SUSS

2026

Interim Statement as of September 30, 2026



Growing Innovation

Key Figures

SUSS-Group

for the period from January 1, 2026, to September 30, 2026

in € million	Q3 2026	Q3 2025*	Change	9M 2026	9M 2025*	Change
Business development						
Order intake	223.5	70.0	+219.3 %	633.5	236.8	+167.5 %
Order book as of September 30	-	-		600.6	274.9	+118.5 %
Sales	97.0	119.0	-18.5 %	299.8	385.6	-22.3 %
Gross profit	35.4	40.7	-13.0 %	110.8	141.9	-21.9 %
Gross profit margin	36.5 %	34.2 %	2.3 %-points	37.0%	36.8%	0.2 %-points
Cost of sales	61.6	78.3	-21.3 %	189.0	243.7	-22.4 %
Research and development expenses	13.1	10.9	+20.2 %	38.0	34.2	+11.0 %
EBITDA	7.5	17.7	-57.6 %	29.1	65.8	-55.8%
EBITDA margin	7.7 %	14.9 %	-7.2 %-points	9.7%	17.1%	-7.4 %-points
EBIT	4.1	14.5	-71.7 %	18.3	58.6	-68.8%
EBIT margin	4.2 %	12.2 %	-8.0 %-points	6.1%	15.2%	-9.1 %-points
Earnings of continuing operations (after taxes)	1.4	11.0	-87.3 %	10.2	43.5	-76.6 %
Net profit**	1.4	11.0	-	10.2	40.1	-74.6 %
Earnings per share, basic (in €)**	0.07	0.57	-	0.53	2.10	-

in € million	Q3 2026	Q3 2025*	Change	9M 2026	9M 2025*	Change
Balance sheet and cash flow						
Equity				328.9	331.3	-0.7 %
Equity ratio				54.5 %	62.2%	-7.7 %-points
Balance sheet total				604.0	533.0	+13.3 %
Net cash				112.1	43.9	155.4 %
Free Cashflow (continuing operations)	48.9	-0.6	-	65.3	-28.1	-
Free Cashflow total**	48.9	-3.9	-	65.3	-31.5	-
Further key figures						
Capital expenditure	9.5	6.6	+45.1%	14.1	17.8	-20.5%
Capital expenditure ratio	9.8 %	5.5 %	4.3 %-points	4.7 %	4.6 %	+0.1 %-points
Depreciation	3.4	3.2	+6.3 %	10.8	7.2	+50.0%
Employees as of September 30	-	-	-	1,650	1,593	+3.6%

* The comparative information was adjusted due to an error correction
** Figure including discontinued operations

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Burkhardt Frick
CEO

"We are currently experiencing the second major wave of orders for SUSS solutions within just a few years. Order intake remains strong, and our order book is at a record level, this time driven by demand for our Coating Solutions for Advanced Packaging applications. As with the first major wave of orders for our bonders and debonders in 2023 and 2024, we need to scale our production network efficiently in order to convert this demand into profitable growth.

Accordingly, we are further developing our global production network and we will concentrate manufacturing at our two largest production sites in Zhubei and Sternenfels. The decision to end production at the Garching site in 2027, after more than 60 years of manufacturing, was not an easy one for us. In the current situation, we must scale our production network so that we can process the record order book quickly and reliably. This strengthens our scalability, simplifies processes and creates the conditions to serve customers worldwide even more efficiently.

Our updated Outlook takes into account the impact of this realignment as well as the continuing supply chain bottlenecks. At the same time, the fundamental growth drivers of our business remain unchanged and strong."

Quarterly Statement

as of September 30, 2026

Note: *The comparative period figures have been retrospectively adjusted to reflect changed accounting policies. Please refer to the explanations in the "Notes" section of this quarterly statement on page 21.*

Business performance

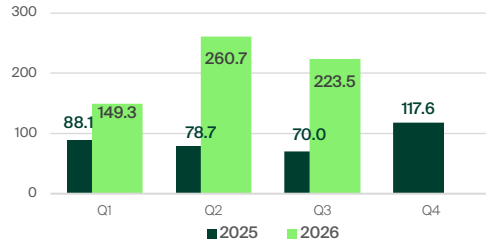
In the third quarter of fiscal year 2026, the strong development in order intake continued. With €223.5 million, SUSS recorded an excellent result for the third consecutive quarter. The main driver was the sustained high demand for advanced packaging applications, particularly for coating solutions. The major order already reported in the second quarter was expanded by additional tools worth approximately €50 million. Another OSAT customer also began expanding its advanced packaging capacities with large coater orders.

As a result, the Coating product line in the Advanced Backend Solutions segment recorded by far the strongest growth, underlining our strong position in Advanced Packaging. The Imaging and Bonding product lines also performed very well and recorded significantly higher order intake than in the prior-year period. In addition to the strong growth in the Advanced Backend Solutions segment, the Photomask Solutions segment also showed a clear recovery. Order intake rose to €130.4 million, well above the prior-year figure of €54.3 million.

In the first nine months of the fiscal year, order intake increased to a total of €633.5 million. This represents an increase of 167.5% compared with the prior-year figure of €236.8 million.

