August 6, 2026

Conference Call H1 2026

Disclaimer

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Forward-looking statements are based on current plans, estimates, projections and expectations and are therefore subject to risks and uncertainties, most of which are difficult to estimate and which in general are beyond the control of SUSS MicroTec SE. Consequently, actual developments as well as actual earnings and performance may differ materially from those which explicitly or implicitly assumed in the forward-looking statements.

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Agenda

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Agenda

H1 2026 at a glance: Record Order Intake of 410.0 million in the first six months

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Financial Results

H1 2026

Order Intake

410.0
in € million
+145.8% YoY

Sales

202.8
in € million
-23.9% YoY

Gross Profit Margin

37.2
in %
-0.8 % YoY

EBIT Margin

7.0
in %
-9.5 pp YoY

Key CEO messages

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Market & Demand Environment

- Significant **upward revisions** for Wafer Fab Equipment (WFE) Market
- **Record Order Intake** of €260.7m in Q2 and overall strong Order Intake in H1 **significantly improve visibility**

Segments

– **Advanced Backend Solutions:** strong order intake, driven by large coater project for advanced packaging applications

– **Photomask Solutions:** Lower sales volumes after slow Order Intake in H2 2025.

Key Developments Q2 2026

- New **Application and Development Center** announced
- **First Panel Level UV-Scanner** shipped to customer

Guidance

- **Confirmed:** Sales of €425 – 485 million, Gross Profit margin of 35 – 37% and EBIT margin 8 – 10 %

Segment Overview H1 2026:

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Advanced Backend Solutions

in € million	H1 2026	H1 2025
Order intake	**326.2**	120.1
Order book as of June 30	**361.7**	220.3
Sales	**148.9**	169.3
Gross profit	**51.7**	60.7
Gross profit margin	**34.7%**	35.8%
EBIT	**8.3**	18.8
EBIT margin	**5.6%**	11.1%

Photomask Solutions

in € million	H1 2026	H1 2025
Order intake	**83.8**	46.7
Order book as of June 30	**112.0**	105.3
Sales	**53.9**	97.4
Gross profit	**22.4**	39.9
Gross profit margin	**41.5%**	41.0%
EBIT	**9.9**	29.0
EBIT margin	**18.4%**	29.8%

- **Order intake significantly above H1 2025**: very strong order intake in the Coater product line, Bonding and Imaging above prior years level.
- **Segment sales** down 12.0 % compared to strong first half of 2025. Bonding Solutions still contribute strongly to sales, share of Imaging and Coating is rising.
- **Product Launches:** First **Panel-Level Projection Scanner** successfully delivered to Taiwanese customer

- Overall **good order momentum** in H1 with Q1 as the strongest quarter in terms of order intake. Demand from China remained stable.
- **Sales** declined in H1 after low order intake in H2 2025.
- **Gross Profit margin** for H1 profited from strong Q1 contribution, EBIT margin lower because of cost coverage and customer mix.

