

May 7, 2026

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# Conference Call Q1 2026

# Disclaimer

This presentation contains forward-looking statements relating to the business, financial performance and earnings of SUSS MicroTec SE and its subsidiaries and associates.

Forward-looking statements are based on current plans, estimates, projections and expectations and are therefore subject to risks and uncertainties, most of which are difficult to estimate and which in general are beyond the control of SUSS MicroTec SE. Consequently, actual developments as well as actual earnings and performance may differ materially from those which explicitly or implicitly assumed in the forward-looking statements.

SUSS MicroTec SE does not intend or accept any obligation to publish updates of these forward-looking statements.

# Agenda

01 Key Messages Q1 2026

02 Key Financial Figures Q1 2026

03 Outlook 2026

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# Order intake at a record high – Q1 expected to be the low point in sales over the course of the year

## Financial Results

# Q1 2026

**149.3**

in € million

Order intake  
Q1 2026

**+69.5% YoY**

**86.5**

in € million

Sales  
Q1 2026

**-30.7% YoY**

**36.1**

in %

Gross profit margin  
Q1 2026

**-3.1pp YoY**

**4.3**

in %

EBIT margin  
Q1 2026

**-13.7pp YoY**

# Key CEO messages



We entered the new fiscal year with very strong customer demand, recording €149.3 million in order intake from January to March – the highest quarterly figure in the company’s history. **Both, Advanced Backend Solutions and Photomask Solutions contributed.**

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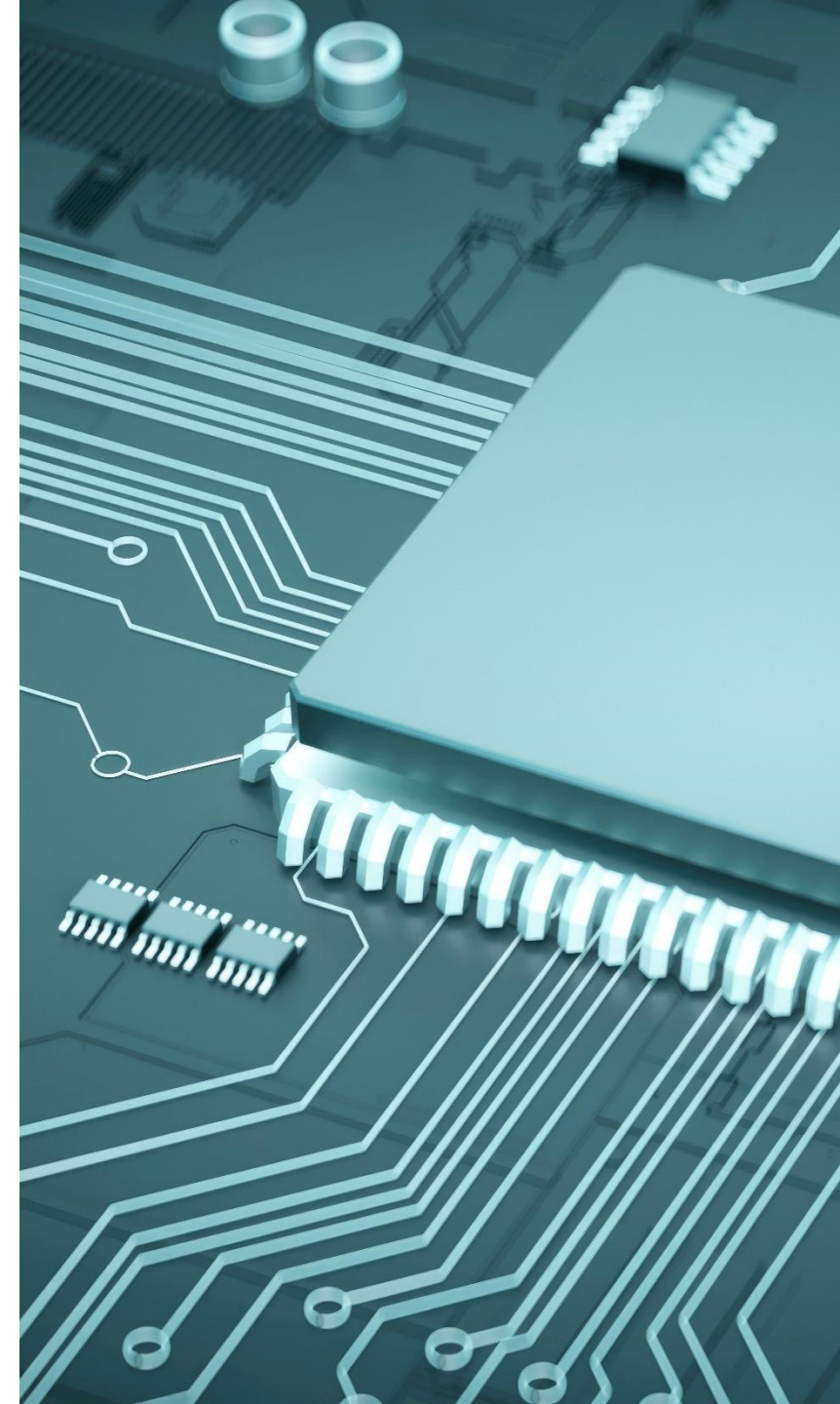


