



SUSS MICROTEC – HALF YEAR RESULTS 2017

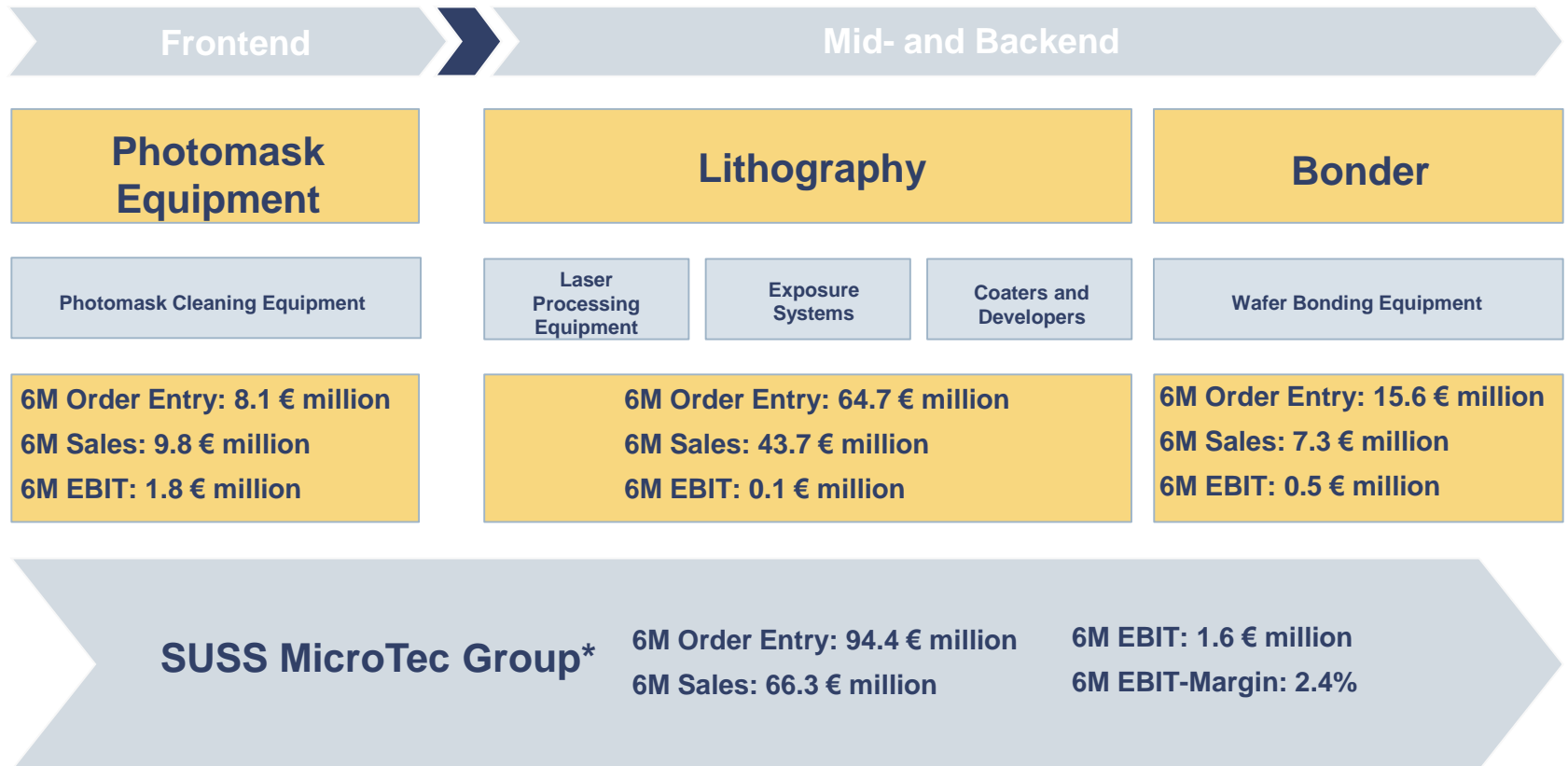
AUGUST 10, 2017

- + Q2 was another strong quarter with an order entry of € 48.4 million**
- + Overall market outlook remains very positive throughout 2017 and 2018**
- + Follow-up order for 2 UV-projection scanners DSC300**
- + Temporary bonding business is accelerating:**
 - 3 systems have already been ordered in 2017
 - On July 18, 2017, Samsung announced an increase in production volume of its DRAM - 8GB HBM2 (high bandwidth memory-2) for a wide range of applications, like artificial intelligence, high-performance computing, advanced graphics, network systems and enterprise servers
- + Second half of 2017 will see higher sales and earnings for SUSS MicroTec**

