3 million between January and March (prior year: €17.1 million). As a result, the gross profit margin increased to 43.2% (prior year: 41.5%).

Segment EBIT came in at €7.1 million (prior year: €14.4 million) due to lower gross profit and higher segment expenses. The EBIT margin accordingly amounted to 23.1% (prior year: 34.9%).

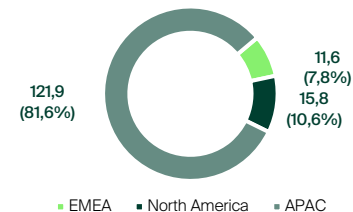
## Central Group Functions

Central Group Functions primarily comprise the income and expenses of the Group's central functions that cannot be allocated to the operating segments. In the first three months of 2026, Central Group Functions reported EBIT of €-0.3 million (prior year: €-2.5 million).

## Business development in the key regions

### Order intake by regions 3M 2026

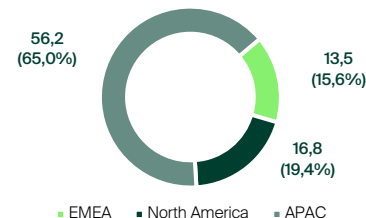
in € million (%)



The regions APAC (Asia-Pacific), North America, and EMEA (Europe, the Middle East and Africa) are the key global regions for SUSS's business. In the first three months of 2026, APAC accounted for by far the largest share of order intake at 81.6% (prior year: 78.8%).

### Sales by region 3M 2026

in € million (%)



Sales in the APAC region was significantly lower in the first three months of financial year 2026 than in the first quarter of the prior

year and totaled €56.2 million. In the first quarter of the prior year, sales was still substantially higher at €105.2 million. By contrast, sales in North America almost doubled, rising from €8.6 million to €16.8 million. The EMEA region recorded sales growth of 21.8% to €13.5 million (prior year: €11.1 million).

## Assets and financial position

### Assets

Total assets increased by 3.4% during the reporting period to €524.7 million (December 31, 2025: €507.4 million). Non-current assets were essentially unchanged. The 5.0% increase in current assets to €405.9 million was driven by an increase in inventories to €185.6 million (December 31, 2025: €171.6 million) and a significant rise in cash and cash equivalents of 22.5% to €120.9 million (December 31, 2025: €98.7 million). This includes €0.6 million that is currently not freely available.

Trade receivables were significantly lower at €21.8 million (December 31, 2025: €37.8 million), and contract assets declined from €58.7 million as of December 31, 2025, to €52.4 million at the end of the reporting quarter.

On the liabilities side, equity and non-current liabilities were essentially unchanged in amount and composition compared with December 31, 2025. The equity ratio declined primarily due to the higher balance sheet total to 60.7% (December 31, 2025: 62.2%).

Within current liabilities, contract liabilities increased in particular as a result of a significantly higher level of customer advance payments, primarily from China, rising by 27.8% to €57.7 million (December 31, 2025: €45.2 million). Trade payables also increased significantly to

€30.6 million (December 31, 2025: €25.2 million). Other financial liabilities declined to €13.8 million (December 31, 2025: €16.4 million) due to variable compensation payments made in the first quarter of 2026.

### Cash flow statement

Cash flow from operating activities in the first quarter of 2026 amounted to €25.7 million, exceeding the comparable prior-year period of €10.6 million. In the first quarter, cash outflows for the build-up of inventories totaled €-14.6 million (prior year: €-7.0 million). By contrast, cash inflows and/or the reduction in trade receivables had a positive effect of €16.0 million. In addition, contract liabilities, which mainly comprise of customer advance payments, increased by €12.6 million (prior year: €1.4 million) and were also a key driver of the positive development in operating cash flow.

Cash flow from investing activities amounted to €-2.5 million (prior year: €-1.7 million) and mainly related to capital expenditures. This includes €0.3 million of investments in our new site in Zhubei.

Cash flow from financing activities amounted to €-1.2 million (prior year: €-1.0 million) and comprised repayments of bank loans of €-0.3 million as well as repayments of lease liabilities of €-0.9 million (prior year: €-0.7 million).