On the revenue side, first-quarter 2026 revenue of €86.5 million was weak as expected and reflects the low order intake in the second and third quarter of 2025. **We remain confident that we will achieve our full-year 2026 revenue target as well as our profitability targets.**

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In the coming months, we expect the order situation to remain very strong and will therefore increase the flexible production capacity. **In parallel, we are continuing our development projects to bring the planned four new solutions into the market in this year.**



# Segment Overview Q1 2026

## Advanced Backend Solutions

in € million	Q1 2026	Q1 2025
Order intake	99.7	54.3
Order book as of March 31	229.8	241.5
Sales	55.7	83.8
Gross profit	17.8	31.7
Gross profit margin	32.0%	37.8%
EBIT	-3.0	10.7
EBIT margin	-5.4%	12.7%

- Order intake significantly above Q1 2025, orders were strongest for Bonding Systems. Demand for Imaging Systems remained strong after a strong Q4 2025, particularly due to CoWoS-related orders for our UV projection scanner. Order intake for coaters below Q4 levels.
- Segment sales down one third compared to Q1 2025, Imaging Systems the only product line with strong growth, Bonding Systems significantly lower. Sales divided evenly between the three product lines.
- Profitability clearly below 2025 level, mainly due lower cost coverage.

## Photomask Solutions

in € million	Q1 2026	Q1 2025
Order intake	49.6	33.7
Order book as of March 31	100.4	149.5
Sales	30.8	41.2
Gross profit	13.3	17.1
Gross profit margin	43.2%	41.5%
EBIT	7.1	14.4
EBIT margin	23.1 %	34.9%

- Orders increased strongly, customers from China sourcing cleaning equipment more actively and contributed 1/3 of the order intake in the Segment.
- Sales declined in Q1 – also due to the weak order intake in 2025.
- The customer mix with a high sales share from Chinese customers supported the strong gross profit margin development.
- EBIT-Margin declined mostly because of lower cost coverage and customer mix.

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# Strong sales growth and higher CapEx

