Explanatory notes to item 1 of the agenda in accordance with Section 124a (1)(2) of the German Stock Corporation Law (AktG)

The object of agenda item 1 is the presentation of the adopted annual financial statements of SUSS MicroTec AG and the approved consolidated financial statements as of December 31, 2013, of the condensed Management Report for SUSS MicroTec AG and the Group, as well as the report of the Supervisory Board for the 2013 fiscal year. The Supervisory Board adopted the annual financial statements and approved the consolidated financial statements on March 26, 2014. Therefore, in accordance with statutory provisions there is no resolution of the Shareholders' Meeting in this regard. The law does not require a resolution of the Shareholders' Meeting regarding the report of the Supervisory Board.

The agenda item is restricted to the presentation and explanation of the specified documents. We point out that these documents and the explanations of the Management Board in accordance with Section 176 (1) German Stock Corporation Law (AktG) regarding the disclosures in accordance with Sections 289 (4) and 315 (4) of the German Commercial Code are available on the website of the Company at www.suss.com under Investor Relations / Shareholder Meeting.

Non-Binding English Translation