KEY GROUP FIGURES AT A GLANCE

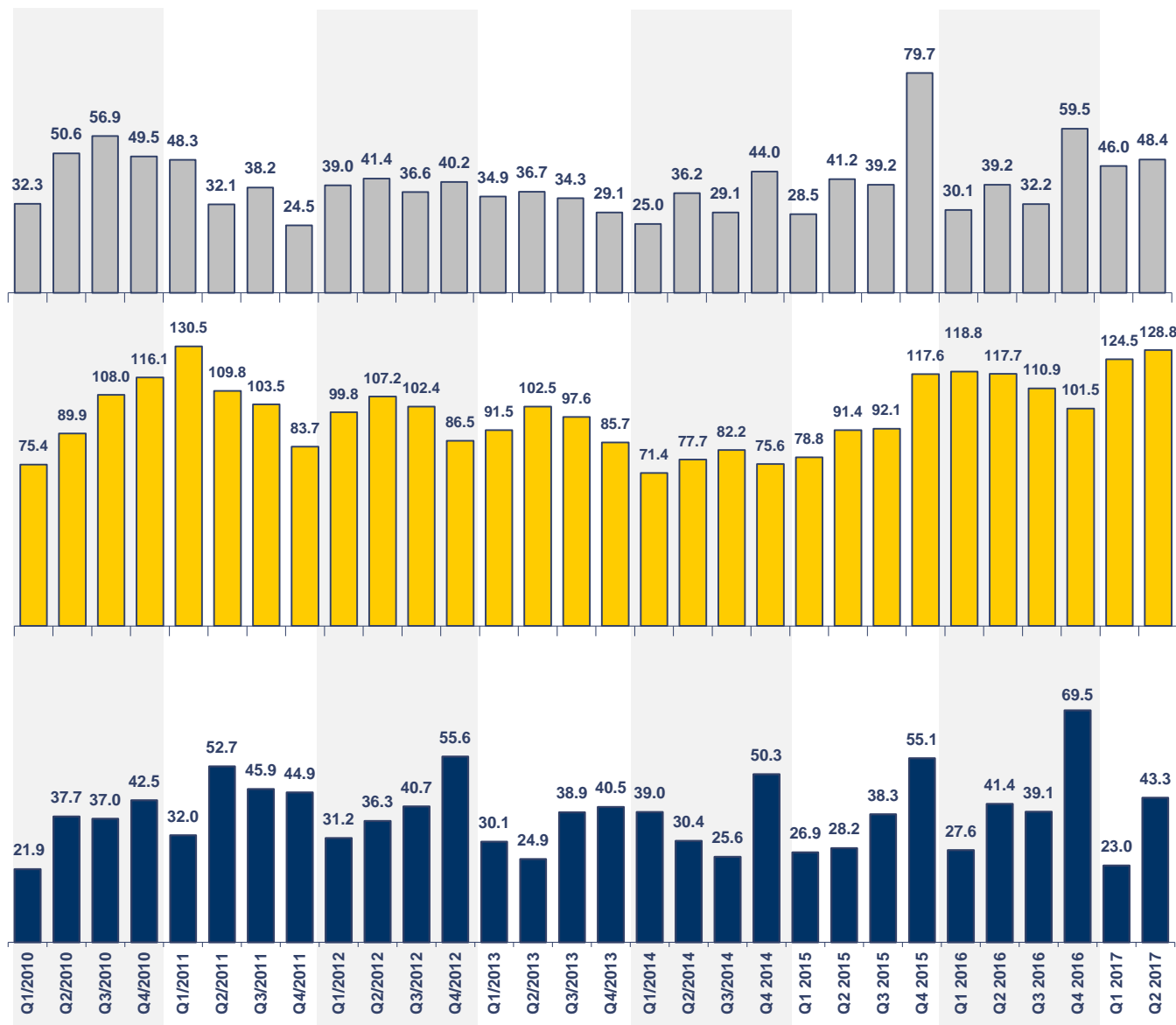
in € million	Q2 2017	Q2 2016	in %	H1 2017	H1 2016
Order Intake	48.4	39.2	+23.5%	94.4	69.3
Order Backlog 6/30	--	--	--	128.8	117.7
Revenue	43.3	41.4	+4.6%	66.3	69.0
EBIT	6.4	0.9	>100%	1.6	-1.0
<i>EBIT in % of Sales</i>	<i>14.8%</i>	<i>2.2%</i>	<i>>100%</i>	<i>2.4%</i>	<i>-1.4%</i>
Earnings after tax	3.9	-0.6	>100%	-0.7	-3.1
EPS in €	0.20	-0.03	>100%	-0.04	-0.16
Free Cash Flow*	-1.7	0.9	<100%	-5.6	-12.0
Net Cash	--	--	--	25.0	28.1
Employees 6/30	--	--	--	734	717