Order Intake

(in € million)



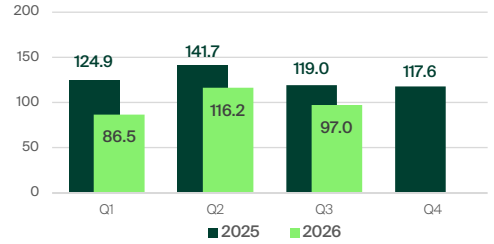
The order book reached a new record in the company's history at the end of the third quarter, at €600.6 million (prior year: €274.9 million; +118.5%). SUSS thus has a solid order base that extends well beyond the current fiscal year and already provides good visibility for 2027.

With **sales** of €299.8 million, the book-to-bill ratio for the first nine months was 2.1. SUSS therefore won more than twice as many new orders as sales recognized. This metric reflects the high investment readiness of customers and creates a strong foundation for business development in the coming years.

The Advanced Backend Solutions segment developed particularly strongly and recorded order intake of €503.1 million in the first nine months (prior year: €182.5 million). The Photomask Solutions segment also showed a very clear recovery, with €130.4 million (prior year: €54.3 million).

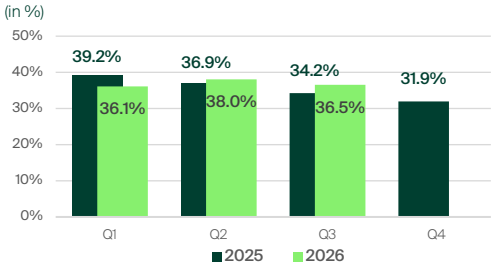
Sales

(in € million)



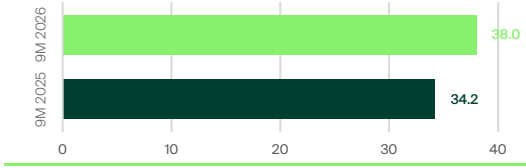
The **sales** for the first nine months totaled €299.8 million. In the prior-year period, which marked a record high in the company's history with sales of €385.6 million, sales were therefore lower, as expected. In the third quarter, timing shifts in the completion of tools due to limited component availability led to deliveries being pushed into the following quarter. As a result, quarterly sales of €97.0 million (prior year: €119.0 million) were below the prior-year quarter.

Gross profit margin



Gross profit amounted to €110.8 million in the first nine months (prior year: €141.9 million). The **gross profit margin** increased to 37.0% (prior year: 36.8%), reaching the upper end of the forecast corridor of 35% to 37%. The main drivers of the gross profit margin were the higher share of the high-margin service business and efficiency gains from improved utilization of production capacity.

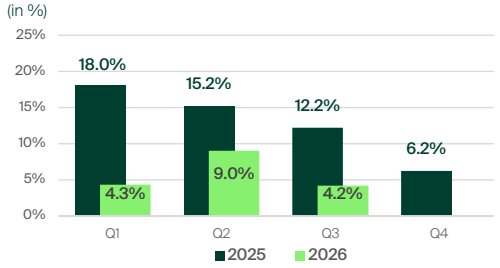
Research and development expenses (R&D
(in € million)



Selling expenses decreased by 9.0% to €19.0 million in the reporting period (prior year: €20.8 million). Research and development expenses increased by 11.0% compared with the prior year to €38.0 million (prior year: €34.2 million). As a result, the **R&D ratio**, i.e. the ratio of research and development expenses to sales, was 12.7% in the first nine months (prior year: 8.9%). The increase in research and development expenses is in line with our strategic plan. As part of our Ambition 2030, we are investing specifically in expanding the product portfolio, particularly the GreenTec product family, new bonding technologies and the next generation of lithography and cleaning solutions. **Administrative expenses** rose slightly to €31.8 million in the first nine months (prior year: €31.4 million). In total, selling, general and administrative expenses, as well as research and development expenses, increased by 2.7% to €88.8 million in the first three quarters of the fiscal year (prior year: €86.5 million).

In the reporting period, the **balance of other operating income and other operating expenses** was negative at €-3.7 million (prior year: +€3.2 million). The main driver was non-cash negative currency effects, particularly from movements in the Renminbi (RMB), the US dollar and the Japanese yen (JPY).

EBIT margin



EBIT for the first nine months of fiscal year 2026 amounted to €18.3 million (prior year: €58.6 million). In addition to the lower gross profit due to lower volume, research and development costs increased and negative exchange rate effects were recorded. The **EBIT margin** was therefore 6.1%, not yet within the full-year forecast corridor (prior year: 15.2%). In the third quarter, the EBIT margin was 4.2% (prior year: 12.2%).

The **financial result** for the reporting period was -€0.7 million, below the prior-year figure of €0.7 million. The change resulted mainly from lower interest income and higher interest expenses on lease liabilities for the site in Taiwan, which had only been incurred from the second quarter in the prior year. Net income for the period amounted to €10.2 million in the first nine months (prior year: €40.1 million).

Development in the segments

Segment Advanced Backend Solutions

The Advanced Backend Solutions segment comprises the development, manufacturing and sale of the Imaging Systems product line (mask aligners and UV projection scanners), the Coating Systems product line (coater/developers and tools for inkjet coating processes) and the Bonding Systems product line (temporary and permanent bonders). Manufacturing of these product lines is located in Germany at the Garching near Munich and Sternenfels sites, and in Taiwan at the Zhubei site. The main target market of this segment is the advanced backend of the semiconductor industry.