### Risks and opportunities

The analysis and assessment of the Group's opportunities and risks are subject to ongoing review by the Management Board and the operational management team. Based on an opportunity-oriented yet risk-aware management approach, we seek a balanced mix of

risk avoidance, risk mitigation and controlled risk acceptance. Risk awareness should not impair our ability to identify opportunities and leverage them— in the interest of our shareholders— to support the company's positive development. For a comprehensive presentation of our approach to identifying, assessing and managing the risks and opportunities of the SUSS Group, we refer to the disclosures in our combined management report for 2025.

Compared with the presentation in the opportunities and risk report in the 2025 combined management report published at the end of March, we have added the risk of rising transportation costs as a result of the Iran war. SUSS ships the tools manufactured in Germany to customers by air freight. Whether the customer or SUSS bears higher freight costs depends on the specific customer contracts. Accordingly, significantly higher freight rates may lead to higher transportation costs for SUSS. The risk has been assigned to the operational risk category. The likelihood of occurrence has been assessed as "high" and the potential impact as "manageable." Overall, the risk is assessed as "medium."

## Outlook

The first quarter of 2026 operationally developed as expected and in line with the assumptions underlying our guidance issued in March. Due to the adjustments to our flexible capacities since last summer and the weak order intake in the second and third quarters of 2025, a decline in sales was anticipated with the corresponding time lag. This development materialized in the first quarter of 2026. As planned, quarterly sales of €86.5 million is expected to mark the low point for the year. In the following quarters, we expect rising sales levels; however, the extent of these increases will vary significantly from quarter to quarter.

Order intake, by contrast, developed very positively. With order intake of €149.3 million, we not only achieved a new record in the Company's history, but also—contrary to the typical seasonal pattern in the first quarter—continued the very dynamic demand trend seen in the fourth quarter of 2025. The order book increased by €63.3 million in the first quarter and now stands at €330.1 million. The book-to-bill ratio was 1.73.

### Forecast 2026

Performance indicator	Forecast 2026	Result 2025
Sales	€ 425 - 485 million	€ 503,2 million
Gross profit margin	35 - 37 %	35,7 %
EBIT margin	8 - 10 %	13,1 %

Based on the order intake we expect in the coming quarters, we confirm our sales guidance of €425 million to €485 million. Our expectations for the gross profit margin remain unchanged at 35% to 37%, and for the EBIT margin at 8% to 10%. Accordingly, we confirm our financial targets for financial year 2026.

While the current order situation is developing very positively, global uncertainty regarding geopolitical developments—and, in turn, the economic outlook—has increased significantly. At present, we are only affected to a limited extent by cost increases driven by higher energy and freight prices. However, it cannot be ruled out that a continuation and potential escalation of the conflict in the Persian Gulf could lead to dynamics that differ materially from our current assumptions. The development of the global economy—and thus demand for semiconductors and, subsequently, semiconductor equipment—may therefore deviate from the key assumptions underlying our guidance from the beginning of the year.

## Forward-looking statements

This Interim Statement contains information and forecasts relating to future developments of the SUSS Group and its companies. The forecasts represent estimates that we have made based on all the information available to us at the present time. If the assumptions underlying the forecasts do not materialize or if unforeseen events occur that affect earnings, the actual results may differ from those currently expected. We assume no obligation and do not intend to update the forward-looking statements or to correct them if developments other than those expected occur.

Garching, Germany, May 6, 2026

Signed

### Burkhardt Frick

Chief Executive Officer (CEO)

### Dr. Cornelia Ballwießer

Chief Financial Officer (CFO)

### Dr. Thomas Rohe

Chief Operations Officer (COO)

## Interim Financial Statements (unaudited)

### Consolidated income statement (IFRS)

for the period from January 1, 2026, to March 31, 2026

in € thousand	01/01/2026 -03/31/2026	01/01/2025 -03/31/2025 adjusted retroactively
<b>Sales</b>	<b>86,537</b>	<b>124,918</b>
Cost of sales	-55,307	-76,015
<b>Gross profit</b>	<b>31,230</b>	<b>48,903</b>
Selling costs	-5,751	-6,457
Research and development costs	-12,233	-10,869
Administration costs	-9,823	-9,544
Other operating income	1,592	2,036
Other operating expenses	-1,288	-1,583
<b>Net income from operations (EBIT)</b>	<b>3,727</b>	<b>22,486</b>
Financial income	270	635
Financial expenses	-542	-91
<b>Financial result</b>	<b>-272</b>	<b>544</b>
<b>Profit before taxes (continuing operations)</b>	<b>3,455</b>	<b>23,030</b>
Income taxes	-993	-6,426
<b>Profit continuing operations (after taxes)</b>	<b>2,462</b>	<b>16,604</b>
<b>Profit discontinued operations (after taxes)</b>	<b>0</b>	<b>0</b>