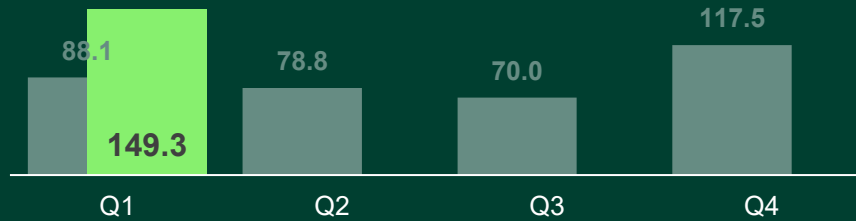
in € million	Q1 2026	Q1 2025	Change
<b>Order intake</b>	149.3	88.1	+69.5%
<b>Order book as of March 31</b>	330.1	391.0	-15.6%
<b>Sales</b>	86.5	124.9	-30.7%
<b>Gross profit</b>	31.2	48.9	-36.2%
<b>Gross profit margin</b>	36.1%	39.2%	-3.1%-points
<b>Selling, admin and R&amp;D expenses</b>	27.8	26.9	+3.3%
<b>EBIT</b>	3.7	22.5	-83.6%
<b>EBIT margin</b>	4.3%	18.0%	-13.7%-points
<b>Earnings after taxes</b>	2.5	16.6	-84.9%
<b>Net profit</b>	2.5	16.6	-84.9%
<b>EPS basic (in €)</b>	0.13	0.87	-85.1%
<b>Cash and cash equivalents</b>	120.9	143.7	-15.9%
<b>Net cash</b>	72.0	130.0	-44,6%
<b>Free cash flow</b>	23.2	8.9	-
<b>Capital Expenditures</b>	2.5	1.7	+47.1%
<b>Employees as of March 31</b>	1,484	1,509	-1.7%

- Order book of €330.1 million, of which the majority is scheduled for delivery and revenue recognition in 2026
- Sales reflect the low order intake in summer 2025
- Selling, admin, and R&D costs increase moderately 3.3 % - selling and admin costs were stable, while R&D is the main driver.
- EBIT was clearly below prior year due to lower volume and different product and customer mix
- Significant decline in net cash, mainly due to the deduction of the lease obligation for our new production site in Zhubei (Taiwan) since Q2 2025
- Free cash flow of €+23.2 million shows strong improvement, driven by reduced working capital
- CapEx increased, mainly due to new installations at our German sites and minor items in Taiwan.

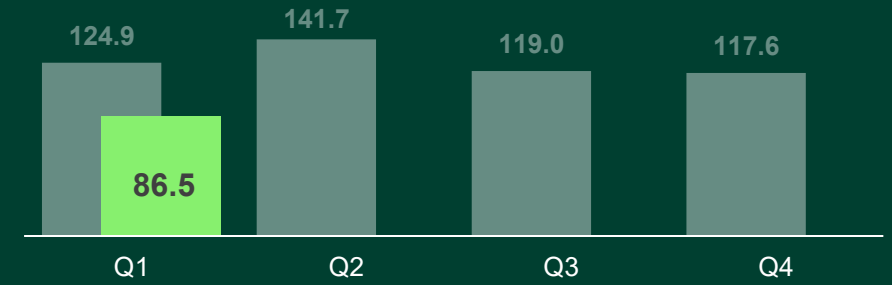
# Order intake momentum remains positive; EBIT margin under pressure due to lower cost absorption

Sales of €86.5 million reflect weaker order entry in summer 2025.

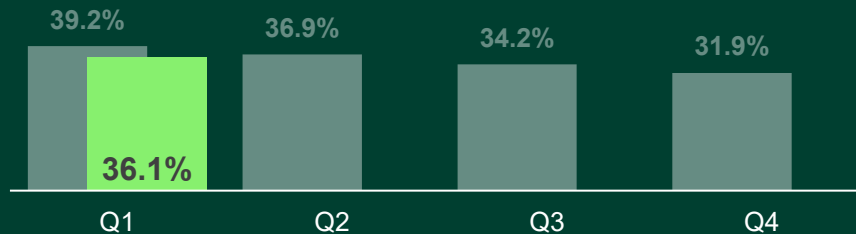
Order intake  
**€149.3m** (Q1 2026)