*before consideration of transactions with interest-bearing securities



* Including Others

LONG TERM BUSINESS DEVELOPMENT BY QUARTER

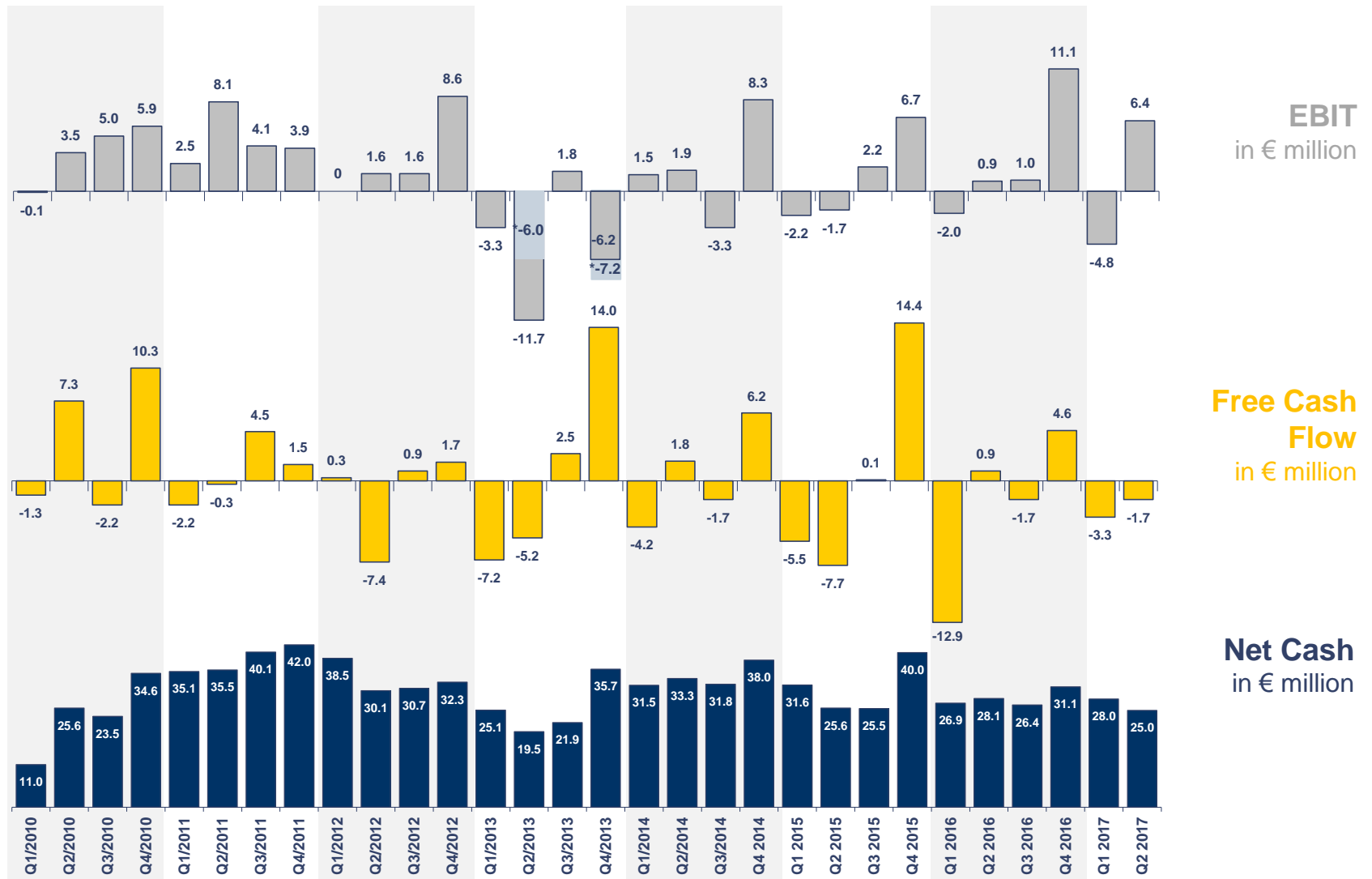


Order Entry
in € million

Order Backlog
in € million

Sales
in € million

EBIT, FREE CASH FLOW AND NET CASH DEVELOPMENT



* one-off effect from restructuring the product line permanent bonding

Market Outlook

- + Gartner increased its expectations for growth in the semiconductor segment from +7.2% to +12.3% in 2017
- + This would mark a new record sales level of USD 386 billion
- + Market growth is driven by automotive and industrial applications as well as memory chips and the internet of things
- + Semi expects a market growth of the semiconductor-equipment industry in 2017 of +19,8%
- + Wafer-level packaging and assembly will grow by +12,8% in 2017 after +3.9% in 2016 (according to Semi)
- + Yole expects the MEMS-market to grow by +12% (CAGR) from 2016 to 2021(unit growth)

SUSS MicroTec Outlook

- + FY 2017: Sales € 170 – 180 million
EBIT € 13 – 17 million
- + Q3 2017: Order entry € 35 - 45 million

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Thank you!

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