in € thousand	01/01/2026 -03/31/2026	01/01/2025 -03/31/2025 adjusted retroactively
<b>Net profit</b>	<b>2,462</b>	<b>16,604</b>
Thereof shareholders of SUSS MicroTec SE	2,462	16,604
Thereof non-controlling interests	0	0
<b>Earnings per share continuing operations (basic) in €</b>	<b>0.13</b>	<b>0.87</b>
<b>Earnings per share continuing operations (diluted) in €</b>	<b>0.13</b>	<b>0.87</b>

## Statement of comprehensive income (IFRS)

for the period from January 1, 2026, to March 31, 2026

in € thousand	01/01/2026 -03/31/2026	01/01/2025 - 03/31/2025 adjusted retroactively
<b>Net profit</b>	2,462	16,604
<b>Items that are not reclassified to profit and loss in future periods</b>		
Actuarial gains / losses from defined benefit pension plans	-1	-1
Tax effects	0	0
<b>Other income after tax for items that are not reclassified as an expense or income</b>	-1	-1
<b>Items that are reclassified in later periods</b>		
Foreign currency adjustment		
gains and losses arising in the current period	763	-1,777
less transfers to the income statement	0	0
Foreign currency adjustment total	763	-1,777
<b>Other income after tax for items that are reclassified as an expense or income in future periods</b>	763	-1,777
<b>Other comprehensive income (after tax)</b>	762	-1,778
<b>Total other comprehensive income</b>	3,224	14,826
thereof shareholders of SUSS	3,224	14,826
thereof non-controlling interests	0	0

## Consolidated balance sheet (IFRS)

as of March 31, 2026

Assets		
in € thousand	03/31/2026	12/31/2025
<b>Non-current assets</b>		
Intangible assets	3,090	3,469
Goodwill	18,416	18,372
Tangible assets	94,560	96,142
Other assets	1,094	1,128
Deferred tax assets	1,645	1,649
<b>Non-current assets</b>	<b>118,805</b>	<b>120,760</b>
<b>Current Assets</b>		
Inventories	185,616	171,617
Trade receivables	21,805	37,789
Contract assets	52,389	58,669
Other financial assets	754	971
Current tax assets	7,204	5,828
Cash and cash equivalents	120,859	98,697
Other assets	17,299	13,117
<b>Current assets</b>	<b>405,926</b>	<b>386,688</b>
<b>Total assets</b>	<b>524,731</b>	<b>507,448</b>

## Consolidated balance sheet (IFRS)

as of March 31, 2026

### Liabilities & shareholders' equity

in € thousand	03/31/2026	12/31/2025
<b>Equity</b>		
Subscribed capital	19,116	19,116
Reserves	308,604	306,142
Accumulated other comprehensive income	-9,013	-9,776
<b>Equity</b>	<b>318,707</b>	<b>315,482</b>
Total equity attributable to shareholders of SUSS MicroTec SE	318,707	315,482
<b>Non-current liabilities</b>		
Pension plans and similar commitments	1,803	1,851
Provisions for share-based payments	1,596	1,596
Provisions	631	396
Financial debt	2,438	2,742
Financial debt from lease obligations	41,990	42,502
Other financial liabilities	1,379	1,656
Other liabilities	628	746
Deferred tax liabilities	21,895	22,669
<b>Non-current liabilities</b>	<b>72,360</b>	<b>74,158</b>

### Liabilities & shareholders' equity

in € thousand	03/31/2026	12/31/2025
<b>Current liabilities</b>		
Provisions	4,902	4,685
Tax liabilities	17,912	18,380
Financial debt	1,294	1,295
Financial debt from lease obligations	3,157	3,088
Other financial liabilities	13,574	16,376
Trade payables	30,621	25,204
Contract liabilities	57,731	45,179
Other liabilities	4,473	3,601
<b>Current liabilities</b>	<b>133,664</b>	<b>117,808</b>
<b>Total liabilities and shareholder's equity</b>	<b>524,731</b>	<b>507,448</b>