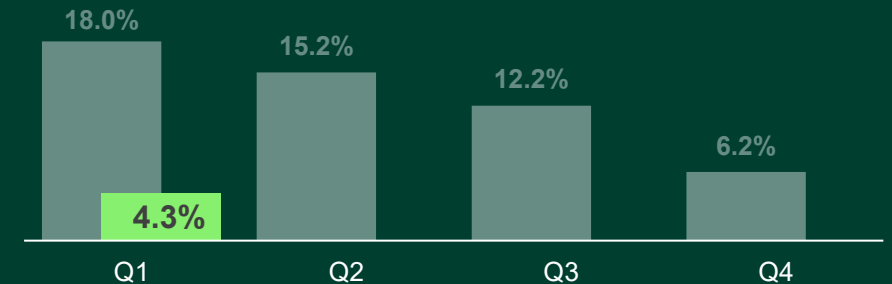
Sales  
**€86.5m** (Q1 2026)



Gross profit margin  
**36.1%** (Q1 2026)



EBIT margin  
**4.3%** (Q1 2026)



■ 2024 ■ 2025

The prior-year figures have been adjusted.

# Significantly stronger order intake in both segments in the first quarter

**Order intake**  
(Q1 2026)

**€149.3m**

**Sales**  
(Q1 2026)

**€86.5m**

**Gross profit margin**  
(Q1 2026)

**36.1%**

**EBIT margin**  
(Q1 2026)

**4.3%**

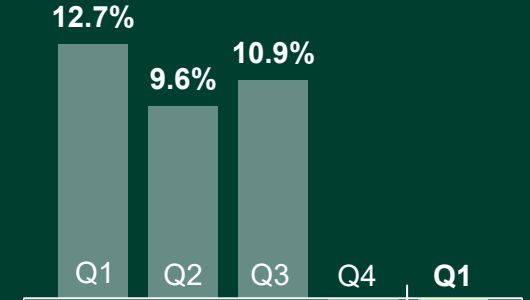
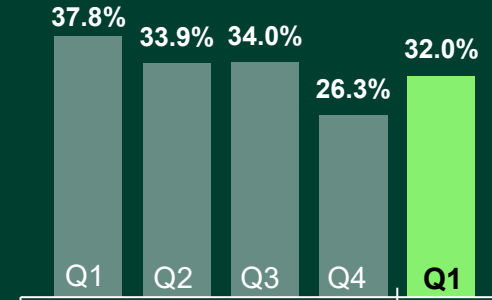
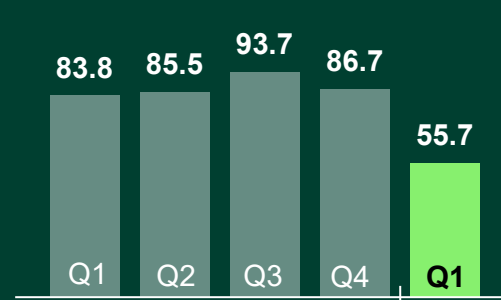
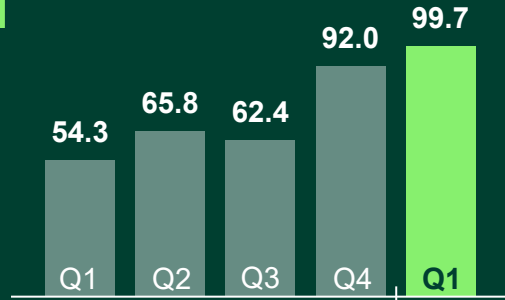
Order intake by quarters