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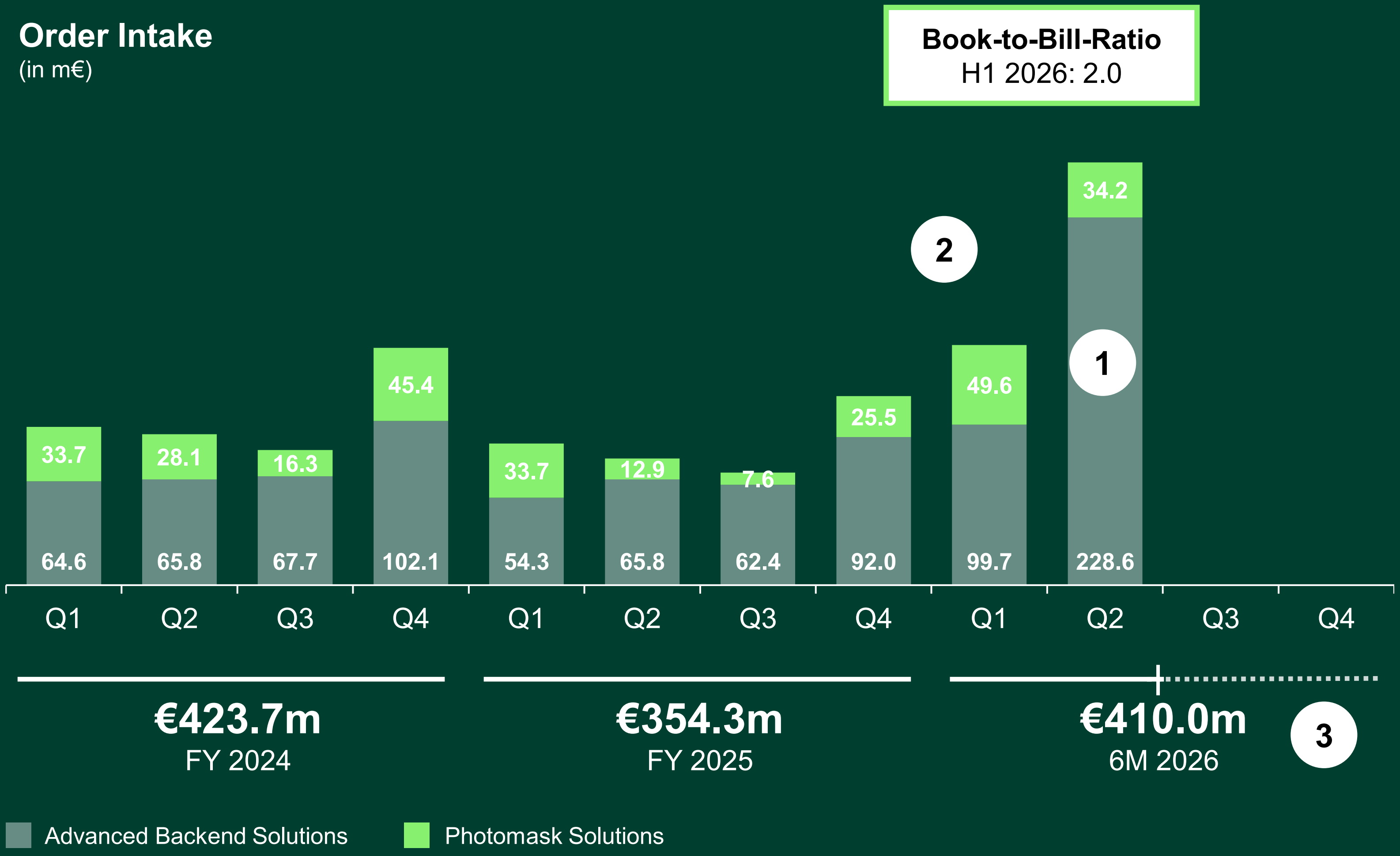
Order Intake: significant acceleration in Order Intake driven by strong demand for existing solutions

Order Intake
(in m€)



1. Strong order intake for coaters from one Taiwanese customer in the Advanced Packaging Space of ~€115m; **overall demand strong across** all product lines in Advanced Backend Solutions in Q2 2026.

2. Current Order intake for existing solutions over the last quarters provides **comfort for product launches** and **portfolio refresh**.

3. Total Order Intake of €410.0 for the first six months for 2026 represents a **significant acceleration** of the Order Intake: combined OI is almost at the level of FY 2024.