Key figures Advanced Backend Solutions

in € million	**Q3 2026**	Q3 2025	**9M 2026**	9M2025
Order intake	176.9	62.4	503.1	182.5
Order book			464.3	187.1
Sales	74.9	93.8	223.8	263.0
Gross profit	27.6	31.9	79.3	92.5
Gross profit margin	36.9%	34.0%	35.4%	35.2%
EBIT	5.8	10.3	14.1	29.1
EBIT margin	7.7%	11.0%	6.3%	11.1%

In the first nine months of 2026, the Advanced Backend Solutions segment recorded an outstanding **order intake** of €503.1 million (prior year: €182.5 million). The Coating product line dominated, accounting around 50% of order intake for tools in the Advanced Backend Solutions segment. Demand for our Imaging and Bonding solutions also improved significantly compared with the prior-year period.

The **order book** in the Advanced Backend Solutions segment rose to €464.3 million as of September 30, 2026, as a result of strong order intake (prior year: €187.1 million).

Segment sales in the first three quarters of 2026 was €223.8 million, approximately 14.9% below the prior-year figure of €263.0 million. This development was due to the shift in deliveries caused by limited component availability, particularly in the third quarter. In the sales mix, the Bonding Solutions product line declined significantly to around one-third of segment sales. Our Coating solutions, by contrast, recorded a slight increase in sales. The share of our Imaging solutions in sales also rose and accounted for around one-quarter of segment sales.

Gross profit amounted to €79.3 million in the first nine months (prior year: €92.5 million). The gross profit margin of the Advanced Backend Solutions segment improved to 35.4% in the first three quarters of 2026 (prior year: 35.2%). In the third quarter of 2026, gross profit was €27.6 million (prior year: €31.9 million). The gross profit margin rose by 2.9 percentage points in the third quarter, from 34.0% to 36.9%.

Segment EBIT for the reporting period was €14.1 million (prior year: €29.1 million). The EBIT margin was 6.3%, compared with 11.1% in the prior-year period. In the third quarter, the EBIT margin reached 7.7% (prior year: 11.0%).

Segment Photomask Solutions

The Photomask Solutions segment comprises the development, manufacturing and sale of solutions specialized in cleaning and processing photomasks, mainly in the front end of semiconductor manufacturing. The tools are manufactured at the Sternenfels site.

Key figures segment Photomask Solutions

in € million	**Q3 2026**	Q3 2025	**9M 2026**	9M 2025
Order intake	46.6	7.6	130.4	54.3
Order book			136.3	87.8
Sales	22.1	25.2	76.0	122.6
Gross profit	6.4	8.3	28.8	48.2
Gross profit margin	29.1%	33.1%	37.9%	39.4%
EBIT	-0.2	4.5	9.8	33.6
EBIT margin	-0.7%	17.9%	12.9%	27.4%

Order intake in the Photomask Solutions segment amounted to €130.4 million in the first nine months of the fiscal year, well above the prior-year figure of €54.3 million. The increase came primarily in the first half of the year from customers in China. In the third quarter, orders were received from Taiwan and the United States. The order book stood at €136.3 million as of September 30, 2026, above the prior-year figure of €87.8 million.

Sales in the reporting period were €76.0 million, a significant decline from €122.6 million in the prior year, reflecting weak order intake in the prior year. At the same time, demand has already improved significantly. The sustained higher order intake and the

increased order book as of September 30, 2026, point to an operational recovery in the coming quarters.

Gross profit for the Photomask Solutions segment after three quarters was €28.8 million, significantly below the prior year's figure of €48.2 million, due to lower volume. The gross profit margin was 37.9%, 1.5 percentage points below the prior-year figure of 39.4%. Sales reflect a smaller number of tools sold. Margin development may therefore fluctuate more strongly depending on the customer mix.

Segment EBIT fell from €33.6 million to €9.8 million due to lower sales volume and gross profit. The EBIT margin in the reporting period was 12.9%, compared with 27.4% in the prior year period.

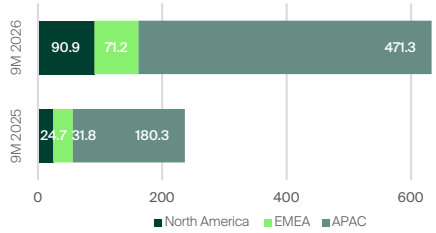
In the Photomask Solutions segment, research and development activities so far this year have focused on the next generation of the high-end MaskTrack SMART platform for cleaning photomasks for the most advanced High-NA EUV lithography. In parallel, the design phase of a new cleaning platform for the mid-end segment was successfully completed. The solution addresses technology nodes from 32 to 90 nanometers, and the first prototypes are already in production. Market launch of both solutions is planned for the fourth quarter of 2026. In addition, we have consistently advanced the development of a new wafer cleaning solution. Building on our many years of expertise in photomask cleaning and our capabilities in wafer processing in the Advanced Backend Solutions segment, a particularly sustainable cleaning solution for backend applications in the semiconductor industry has been developed under the market name GreenTec. After the reporting period, on October 1, 2026, the first tool of the new product line, the GT200, was officially unveiled. A key focus in developing the GreenTec product line is on innovative processes using environmentally compatible process media. A first system, which already takes our customers' requirements into account, is installed at the application center in Sternenfels, where it is being used in demonstration projects for customers.

Segment Central Group Functions

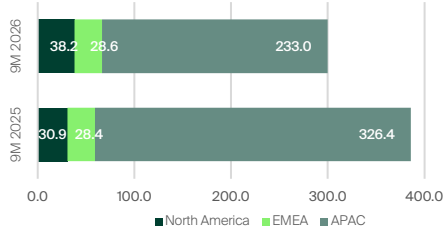
The Central Group Functions reflect the expenses and income of the central corporate functions that cannot be allocated to individual segments. In the reporting period, the Central Group Functions recorded EBIT of -€5.6 million (prior year: -€7.4 million).