Sales by quarters

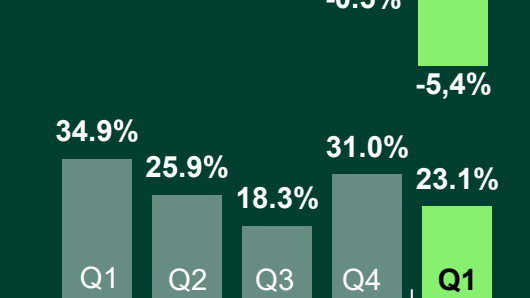
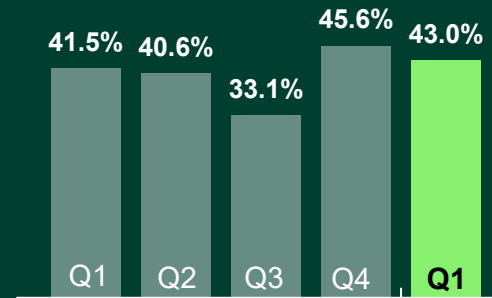
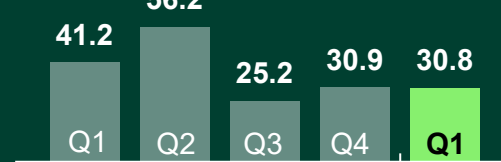
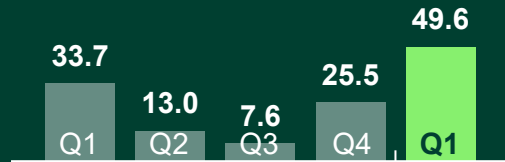
Gross profit margin by quarters