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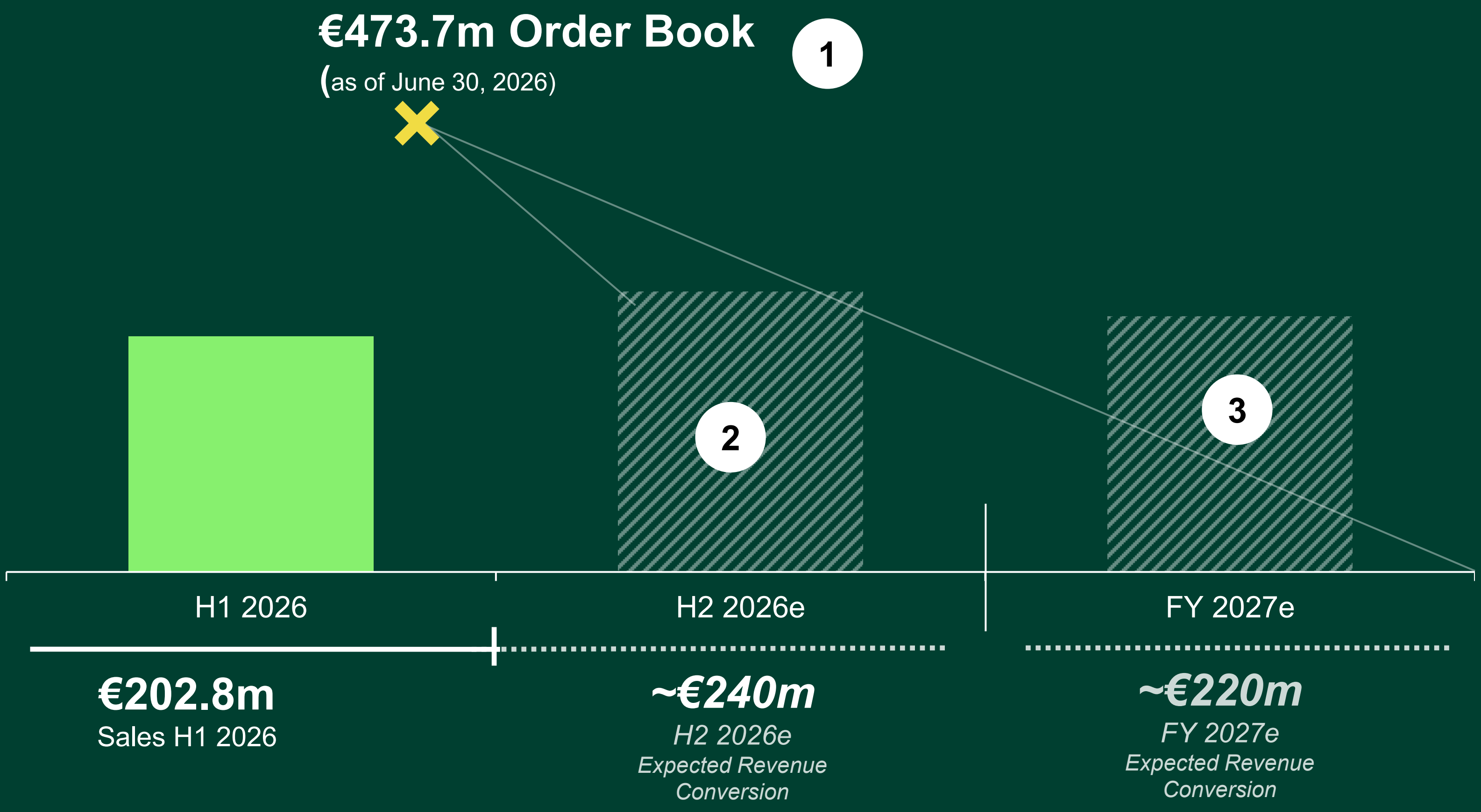
Order Book:
Strong Order Intake improves visibility for 2027 significantly



1. Order Book as of June 30, 2026, increases to **new all-time high** of €473.7m
2. Out of the current Order Book, **~€240m** are expected to convert into sales in 2026
3. **Visibility for 2027 improves** with ~€220m of orders already planned for the fiscal year ahead*

✕ Order Book ■ Sales *Expected Revenue Conversion – subject to change**

** The expected revenue conversion reflects the current order book and planned delivery schedules as of June 30, 2026. It does not represent management guidance or a revenue forecast.*

Agenda

Strong order growth and lower CapEx

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in € million	**H1 2026**	H1 2025	Change
Order intake	410.0	166.8	+145.8%
Order book as of June 30	**473.7**	**325.6**	**+45.5%**
Sales	**202.8**	**266.6**	**-23.9%**
Gross profit	75.4	101.2	-25.5%
Gross profit margin	**37.2%**	**38.0%**	**-0.8%-Pp**
Selling, admin and R&D expenses	59.2	58.9	+0.5%
EBIT	14.2	44.1	-67.8%
EBIT margin	**7.0%**	**16.5%**	**-9.5%-Pp**
Earnings after taxes	8.7	32.6	-73.3%
Net profit	8.7	29.2	-70.2%
EPS basic (in €)	0.46	1.70	-72.9%
Cash and cash equivalents	112.3	98.7	+13.8%
Net cash	63.6	43.3	+46.9%
Free cash flow	+16.4	-27.5	-
Capital Expenditures	4.6	11.2	-58.9%
Employees as of June 30	1,605	1,595	+0.6%

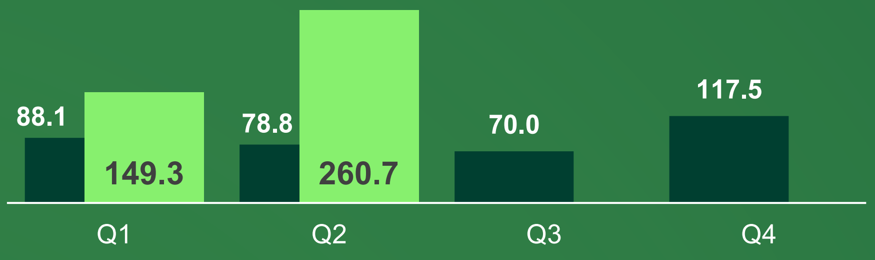
- **Sales:** H1 shows the anticipated sales dynamic with Q1 as an inflection point and higher sales levels troughout the year.
- **Gross Profit**: Due to lower revenue, gross profit decreased by 25.5% compared to the prior year. The gross profit margin was 37.2%, slightly below the prior-year figure
- **Selling, admin, and R&D:** almost stable, selling cost lower, R&D expenses increase and admin costs slightly higher.
- **EBIT:** EBIT and EBIT margin below prior year due to lower business volume and gross profit and a negative FX-effect of €1.5 million.
- **Free cash flow:** €+16.4 million driven by positive operating cashflow and significantly lower Capex
- **CapEx:** mostly for installations at German sites, only minor items in Taiwan