## Consolidated statement of changes in equity (IFRS)

for the period from January 1, 2026, to March 31, 2026

in € thousand	Subscribed capital	Additional paid-in capital	Earnings reserve	Accumulated other comprehensive income			Total equity attributable to shareholders of SUSS MicroTec SE
				Remeasurement of defined benefit plans	Deferred taxes	Foreign currency adjustments	
<b>as of December 31, 2024</b>	<b>19,116</b>	<b>55,822</b>	<b>206,590</b>	<b>-2,065</b>	<b>548</b>	<b>-265</b>	<b>279,746</b>
<b>Adjustments under IAS 8</b>			<b>3,358</b>				<b>3,358</b>
<b>as of January 1, 2025</b> (adjusted retroactively)	<b>19,116</b>	<b>55,822</b>	<b>209,948</b>	<b>-2,065</b>	<b>548</b>	<b>-265</b>	<b>283,103</b>
Net income			16,604				16,604
Other income				-1	0	-1,777	-1,778
<b>Total comprehensive income</b>			<b>16,604</b>	<b>-1</b>	<b>0</b>	<b>-1,777</b>	<b>14,826</b>
<b>as of March 31, 2025</b> (adjusted retroactively)	<b>19,116</b>	<b>55,822</b>	<b>226,552</b>	<b>-2,066</b>	<b>548</b>	<b>-2,042</b>	<b>297,929</b>
<b>as of March 31, 2025</b> (as originally presented)	<b>19,116</b>	<b>55,822</b>	<b>221,549</b>	<b>-2,066</b>	<b>548</b>	<b>-2,042</b>	<b>292,927</b>
<b>as of January 1, 2026</b>	<b>19,116</b>	<b>55,822</b>	<b>250,320</b>	<b>-2,110</b>	<b>572</b>	<b>-8,238</b>	<b>315,482</b>
Net income			2,462				2,462
Other income				-1	-	763	762
<b>Total comprehensive income</b>			<b>2,462</b>	<b>-1</b>	<b>-</b>	<b>763</b>	<b>3,224</b>
<b>As of March 31, 2026</b>	<b>19,116</b>	<b>55,822</b>	<b>252,782</b>	<b>-2,111</b>	<b>572</b>	<b>-7,475</b>	<b>318,707</b>

## Consolidated statement of cash flows (IFRS)

for the period from January 1, 2026, to March 31, 2026

in € thousand	01/01/2026 -03/31/2026	01/01/2025 - 03/31/2025 adjusted retroactively
<b>Net profit</b>	<b>2,462</b>	<b>16,604</b>
Adjustments to reconcile net income / (loss) to operating cash flows		
Income / (loss) from discontinued operations (net of taxes)	0	0
Amortization of intangible assets	459	400
Depreciation of tangible assets	3,495	1,504
Profit / loss on disposal of intangible and tangible assets	883	0
Change of reserves on inventories	593	2,662
Non-cash interest expenses from increase of convertible debt	-67	-55
Other non-cash effective income and expenses	524	-450
Change in inventories	-14,601	-7,035
Change in contract assets	6,412	6,700
Change in trade receivables	16,009	-774
Change in other assets	-3,931	-8,071
Change in pension provisions	-48	-51
Change in trade payables	5,428	2,540
Change in contract liabilities	12,564	1,351

in € thousand	01/01/2026 -03/31/2026	01/01/2025 - 03/31/2025 adjusted retroactively
Change in other liabilities and other provisions	-1,877	-1,031
Change in tax assets and tax liabilities	-2,614	-3,664
<b>Cash flow from operating activities – continuing operations*</b>	<b>25,691</b>	<b>10,630</b>
<b>Cash flow from operating activities – discontinued operations*</b>	<b>0</b>	<b>0</b>
<b>Cash flow from operating activities – total*</b>	<b>25,691</b>	<b>10,630</b>
Disbursements for other tangible assets	-2,425	-1,683
Disbursements for intangible assets	-55	-47
Cash outflows due to investments within short-term commercial paper	0	0
Cash inflow due to investments within short-term commercial paper	0	0
<b>Cash flow from investing activities – continuing operations</b>	<b>-2,480</b>	<b>-1,730</b>
<b>Cash flow from investing activities – discontinued operations*</b>	<b>0</b>	<b>0</b>
<b>Cash flow from investing activities – total*</b>	<b>-2,480</b>	<b>-1,730</b>