EBIT margin by quarters

**Advanced Backend Solutions**

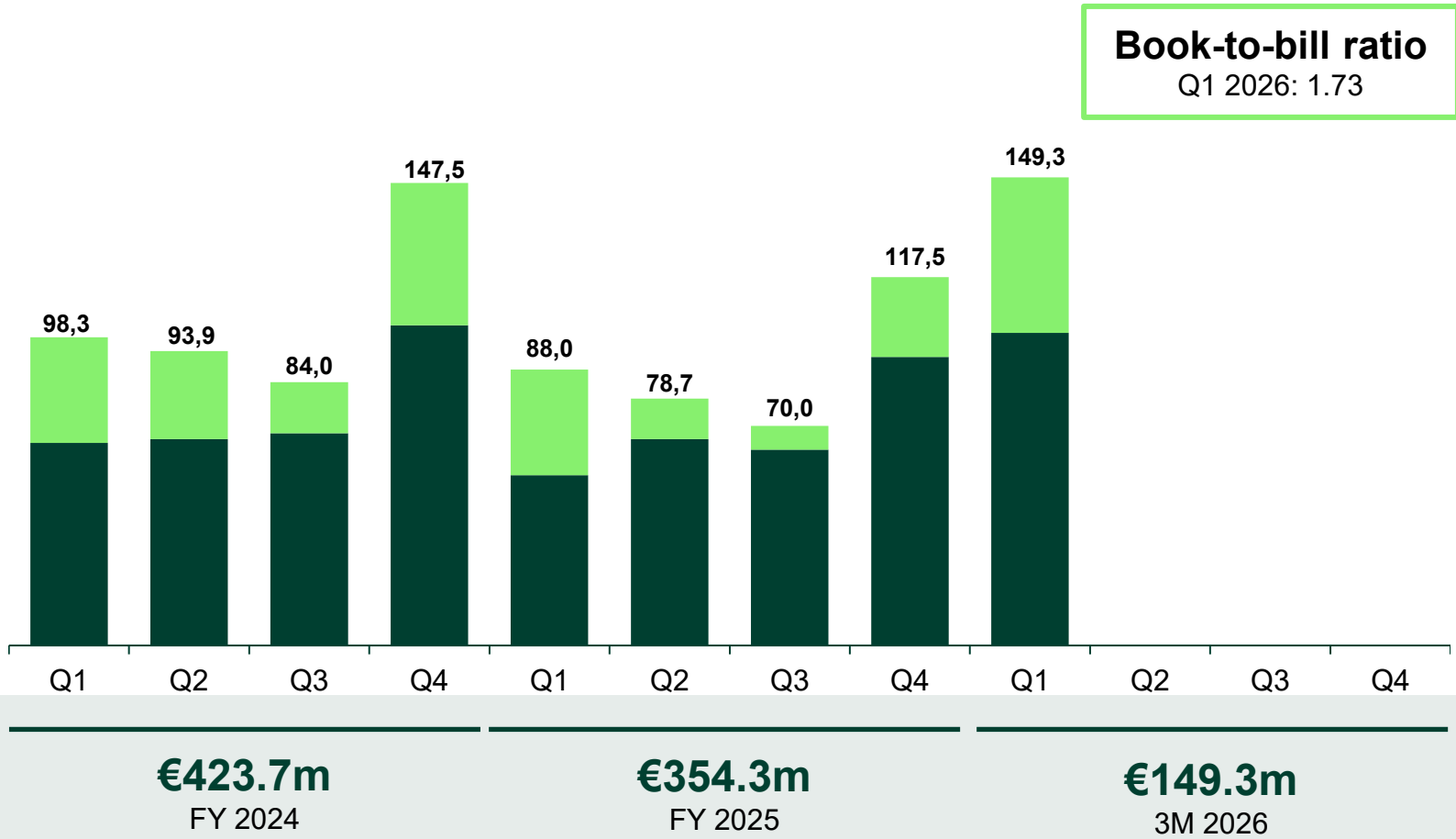


**Photomask Solutions**



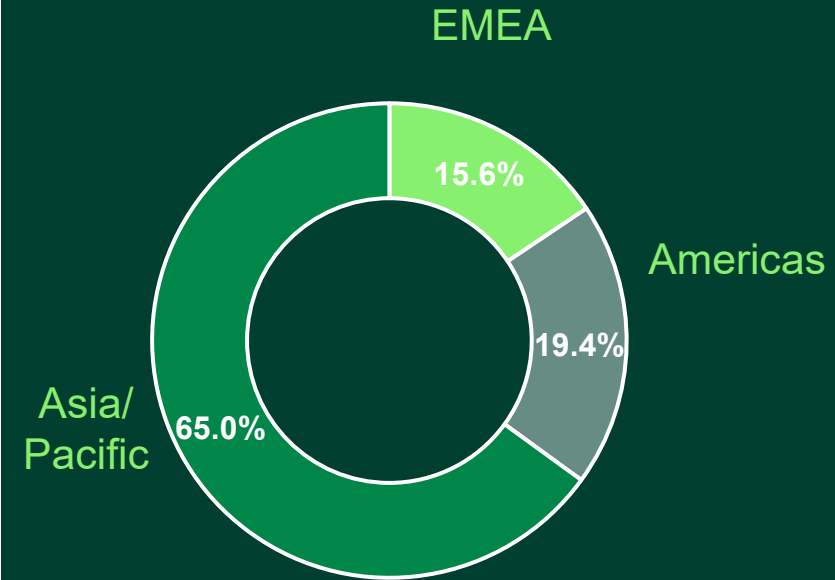
The prior-year figures have been adjusted.