Q2 2026 delivered significantly higher sales and profitability than Q1

Group

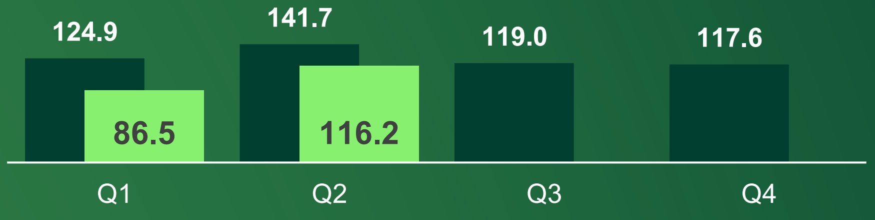
Order intake
(Q2 2026)

€260.7m



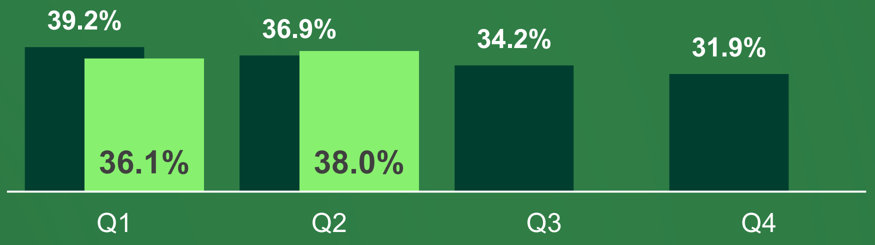
Sales
(Q2 2026)

€116.2m



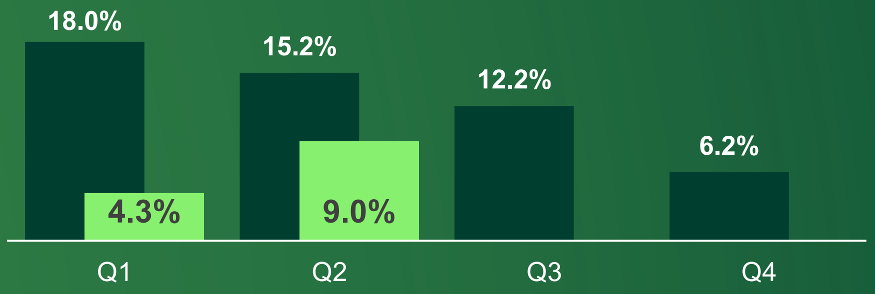
Gross profit margin

38.0% (Q2 2026)



EBIT margin

9.0% (Q2 2026)



2025 2026

The prior-year figures have been adjusted.

Strong order intake and rising sales in Advanced Backend Solutions

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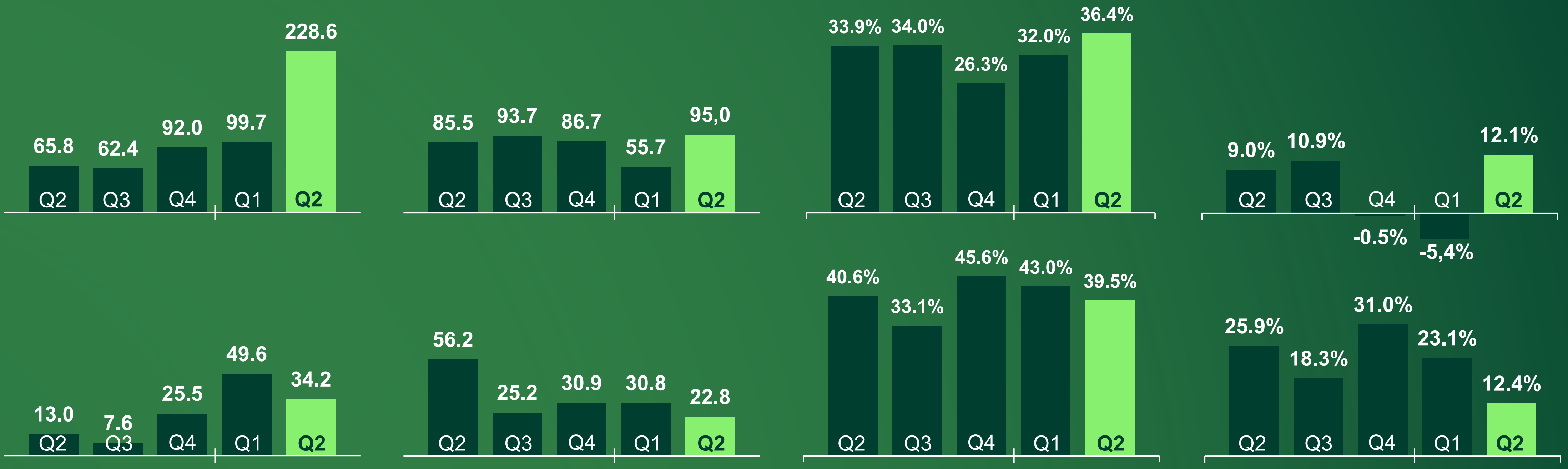
Segments