Continued on the next page ▼

## Consolidated statement of cash flows (IFRS)

(▼ Continuation)

in € thousand	01/01/2026 -03/31/2026	01/01/2025 - 03/31/2025 adjusted retroactively
Repayment of bank loans	-313	-313
Repayment of rental and lease liabilities	-894	-685
Change in other financial debt	8	7
<b>Cash flow from financing activities - continuing operations</b>	<b>-1,199</b>	<b>-991</b>
<b>Cash flow from financing activities - discontinued operations</b>	<b>0</b>	<b>0</b>
<b>Cash flow from financing activities</b>	<b>-1,199</b>	<b>-991</b>
Adjustments to funds caused by exchange-rate fluctuations	150	-414
<b>Change in cash and cash equivalents</b>	<b>22,162</b>	<b>7,495</b>
Funds at the beginning of the year	98,697	136,239
<b>Funds at end of the period</b>	<b>120,859</b>	<b>143,734</b>
(thereof cash and cash equivalents from discontinued operations)	0	0
(of which cash and cash equivalents not at disposal)	629	0
Cash flow from operating activities (continuing operations) including:		
Interest paid during the period	-934	-31
Interest received during period	248	585
Taxes paid during the period	-2,868	-8,652

## Additional information

### IFRS segment information (unaudited)

#### Segment reporting by business segment

	Advanced Backend Solutions		Photomask Solutions		Sum of the segments		Central Group Functions Group		Group	
in € thousand	3M / 2026	3M / 2025*	3M / 2026	3M / 2025*	3M / 2026	3M / 2025*	3M / 2026	3M / 2025*	3M / 2026	3M / 2025*
External sales	55,705	83,766	30,832	41,152	86,537	124,918	-	-	86,537	124,918
Internal Sales	-	-	-	-	-	-	-	-	-	-
<b>Total sales</b>	<b>55,705</b>	<b>83,766</b>	<b>30,832</b>	<b>41,152</b>	<b>86,537</b>	<b>124,918</b>	<b>-</b>	<b>-</b>	<b>86,537</b>	<b>124,918</b>
Cost of sales	-37,952	-52,093	-17,559	-24,064	-55,511	-76,157	204	142	-55,307	-76,015
Gross profit	17,753	31,673	13,273	17,088	31,026	48,761	204	142	31,230	48,903
Gross profit margin	31,9%	37,8%	43,0%	41,5%	35,9%	39,0%			36,1%	39,1%
Other segment expenses / income (net)	-20,717	-21,020	-6,190	-2,731	-26,907	-23,751	-596	-2,666	-27,503	-26,417
thereof intersegment cost allocation (net)	-3,947	-3,619	-1,684	-1,457	-5,631	-5,076	5,631	5,076	-	-
thereof central services of SUSS MicroTec SE	-3,947	-3,619	-1,684	-1,457	-5,631	-5,076	5,631	5,076	-	-
<b>Result per segment (EBIT)</b>	<b>-2,964</b>	<b>10,653</b>	<b>7,083</b>	<b>14,357</b>	<b>4,119</b>	<b>25,010</b>	<b>-392</b>	<b>-2,524</b>	<b>3,727</b>	<b>22,486</b>
<b>EBIT margin</b>	<b>-5,3%</b>	<b>12,7%</b>	<b>23,0%</b>	<b>34,9%</b>					<b>4,3%</b>	<b>18,0%</b>
Earnings before taxes	-2,973	10,642	7,083	14,357	4,110	24,999	-655	-1,969	3,455	23,030