Development in the regions

Order Intake by region
(in € million)



Sales by region
(in € million)



The regions APAC (Asia Pacific), North America and EMEA (Europe, Middle East and Africa) are the key global regions for SUSS's business. In the first nine months of 2026, the APAC region accounted for €471.3 million, or 74.4%, of order intake. Although total order volume rose significantly, this represented a decline of 1.7 percentage points (prior year: 76.1%). The EMEA region's share of order intake fell to 11.2% (prior year: 13.4%), while the North America region's share rose to 14.3% (prior year: 10.4%).

Sales in the APAC region for the first three quarters of fiscal year 2026 amounted to €233.0 million (prior year: €326.4 million). This represented a share of 77.7% of sales and a decline of 28.6% compared with the prior year. Both order intake and sales were largely concentrated in Taiwan and China. In the North America region, sales rose to €38.2 million in the first three quarters (prior year: €30.9 million). Sales in the EMEA region increased slightly in the reporting period, from €28.4 million in the prior year to €28.6 million. Its share of sales was 9.5%.

Assets and Financial Position

Balance Sheet Structure

The **total assets** of the SUSS Group amounted to €604.0 million as of September 30, 2026 (December 31, 2025: €507.4 million). **Non-current assets** rose to €127.1 million (December 31, 2025: €120.8 million). **Current assets** increased to €476.9 million (December 31, 2025: €386.7 million), driven by higher inventories, mainly tools as work in progress, and a higher balance of cash and cash equivalents.

Equity was slightly higher than as of December 31, 2025, at €328.9 million. Due to the increase in total assets, the equity ratio was 54.5% (December 31, 2025: 62.2%).

Non-current liabilities rose slightly to €75.2 million (December 31, 2025: €74.2 million). The main factor was the increase in deferred tax liabilities to €25.2 million (December 31, 2025: €22.7 million). Within current liabilities, which totaled €199.9 million, contract liabilities rose significantly, from €45.2 million to €128.2 million, due to higher customer prepayments for the extensive coater projects.

Financial Position

The Group's **net liquidity,** which is derived from the balance of cash and cash equivalents, financial liabilities to banks and lease liabilities, increased by €63.0 million compared with December 31, 2025, and amounted to €112.1 million as of September 30, 2026. The increase is mainly attributable to the rise in cash and cash equivalents resulting from higher customer prepayments.

Cash flow

Cash flow from **operating activities** amounted to +€80.3 million in the reporting period, well above the prior-year figure of -€10.4 million. The positive development in the first nine months resulted mainly from lower cash tied up in net operating working capital compared with the prior year, in particular due to significantly higher contract liabilities from customer prepayments, primarily for the extensive

orders for coating solutions. The build-up of inventories by €26.5 million weighed on cash flow in the reporting period. By contrast, the change in contract assets of €10.4 million had a positive effect. In the comparative period, inventories had decreased by €5.0 million, while contract assets had increased by €1.8 million.

Cash flow from investing activities amounted to -€15.0 million after the first three quarters of the fiscal year (prior year: -€21.2 million). Payments for property, plant and equipment totaled €15.7 million. Part of these payments relate to self-constructed tools that SUSS intends to use for demonstration and training purposes. Disbursements for other tangible assets were therefore slightly below the prior-year figure of €17.1 million. In the prior-year period, disbursements for other tangible assets were shaped by the build-up of the site in Zhubei, Taiwan.

Free cash flow, defined as the sum of cash flow from operating activities and cash flow from investing activities (including discontinued operations), amounted to +€65.3 million in the reporting period, which was €96.8 million above the free cash flow of -€31.5 million in the comparative period.

Cash flow from financing activities was -€4.2 million (prior year: -€9.2 million). The decrease resulted mainly from a lower dividend payment for fiscal year 2025 of €0.8 million (prior year: €5.7 million).

As of September 30, 2026, **cash and cash equivalents** amounted to €160.4 million (December 31, 2025: €98.7 million). This includes €0.6 million that is not freely available. In addition to its liquid funds, the Group has a syndicated credit facility of €115 million (prior year: €56 million), which can be drawn for guarantees and cash drawings. As of September 30, 2026, as in the prior year, no cash loans had been drawn. Guarantees totaling €6.8 million (prior year: €8.1 million) were utilized, the latter primarily for advance payment guarantees for customer prepayments.

Risks and Opportunities

The analysis and assessment of the Group's opportunities and risks is the subject of ongoing review by the Management Board and the operational management team. Based on opportunity-oriented yet risk-conscious management, we aim for a balanced approach to risk avoidance, risk reduction and controlled risk acceptance. Awareness of risks should not impair our ability to recognize opportunities and to use them in the interest of our shareholders for the positive development of the company. For a complete description of our approach to identifying, assessing and managing the risks and opportunities of the SUSS Group, please refer to the explanations in our Combined Management report for fiscal year 2025. The expected effects of the known "risks of supply shortages and capacity constraints" on the current fiscal year were taken into account in the forecast adjusted on October 27, 2026, based on the information and assessments currently available. The risk is mitigated by measures that are described, among other things, in the section "Outlook".