Advanced Backend Solutions

Photomask Solutions

Order intake by quarters | Sales by quarters | Gross profit margin by quarters | EBIT margin by quarters



The prior-year figures have been adjusted.

Quarterly Order Intake and Sales by Region: America and EMEA pick up volume

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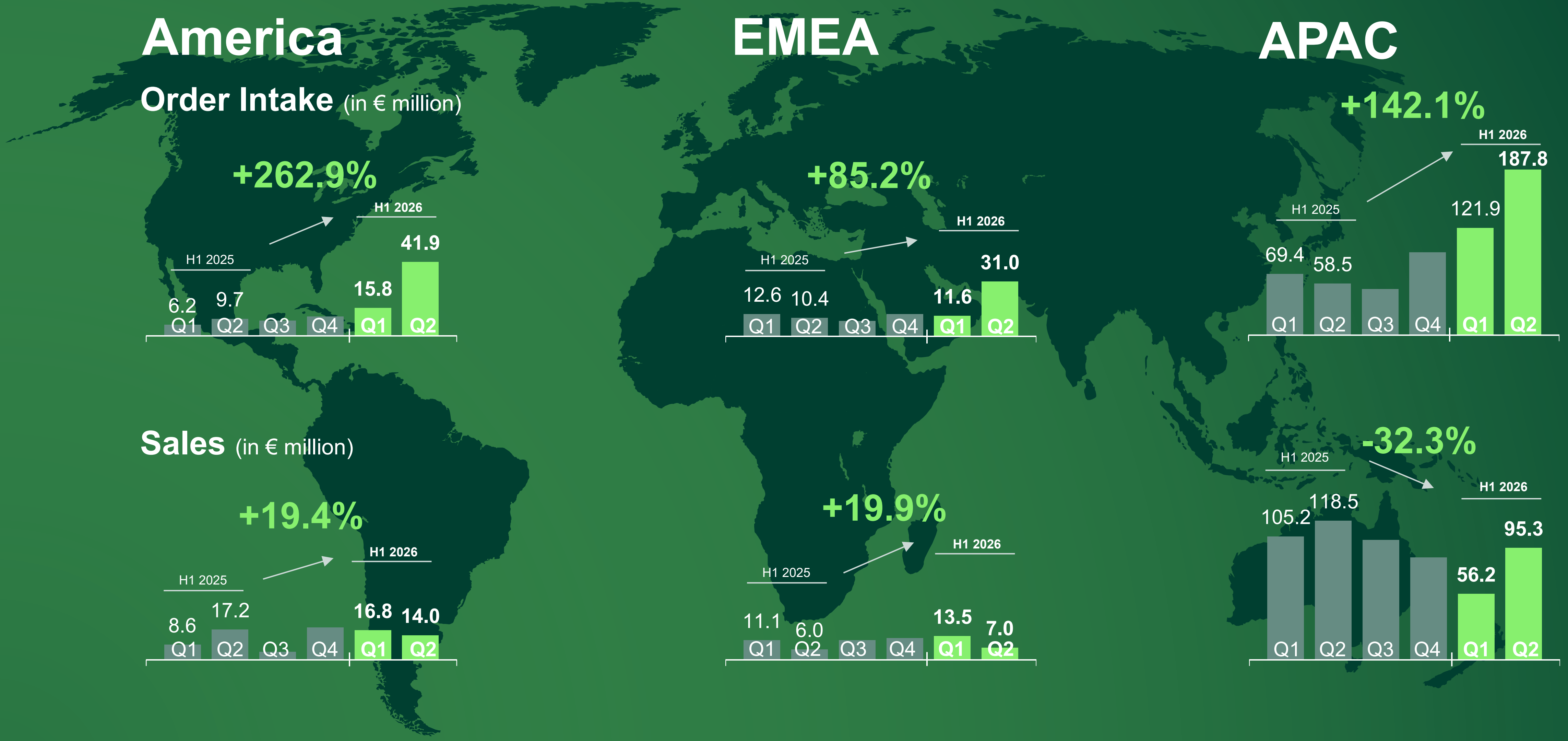
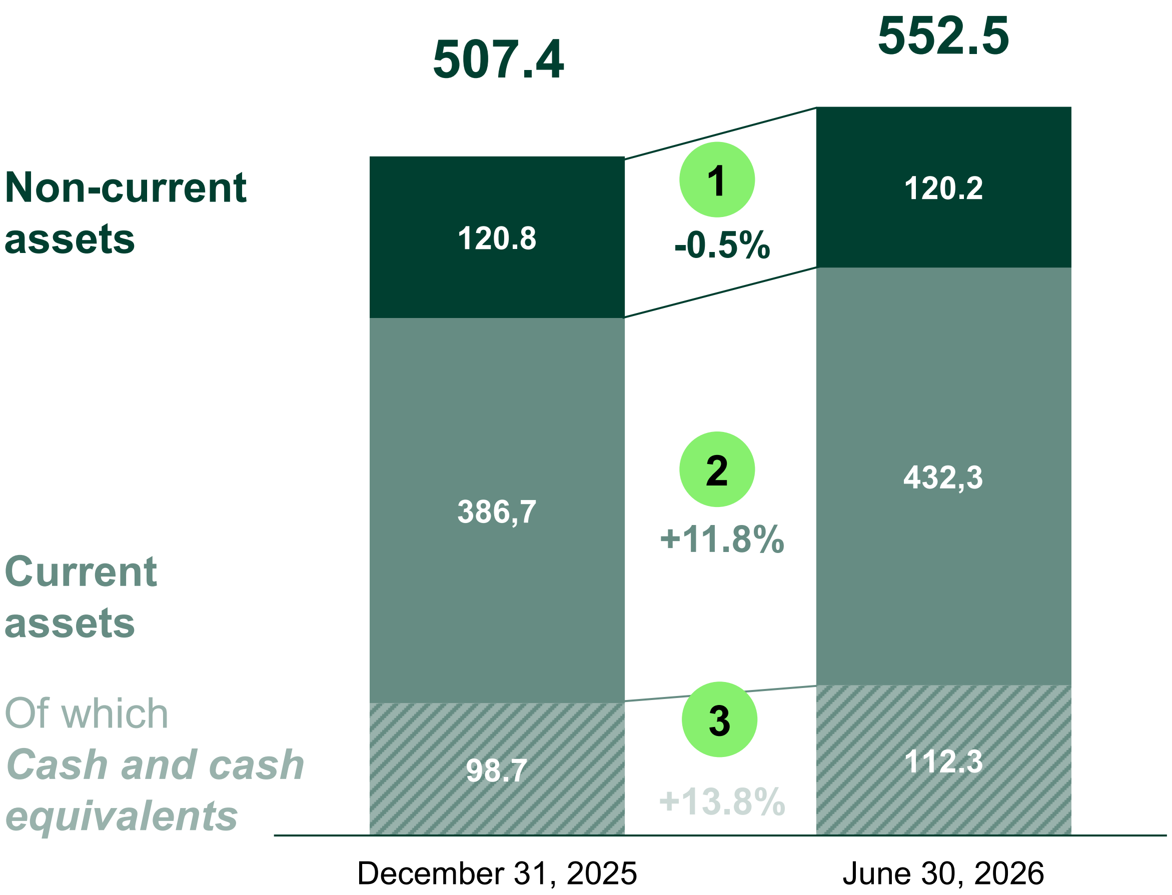