# Order Intake by Segment (in €m) and Region (in %)



■ Advanced Backend Solutions
 ■ Photomask Solutions

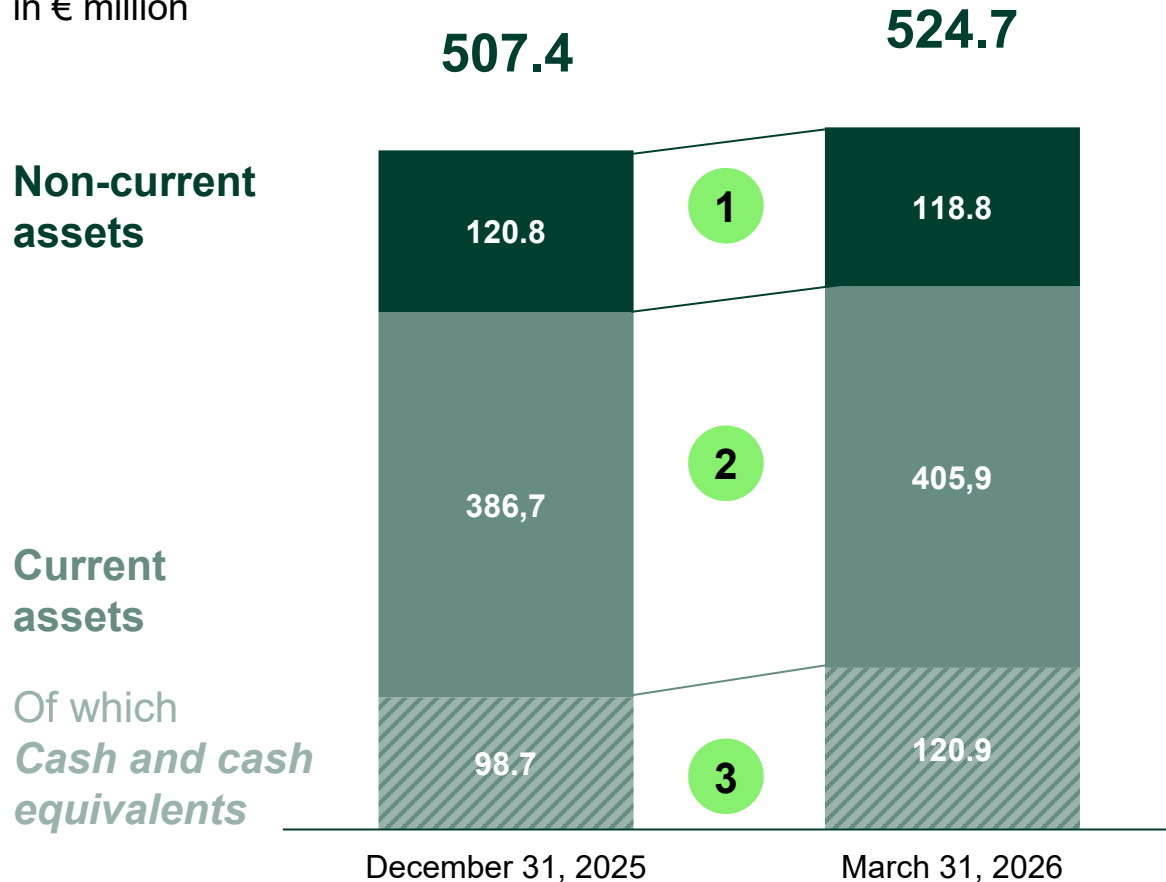
## Order Intake by Region Q1 2026



# Less working capital and an increase in cash and cash equivalents.

## Assets

in € million

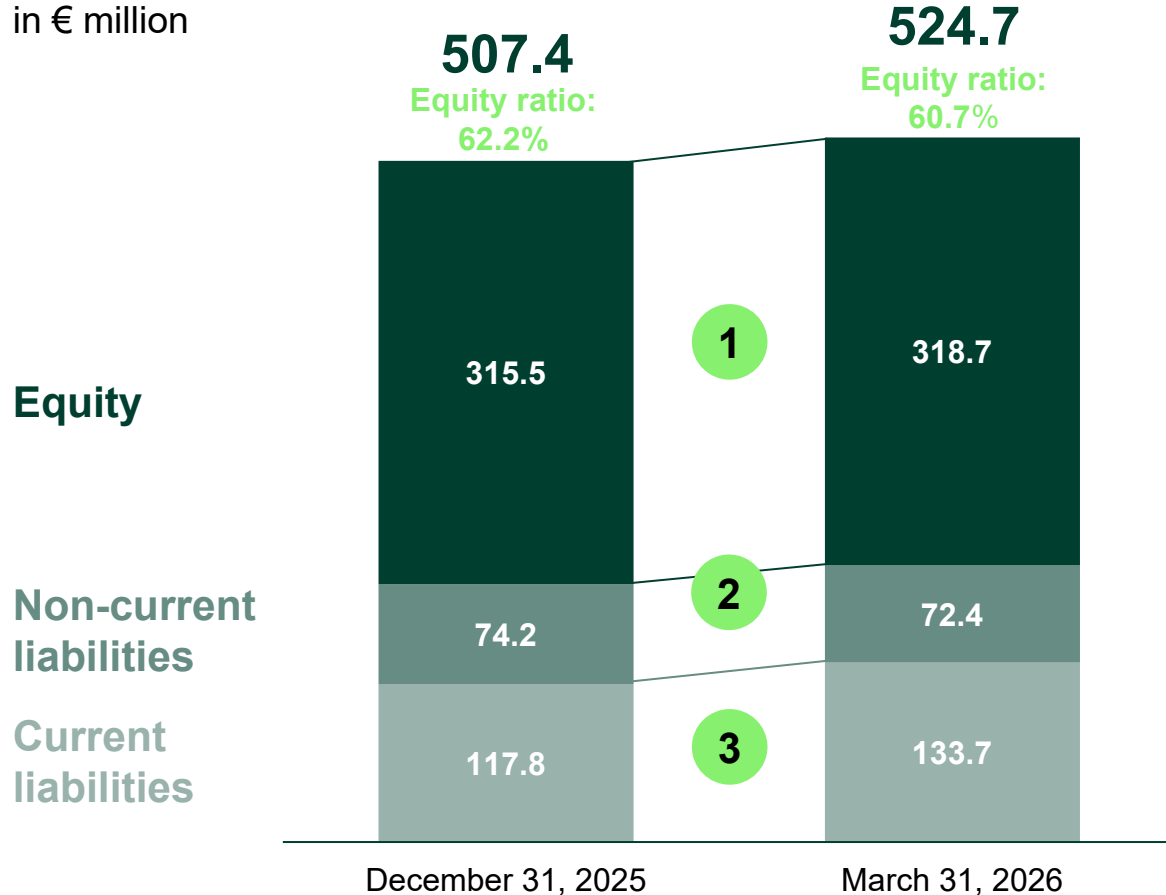


- 1 Decline of non-current assets through depreciation that exceeded CapEx.
- 2 Inventory increased by €14.0 million in Q1 2026 to €185.6 million due to higher work in progress and reflecting the rising business volume. Decline in trade receivables to €21.8 million and contract assets decreased to €52.4 million.
- 3 Cash and cash equivalents up by 22.5 % to €120.9 million due to positive free cash flow of €+23.2 million.

# Increase in current liabilities as part of working capital

## Liabilities and equity

in € million



- 1 Equity increased by €3.2 million due to net income of €2.5 million and OCI by €0.7 million. Equity ratio at 60.7 %.
- 2 No major changes to structure of non-current liabilities; they decreased by €1.8 million.
- 3 Trade payables and contract liabilities increase by €18.0 million. Customer prepayments – mainly from China – are rising in line with order intake.

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# Strong order intake has improved visibility and will support operational stabilization throughout the year

Sales achieved in Q1 2026

**€ 86.5 million**

Order book as of March 31, 2026,  
of which the **majority** is expected to be  
executed in 2026

**€ 330.1 million**

**Transition year 2026: A temporary dip in sales is expected, leading to lower fixed-cost coverage and, together with rising R&D expenses, to a lower EBIT margin while the gross profit margin remains broadly stable**

## Guidance 2026

(as of March 30, 2026)



Thank you

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# Growing Innovation



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# Investor Relations information

## Conference and Roadshow Calendar

- **May 19, 2026**  
Roadshow (Kepler) | Paris
- **May 20, 2026**  
UBS Technology, Media and Internet Conference | London
- **June 12, 2026**  
ODDO BHF NextCap Forum 2026 | Virtual Event
- **August 26/27, 2026**  
Jefferies Semiconductor, IT Hardware & Communications  
Technology Conference | Chicago

There may be changes to the SUSS conference and roadshow schedule.

## Financial Calendar

- **May 7, 2026**  
Interim Statement as of March 31, 2026
- **June 3, 2026**  
Annual General Meeting, Munich
- **August 6, 2026**  
Half-yearly financial Report
- **November 5, 2026**  
Interim Statement as of September 30, 2026