\* Adjusted retroactively

## IFRS segment information (unaudited)

(Continuation) ▼

## Segment reporting by business segment

in € thousand	Advanced Backend Solutions		Photomask Solutions		Sum of the segments		Central Group Functions Group		Group	
	3M / 2026	3M / 2025*	3M / 2026	3M / 2025*	3M / 2026	3M / 2025*	3M / 2026	3M / 2025*	3M / 2026	3M / 2025*
Segment assets	281,917	251,485	76,938	72,627	358,855	324,112	17,021	17,625	375,876	341,737
thereof goodwill	18,416	18,546			18,416	18,546			18,416	18,546
Unallocated assets									148,855	172,067
<b>Total assets</b>									<b>524,731</b>	<b>513,804</b>
Segment liabilities	-59,073	-100,192	-36,202	-48,663	-95,275	-148,855	-6,446	-5,567	-101,721	-154,422
Unallocated liabilities									-104,303	-61,453
<b>Total liabilities</b>									<b>-206,024</b>	<b>-215,875</b>
Depreciation and amortization	2,581	1,166	807	256	3,388	1,422	566	482	3,954	1,904
thereof scheduled	2,581	1,166	807	256	3,388	1,422	566	482	3,954	1,904
thereof impairment loss	-	-	-	-	-	-	-	-	-	-
<b>Capital expenditure</b>	<b>1,690</b>	<b>961</b>	<b>661</b>	<b>353</b>	<b>2,351</b>	<b>1,314</b>	<b>129</b>	<b>416</b>	<b>2,480</b>	<b>1,730</b>
<b>Employees as of March 31</b>	<b>1,151</b>	<b>1,191</b>	<b>270</b>	<b>260</b>	<b>1,421</b>	<b>1,451</b>	<b>63</b>	<b>58</b>	<b>1,484</b>	<b>1,509</b>

\* Adjusted retroactively

## IFRS segment information (unaudited)

### Segment information by region

in € thousand	Sales		Capital expenditure		Non-current assets*	
	3M / 2026	3M / 2025 adjusted retroactively	3M / 2026	3M / 2025 adjusted retroactively	3M / 2026	3M / 2025 adjusted retroactively
EMEA	13,523	11,106	1,601	1,338	59,202	48,025
North America	16,829	8,632	6	8	2,396	2,617
Asia and Pacific	56,185	105,180	873	384	54,468	7,431
<b>Total</b>	<b>86,537</b>	<b>124,918</b>	<b>2,480</b>	<b>1,730</b>	<b>116,066</b>	<b>58,073</b>

\* includes intangible assets and property, plant and equipment (PPE)

## Earnings per share (unaudited)

in € thousand	01/01/2026 - 03/31/2026		01/01/2025 - 03/31/2025 adjusted retroactively	
	Total amount	Earnings per share in € (basic)	Total amount	Earnings per share in € (basic)
Earnings after taxes (continuing operations) of which shareholders of SUSS MicroTec SE	2,462	0,13	16,604	0,87
Earnings after taxes (discontinued operations) of which shareholders of SUSS MicroTec SE	0	0,00	0	0,00
<b>Net profit of which shareholders of SUSS MicroTec SE</b>	<b>2,462</b>	<b>0,13</b>	<b>16,604</b>	<b>0,87</b>
Weighted average number of outstanding shares	19,115,538		19,115,538	

There were no dilution effects in the reporting period presented,

## Notes

In the fourth quarter of 2025, changes to accounting policies were implemented for the full financial year 2025. As a result, these changes were not reflected in the quarterly figures for 2025 as previously published. We have therefore adjusted the quarterly figures accordingly. The adjustments largely relate to the matters described in the Notes to the Consolidated Financial Statements 2025, section 2, D), as retrospective adjustments to financial year 2024 (presented as comparative figures for financial year 2025).

The same accounting policies have been applied to the consolidated statement of income, statement of comprehensive income, consolidated balance sheet, consolidated statement of changes in equity, consolidated cash flow statement, segment reporting, and earnings per share as in the last published Half-yearly financial statements as of June 30, 2025.

Due to rounding, it is possible that individual figures in this interim report and in other reports may not add up exactly and that percentages shown may not exactly reflect the absolute values to which they refer.

All figures in this Interim Statement are unaudited.

# Financial Calendar 2026

Interim Statement as of March 31, 2026	May 7, 2026
Annual General Meeting	June 3, 2026
Half-yearly financial report	August 6, 2026
Interim Statement as of September 30, 2026	November 5, 2026

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**Forward-looking statements:** This Interim Statement includes forward-looking statements. Forward-looking statements do not present historical facts but include statements about expectations and the views of the management of SUSS MicroTec SE. These statements are based on current plans, estimates, and forecasts of the Company's management. Investors should not place undue reliance on these statements. Forward-looking statements are to be understood in the context of the time at which they were made. The Company does not assume any obligation to update the forward-looking statements included in this report as a result of new information or future events. The Company's obligation to comply with its statutory responsibilities regarding information and reporting remains unaffected. Forward-looking statements always involve risks and uncertainties. A large number of factors that are described in this report could cause actual events to deviate substantially from the forward-looking statements included in this report.

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