Rising Cash and Cash Equivalents due to positive Free Cashflow

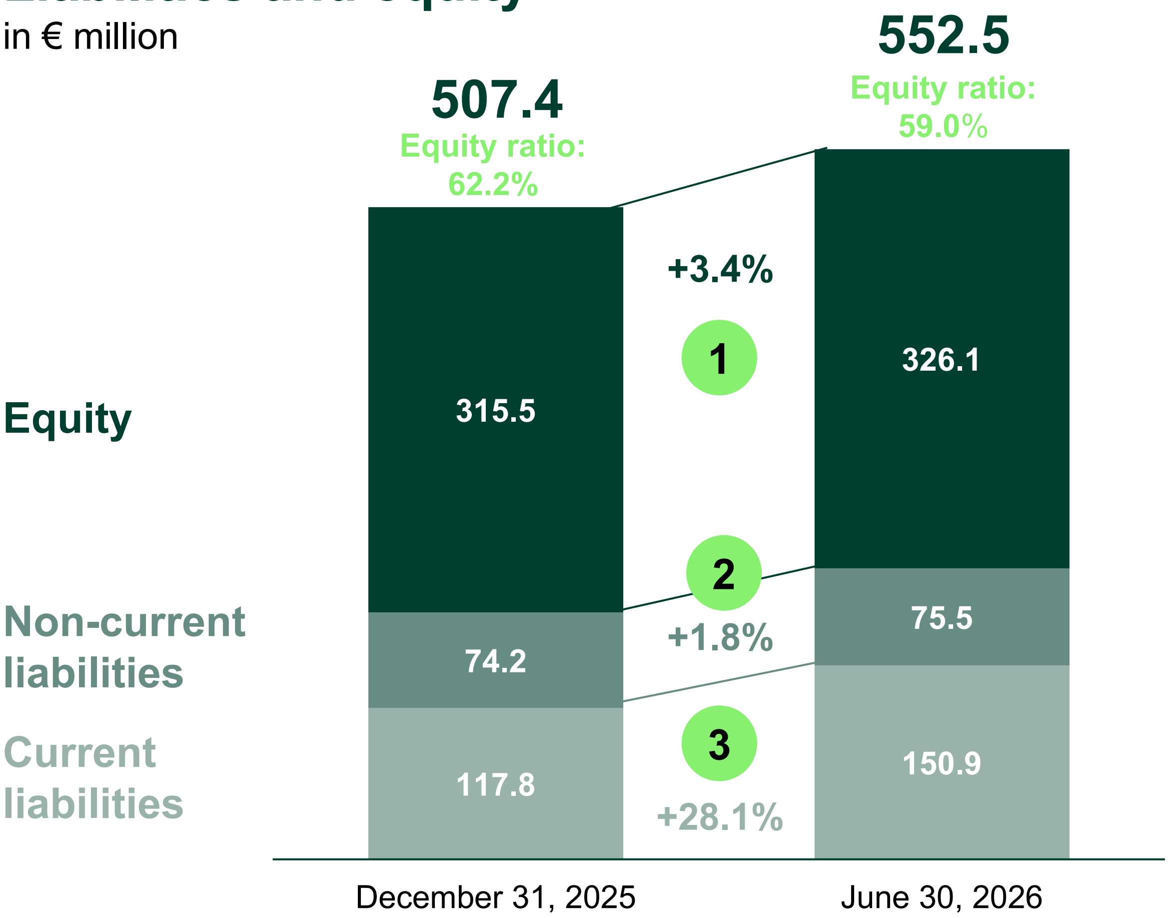


1. Decline of intangible assets and poperty, plan and equipment through amortisation and depreciation compensated by higher deferred tax assets.
2. Inventory increased by €10.7 million in H1 2026 to €182.3 million due to higher work in progress. Contract assets increased by € 14.1 to €72.8 million and current tax assets to 9.7 million.
3. Cash and cash equivalents up by 13.8 % to €112.3 million due to positive Free Cash Flow of €+16.4 million.

Increase in current liabilities as part of working capital

Liabilities and equity

in € million



1. Equity increased due to net income of €8.0 million and OCI by €2.6 million. Equity ratio at 59.0%.
2. Non-current liabilities remained largely unchanged during the period.
3. Contract liabilities increase by €33.8 million. Customer prepayments – mainly from China – are rising in line with order intake.

Agenda

The new application center: a strategic investment into innovation and future growth

Located in Karlsruhe, close to the KIT-Campus, SUSS will invest €45 million until 2028.

First rendering of the planned application and development center in Karlsruhe. The illustration is subject to change as planning progresses.

Innovation Hub:
- Access to key talents and leading semiconductor research through professorship at KIT
- Accelerates product development and innovation cycles
  Strengthens long-term technology leadership

Capacity for Growth:
- Relocation of R&D and application activities to Karlsruhe
- Frees up cleanroom space in Sternenfels

Platform for the Future:
- Improves collaboration between development and customers
- Enables long-term growth in Advanced Packaging