For further details on general economic and geopolitical risks, as well as industry- and market-specific risks, please refer to the presentation in the risk report in the half-year report 2026 and to the combined management report in the Annual Report 2025.

The opportunities arising from market developments, strategic and operational opportunities, employee-related opportunities, opportunities from the acquisition of companies or parts of companies, and opportunities from the increasing geographic diversification of our customer base, as described in the opportunities report of the management report in the Annual Report 2025, remain unchanged.

Report on Subsequent Events

On October 1, 2026, SUSS introduced the GT200, its first cleaning solution for wafers in advanced process steps in the semiconductor industry. The GreenTec product line is assigned to the Photomask Solutions segment.

The land purchase agreement for the new development and application center of SUSS MicroTec SE in Karlsruhe was signed on October 8, 2026.

On October 13, 2026, SUSS announced a strategic partnership with Ignite Next GmbH. Ignite Next is a European platform that connects leading semiconductor companies, start-ups, investors and research institutions in order to accelerate the development of new technologies in the semiconductor industry.

On October 27, 2026, the Management Board announced an adjustment to SUSS's production network. To reflect the expenses expected in this context, and as a precautionary response to the continued tense situation in the supply chain, the Management Board has updated the forecast for SUSS's development.

Outlook

After the first three quarters of the fiscal year, SUSS has the strongest order base in the company's history. Order intake reached a new record level of €633.5 million, and the order book, which as of September 30, 2026 stood at €600.6 million compared with €274.9

million in the prior year, has more than doubled, giving SUSS a high degree of planning certainty. In addition, we have introduced the first product of the new GreenTec product line and continue to implement our product roadmap, with further product launches.

Visibility for SUSS already extends beyond 2027. The expansion of infrastructure and the increase in personnel capacity at our major production sites have already begun. We are preparing SUSS for the coming growth. At the same time, it has become clear that the Garching production site, due to its size and structure, can no longer meet future requirements for scalability and competitiveness. We have therefore decided, after careful consideration, to phase out production at the Garching site in 2027 and to relocate the manufacturing of the Mask Aligner to Taiwan and module manufacturing to Sternenfels. In connection with the relocation, we expect expenses that will burden Group EBIT in 2026 by approximately €4.5 million. In total, we expect one-time effects of approximately €6.2 million in connection with the production relocation.

The risks arising from the tight supply chains have also become more concrete. Despite forward-looking supplier management, we currently cannot complete all customer orders within the previously planned schedule due to a lack of component availability. We will not be able to fully make up for the sales shifted from the third quarter in the fourth quarter.

In view of the developments in the supply chain situation, we intensified our supply chain management immediately after the first delivery delays caused by our suppliers, in order to reduce the impact of the tense supply chain situation in the current fiscal year and beyond. We began ordering critical components and long-lead items significantly earlier and with longer lead times, and we are currently stockpiling known bottleneck materials. At the same time, we established a task force that, in close coordination with our suppliers, is to ensure the availability of components and materials and, in the event of restrictions, quickly develop alternative sourcing options. We are already seeing initial improvements in the availability of components, particularly in robotics, and we expect to be able to largely manage the effects of the currently tense supply chain situation in the coming months.

At the same time, risks from the persistently volatile geopolitical environment remain. In particular, a further significant escalation of existing conflicts, markedly rising or prolonged elevated energy prices, noticeable cost increases for materials, and additional delivery delays for components and modules could weigh on SUSS in the fourth quarter.

Forecast 2026

Performance indicator	Forecast 2026	Result 2025
Sales	€ 405 – 425 million	€ 503.2 million
Gross profit margin	35 – 37 %	35.7 %
EBIT margin	5 – 7 %	13.1 %

Accordingly, on October 27, 2026, we adjusted our forecast and now expect the following development for SUSS in fiscal year 2026. For sales, we assume a range of €405 million to €425 million (previously: €425 million to €485 million). We continue to expect the gross profit margin to be 35% to 37%. For the EBIT margin, we assume a range of 5% to 7% (previously: 8% to 10%).

Forward-looking Statements

This Quarterly Statement contains information and forecasts relating to future developments of the SUSS Group and its companies. The forecasts represent estimates that we have made based on all the information available to us at the present time. If the assumptions underlying the forecasts do not materialize or if unforeseen events occur that affect earnings, the actual results may differ from those currently expected. We assume no obligation and do not intend to update the forward-looking statements or to correct them if developments other than those expected occur.

Garching, Germany, November 4, 2026

The Management Board of SUSS MicroTec SE

Signed

Burkhardt Frick
CEO

Dr. Cornelia Ballwießer
CFO

Dr. Thomas Rohe
COO

Quarterly Financial Statements (unaudited)