Upcoming new product introductions – initiating next growth phase

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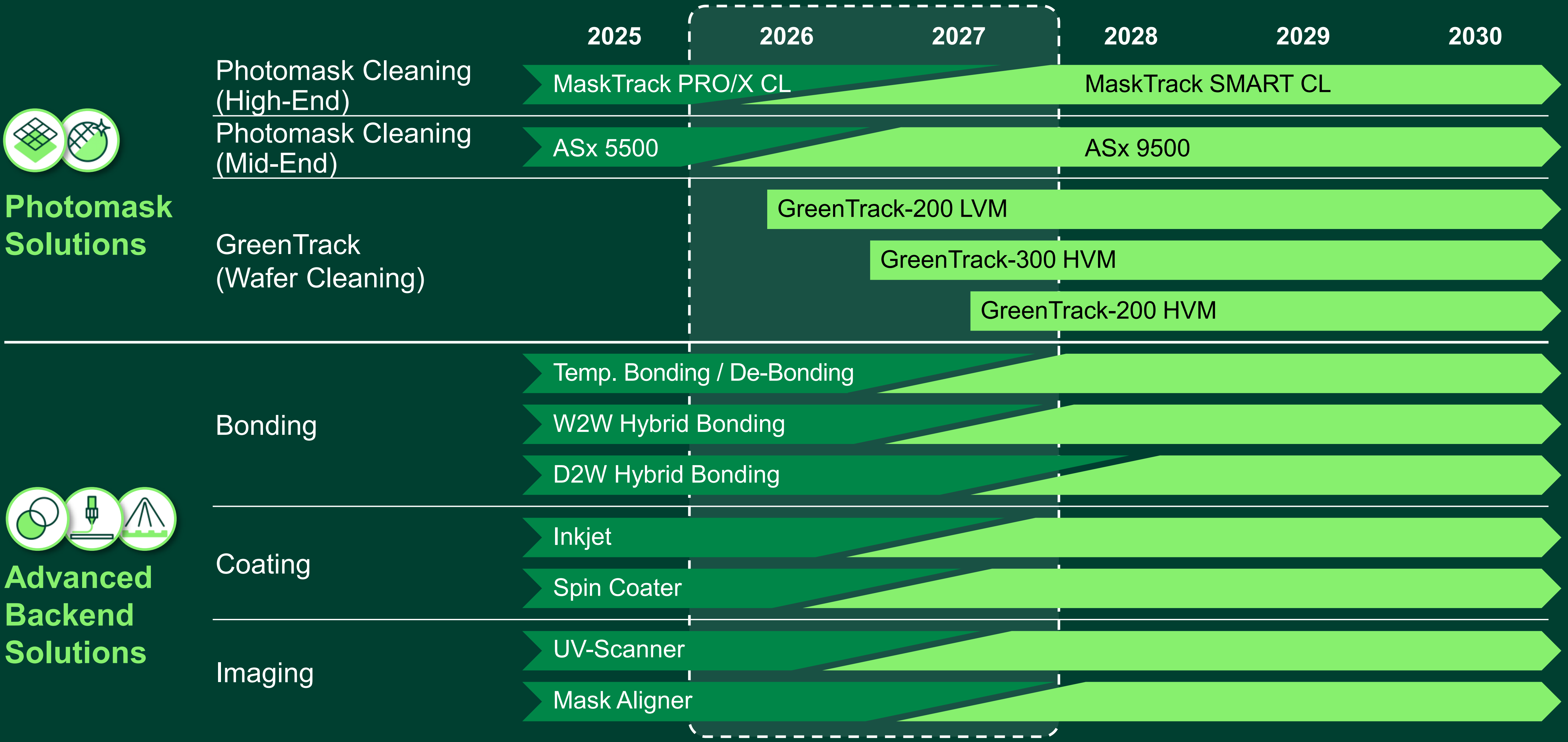

Upcoming Product Introductions

Agenda

Strong order intake continued – clear path to achieving our goals for 2026

Sales achieved in H1 2026

€ 202.8 million

Order book as of June 30, 2026

€ 473.7 million

Transition year 2026: A temporary dip in sales is expected, leading to lower fixed-cost coverage and, together with rising R&D expenses, to a lower EBIT margin while the gross profit margin remains broadly stable

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Guidance 2026
(as of March 30, 2026)

Sales
in € million
425–485
Actual 2025:
€ 503.2 million

Gross profit margin in %
35–37
Actual 2025:
35.7%

EBIT margin
in %
8–10
Actual 2025:
13.1%

Thank you

Growing Innovation

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Investor Relations information

Conference and Roadshow Calendar

August 11, 2026
mwb Round Table I Virtual

August 19/20, 2026
7th Needham Virtual Semiconductor & SemiCap I Virtual

August 24, 2026
Jefferies Semiconductor, IT Hardware & Communications Technology Conference I Chicago

August 27, 2026
Deutsche Bank Global Tech Conference | Dana Point

September 21, 2026
Berenberg/Goldman Sachs German Corporate Conference | Munich

There may be changes to the SUSS conference and roadshow schedule.

Financial Calendar

August 6, 2026
Half-yearly financial Report

November 5, 2026
Quarterly Statement as of September 30, 2026