Consolidated Statement of Income (IFRS)

for the period from January 1, 2026, to September 30, 2026

in € thousand	**07/01/2026 -09/30/2026**	07/01/2025 -09/30/2025 adjusted retroactively*	**01/01/2026 -09/30/2026**	01/01/2025 -09/30/2025 adjusted retroactively*
Sales	**97,041**	**118,968**	**299,810**	**385,605**
Cost of sales	-61,603	-78,272	-189,021	-243,691
Gross profit	**35,438**	**40,696**	**110,789**	**141,914**
Selling costs	-6,242	-6,381	-18,969	-20,841
Research and development costs	-13,121	-10,927	-37,995	-34,228
Administration costs	-10,259	-10,287	-31,836	-31,396
Other operating income	471	2,419	2,349	7,395
Other operating expenses	-2,172	-1,033	-6,053	-4,241
Net income from operations (EBIT)	**4,115**	**14,487**	**18,284**	**58,603**
Financial income	551	315	1,104	1,393
Financial expenses	-558	-509	-1,769	-700
Financial result	**-7**	**-194**	**-665**	**693**
Profit/Loss before taxes (continuing operations)	**4,108**	**14,293**	**17,620**	**59,295**
Income taxes	-2,679	-3,338	-7,450	-15,776
Profit/Loss continuing operations (after taxes)	**1,429**	**10,955**	**10,170**	**43,519**
Profit/Loss discontinued operations (after taxes)	**0**	**-1**	**0**	**-3,408**

in € thousand	**07/01/2026 -09/30/2026**	07/01/2025 -09/30/2025 adjusted retroactively*	**01/01/2026 -09/30/2026**	01/01/2025 -09/30/2025 adjusted retroactively*
Net profit	**1,429**	**10,954**	**10,170**	**40,111**
Thereof shareholders of SUSS MicroTec SE	1,429	10,954	10,170	40,111
Thereof non-controlling interests	0	0	0	0
Earnings per share continuing operations (basic) in €	**0.07**	**0.57**	**0.53**	**2.28**

* The comparative information was adjusted due to an error correction.

Statement of Comprehensive Income (IFRS)

for the period from January 1, 2026, to September 30, 2026

in € thousand	**01/01/2026 -09/30/2026**	01/01/2025 -09/30/2025 adjusted retroactively*
Net profit	**10,170**	**40,111**
Items that are not reclassified to profit and loss	-2	
Actuarial gains / losses from defined benefit pension plans		8
Tax effects	0	0
Other income after tax for items that are not reclassified as an expense or income	**-2**	**8**
Items that are reclassified in later periods		
Foreign currency adjustment		
gains and losses arising in the current period	4,027	-6,188
less transfers to the income statement	0	0
Foreign currency adjustment total	4,027	-6,188
Other income after tax for items that are reclassified as an expense or income in future periods	**4,025**	**-6,188**
Total income and expenses recognized in equity (after taxes)	**4,025**	**-6,180**
Total income and expenses reported in the reporting period	**14,195**	**33,931**
thereof shareholders of SUSS	14,195	33,931
thereof non-controlling interests	0	0

* The comparative information was adjusted due to an error correction.

Consolidated Balance Sheet (IFRS)

as of September 30, 2026

Assets

in € thousand	09/30/2026	12/31/2025
Non-current assets		
Intangible assets	2,314	3,469
Goodwill	18,442	18,372
Tangible assets	102,557	96,142
Other assets	981	1,128
Deferred tax assets	2,777	1,649
Non-current assets	**127,071**	**120,760**
Current Assets		
Inventories	196,311	171,617
Trade receivables	37,758	37,789
Contract assets	48,436	58,669
Other financial assets	507	971
Current tax assets	15,266	5,828
Cash and cash equivalents	160,354	98,697
Other assets	18,284	13,117
Current assets	**476,917**	**386,688**
Total assets	**603,987**	**507,448**

Consolidated Balance Sheet (IFRS)

as of September 30, 2026

Liabilities & shareholders' equity in € thousand	**09/30/2026**	12/31/2025
Equity		
Subscribed capital	19,116	19,116
Reserves	315,547	306,142
Accumulated other comprehensive income	-5,751	-9,776
Equity	**328,912**	**315,482**
Total equity attributable to shareholders of SUSS MicroTec SE	328,912	315,482
Non-current liabilities		
Pension plans and similar commitments	1,711	1,851
Provisions for share based payments	3,022	1,596
Provisions	705	396
Financial debt	1,828	2,742
Financial debt from lease obligations	42,027	42,502
Other financial liabilities	20	1,656
Other liabilities	713	746
Deferred tax liabilities	25,159	22,669
Non-current liabilities	**75,184**	**74,158**

Liabilities & shareholders' equity in € thousand	**09/30/2026**	12/31/2025
Current liabilities		
Provisions	8,283	4,685
Tax liabilities	8,906	18,380
Financial debt	1,280	1,295
Financial debt from lease obligations	3,135	3,088
Other financial liabilities	15,529	16,376
Trade payables	30,664	25,204
Contract liabilities	128,152	45,179
Other liabilities	3,942	3,601
Current liabilities	**199,891**	**117,808**
Total liabilities and shareholder's equity	**603,987**	**507,448**

Consolidated Statement of Shareholders' Equity (IFRS)

for the period from January 1, 2026, to September 30, 2026

				Accumulated other comprehensive income			
in € thousand	Subscribed capital	Additional paid-in capital	Earnings reserve	Remeasurement of defined benefit plans	Deferred taxes	Foreign currency adjustments	Total equity attributable to shareholders of SUSS MicroTec SE
As of December 31, 2024	**19,116**	**55,822**	**206,590**	**-2,065**	**548**	**-265**	**279,746**
Adjustments in accordance with IAS 8			**3,358**				**3,358**
As of December 31, 2025 (adjusted retroactively)	**19,116**	**55,822**	**209,948**	**-2,065**	**548**	**-265**	**283,103**
Net income			40,111				40,111
Total income and expenses recognized in equity				8	0	-6,188	-6,180
Total comprehensive income			**40,111**	**8**	**0**	**-6,188**	**33,931**
Dividends paid			-5,735				-5,735
As of September 30, 2025 (adjusted retroactively))	**19,116**	**55,822**	**244,324**	**-2,057**	**548**	**-6,453**	**311,298**
As of September 30, 2025 (as originally reported)	**19,116**	**55,822**	**237,273**	**-2,057**	**548**	**-6,453**	**304,249**
As of January 1, 2026	**19,116**	**55,822**	**250,320**	**-2,110**	**572**	**-8,238**	**315,482**
Net income			10,170				10,170
Total income and expenses recognized in equity				-2	-	4,027	4,025
Total comprehensive income			**10,170**	**-2**	**-**	**4,027**	**14,195**
Dividends paid			-765				-765
As of September 30, 2026	**19,116**	**55,822**	**259,725**	**-2,112**	**572**	**-4,211**	**328,912**

Consolidated Statement of Cash Flow (IFRS)

for the period from January 1, 2026, to September 30, 2026

in € thousand	**01/01/2026 -09/30/2026**	01/01/2025 -09/30/2025 adjusted retroactively*
Net profit	**10,170**	**40,111**
Adjustments to reconcile net income / (loss) to operating cash flows		
Income / (loss) from discontinued operations (net of taxes)		3,408
Amortization of intangible assets	1,328	1,318
Depreciation of tangible assets	9,460	5,860
Profit / loss on disposal of intangible and tangible assets	-401	59
Change of reserves on inventories	2,387	3,255
Change in allowance for trade receivables	427	-9
Other non-cash effective income and expenses	2,612	-3,415
Change in inventories	-26,544	5,046
Change in contract assets	10,382	-1,802
Change in trade receivables	-191	-29,683
Change in other assets	-4,557	-2,017
Change in pension provisions	-154	-203
Change in trade payables	7,111	-1,987
Change in contract liabilities	82,791	-23,504
Change in other liabilities and other provisions	3,003	-1,047
Change in tax assets and tax liabilities	-17,550	-5,780
Cash flow from operating activities – continuing operations	**80,274**	**-10,390**
Cash flow from operating activities – discontinued operations	**0**	**0**
Cash flow from operating activities – total	**80,274**	**-10,390**
Disbursements for other tangible assets	-15,746	-17,050
Disbursements for intangible assets	-143	-725
Proceeds from sale of tangible fixed assets	866	0
Cash flow from investing activities – continuing operations	**-15,023**	**-17,775**
Cash flow from investing activities – discontinued operations	**0**	**-3,379**
Cash flow from investing activities – total	**-15,023**	**-21,154**

* The comparative information was adjusted due to an error correction.

Continued on the next page ▼

Consolidated Statement of Cash Flow (IFRS)

(▼ Continuation)

in € thousand	**01/01/2026 -09/30/2026**	01/01/2025 -09/30/2025 adjusted retroactively*
Repayment of bank loans	-930	-938
Repayment of leasing liabilities	-2,483	-2,506
Change in other financial debt	0	-7
Dividends paid	-765	-5,735
Cash flow from financing activities - continuing operations	**-4,178**	**-9,186**
Cash flow from financing activities - discontinued operations	**0**	**0**
Cash flow from financing activities	**-4,178**	**-9,186**
Adjustments to funds caused by exchange-rate fluctuations	584	-1,070
Change in cash and cash equivalents	**61,657**	**-41,800**
Funds at the beginning of the year	98,697	136,239
Funds at end of the period	**160,354**	**94,439**
(thereof cash and cash equivalents from discontinued operations)*	0	0
(thereof cash not available for disposal)	634	489
Cash flow from operating activities (continuing operations) including:		
Interest paid during the period	-1,944	-141
Interest received during period	1,090	1,281
Taxes paid during the period	-25,283	-16,617

* The comparative information was adjusted due to an error correction.

Additional information

IFRS Segment Information (unaudited)

Segment Reporting by Business Segment

	Advanced Backend Solutions		Photomask Solutions		Sum of the segments		Central Group Functions		Group	
in € thousand	**9M / 2026**	9M / 2025*	**9M / 2026**	9M / 2025*	**9M / 2026**	9M / 2025*	**9M / 2026**	9M / 2025*	**9M / 2026**	9M / 2025*
External sales	223,765	263,039	76,045	122,566	299,810	385,605	-	-	299,810	385,605
Internal Sales	-	-	-	-	-	-	-	-	-	-
Total sales	**223,765**	**263,039**	**76,045**	**122,566**	**299,810**	**385,605**	**-**	**-**	**299,810**	**385,605**
Cost of sales	-144,467	-170,494	-47,201	-74,332	-191,668	-244,826	2,647	1,135	-189,021	-243,691
Gross profit	79,298	92,545	28,844	48,234	108,142	140,779	2,647	1,135	110,789	141,914
Gross profit margin	35,4%	35,2%	37,9%	39,4%	36,1%	36,5%			37,0%	36,8%
Other segment expenses / income (net)	-65,166	-63,479	-19,062	-14,677	-84,228	-78,156	-8,277	-8,536	-92,505	-86,692
thereof intersegment cost allocation (net)	-11,841	-11,072	-5,051	-4,478	-16,892	-15,550	16,892	15,550	-	-
thereof central services of SUSS MicroTec SE	-11,841	-11,072	-5,051	-4,478	-16,892	-15,550	16,892	15,550	-	-
Result per segment (EBIT)	**14,132**	**29,066**	**9,782**	**33,557**	**23,914**	**62,623**	**-5,630**	**-7,401**	**18,284**	**55,222**
EBIT margin	**6,3%**	**11,1%**	**12,9%**	**27,4%**					**6,1%**	**14,3%**
Earnings before taxes	13,103	29,021	9,467	33,555	22,570	62,576	-4,950	-6,663	17,620	55,913

* Adjusted retroactively

IFRS Segment Information (unaudited)

(Continuation) ▼

Segment Reporting by Business Segment

	Advanced Backend Solutions		Photomask Solutions		Sum of the segments		Central Group Functions Group		Group	
in € thousand	**9M / 2026**	9M / 2025*	**9M / 2026**	9M / 2025*	**9M / 2026**	9M / 2025*	**9M / 2026**	9M / 2025*	**9M / 2026**	9M / 2025*
Segment assets	300,048	309,116	89,394	90,518	389,442	399,634	16,375	16,348	405,817	415,982
thereof goodwill	18,442	18,373			18,442	18,373			18,442	18,373
Unallocated assets									198,170	117,048
Total assets									603,987	533,030
Segment liabilities	-124,294	-82,952	-45,252	-36,045	-169,546	-118,997	-4,011	-831	-173,557	-119,828
Unallocated liabilities									-101,518	-101,900
Total liabilities									-275,075	-221,728
Depreciation and amortization	6,165	4,745	2,942	989	9,107	5,734	1,680	1,444	10,787	7,178
thereof scheduled	6,165	4,745	2,942	989	9,107	5,734	1,680	1,444	10,787	7,178
thereof impairment loss	-	-	-	-	-	-	-	-	-	-
Capital expenditure	**7,814**	**13,078**	**5,468**	**3,340**	**13,282**	**16,418**	**856**	**1,357**	**14,138**	**17,775**
Employees as of September 30	**1,291**	**1,253**	**291**	**277**	**1,582**	**1,530**	**68**	**63**	**1,650**	**1,593**

* Adjusted retroactively

IFRS Segment Information (unaudited)

Segment Information by Region

	Sales		Capital expenditure		Non-current assets*	
in € thousand	**9M / 2026**	9M / 2025 adjusted retroactively	**9M / 2026**	9M / 2025 adjusted retroactively	**9M / 2026**	9M / 2025 adjusted retroactively
EMEA	28,587	28,365	12,402	6,907	66,059	50,391
North America	38,216	30,876	46	47	2,338	2,328
Asia and Pacific	233,007	326,364	1,690	10,821	54,915	55,139
Total	**299,810**	**385,605**	**14,138**	**17,775**	**123,312**	**107,858**

* Includes intangible assets and property, plant and equipment (PPE)

Earnings per share (unaudited)

in € thousand	**01/01/2026 - 09/30/2026** Total amount	**01/01/2026 - 09/30/2026** Earnings per share in € (basic)	01/01/2025 - 09/30/2025 adjusted retroactively Total amount	01/01/2025 - 09/30/2025 adjusted retroactively Earnings per share in € (basic)
Earnings after taxes (continuing operations) of which shareholders of SUSS MicroTec SE	10,170	0.53	43,519	2.28
Earnings after taxes (discontinued operations) of which shareholders of SUSS MicroTec SE	0	0.00	-3,408	-0.18
Net profit of which shareholders of SUSS MicroTec SE	**10,170**	**0.53**	**40,111**	**2.10**
Weighted average number of outstanding shares	19,115,538		19,115,538	

There were no dilution effects in the reporting period presented.

Notes

In the fourth quarter of 2025, changes to accounting policies were implemented for the full financial year 2025. As a result, these changes were not reflected in the quarterly figures for 2025 as previously published. We have therefore adjusted the quarterly figures accordingly. The adjustments largely relate to the matters described in the Notes to the Consolidated Financial Statements 2025, section 2, D), as retrospective adjustments to financial year 2024 (presented as comparative figures for 2024).

The same accounting policies have been applied to the consolidated statement of income, statement of comprehensive income, consolidated balance sheet, consolidated statement of changes in equity, consolidated cash flow statement, segment reporting, and earnings per share as in the last published Half-yearly Financial Report as of June 30, 2026.

Due to rounding, it is possible that individual figures in this interim report and in other reports may not add up exactly and that percentages shown may not exactly reflect the absolute values to which they refer.

All figures in this Quarterly Statement are unaudited.

Financial Calendar 2026/2027

Quarterly Statement as of September 30, 2026	November 5, 2026
Annual Report 2026	March 30, 2027
Quarterly Statement as of March 31, 2027	May 11, 2027
Annual General Meeting, Munich	May 25, 2027
Half-yearly financial report	August 5, 2027
Quarterly Statement as of September 30, 2027	November 4, 2027

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Forward-looking statements: This Quarterly Statement includes forward-looking statements. Forward-looking statements do not present historical facts but include statements about expectations and the views of the management of SUSS MicroTec SE. These statements are based on current plans, estimates, and forecasts of the Company's management. Investors should not place undue reliance on these statements. Forward-looking statements are to be understood in the context of the time at which they were made. The Company does not assume any obligation to update the forward-looking statements included in this report as a result of new information or future events. The Company's obligation to comply with its statutory responsibilities regarding information and reporting remains unaffected. Forward-looking statements always involve risks and uncertainties. A large number of factors that are described in this Quarterly Statement could cause actual events to deviate substantially from the forward-looking statements included in this Quarterly Statement.
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