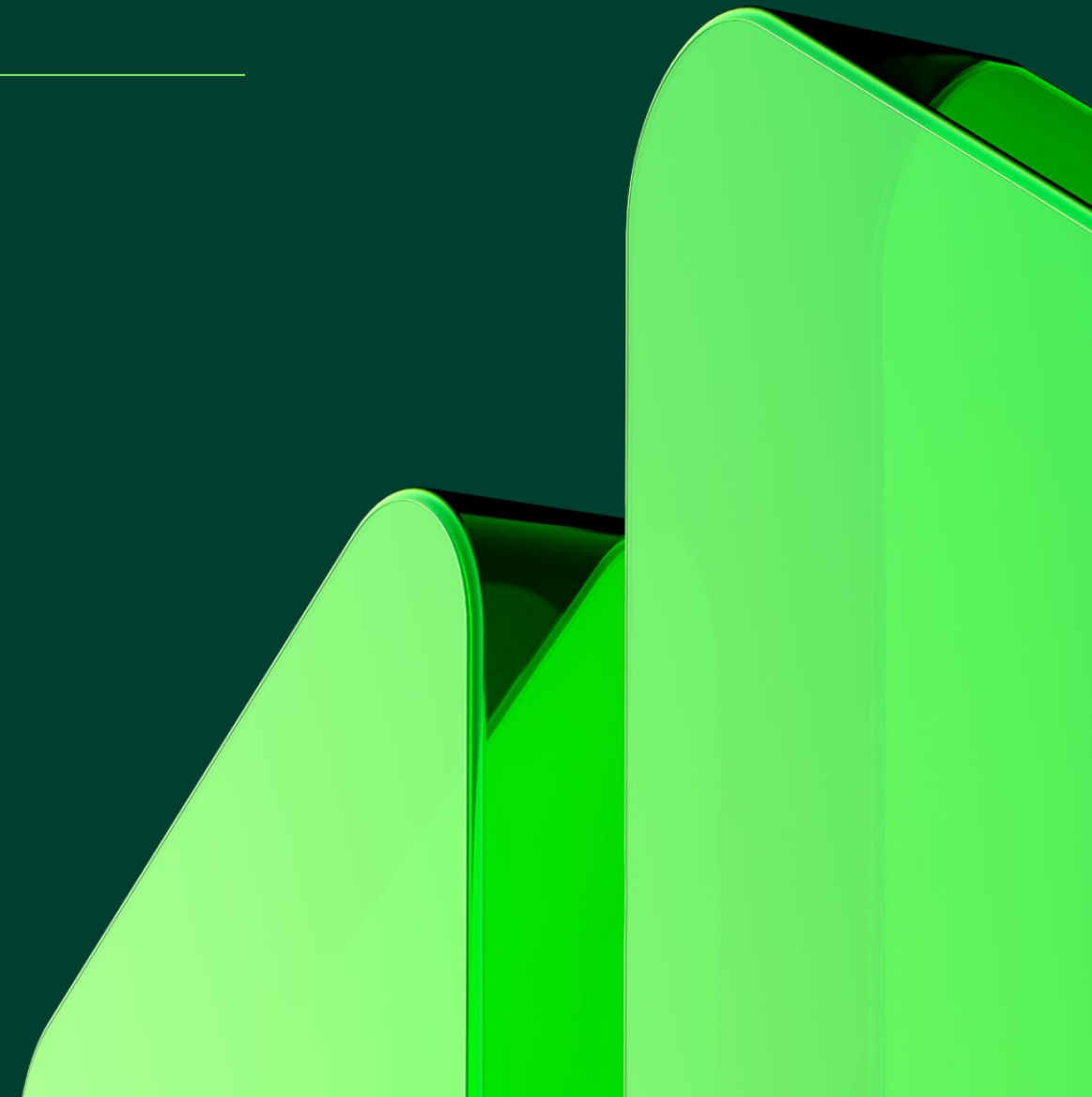
November 5, 2026

Conference Call 9M 2026



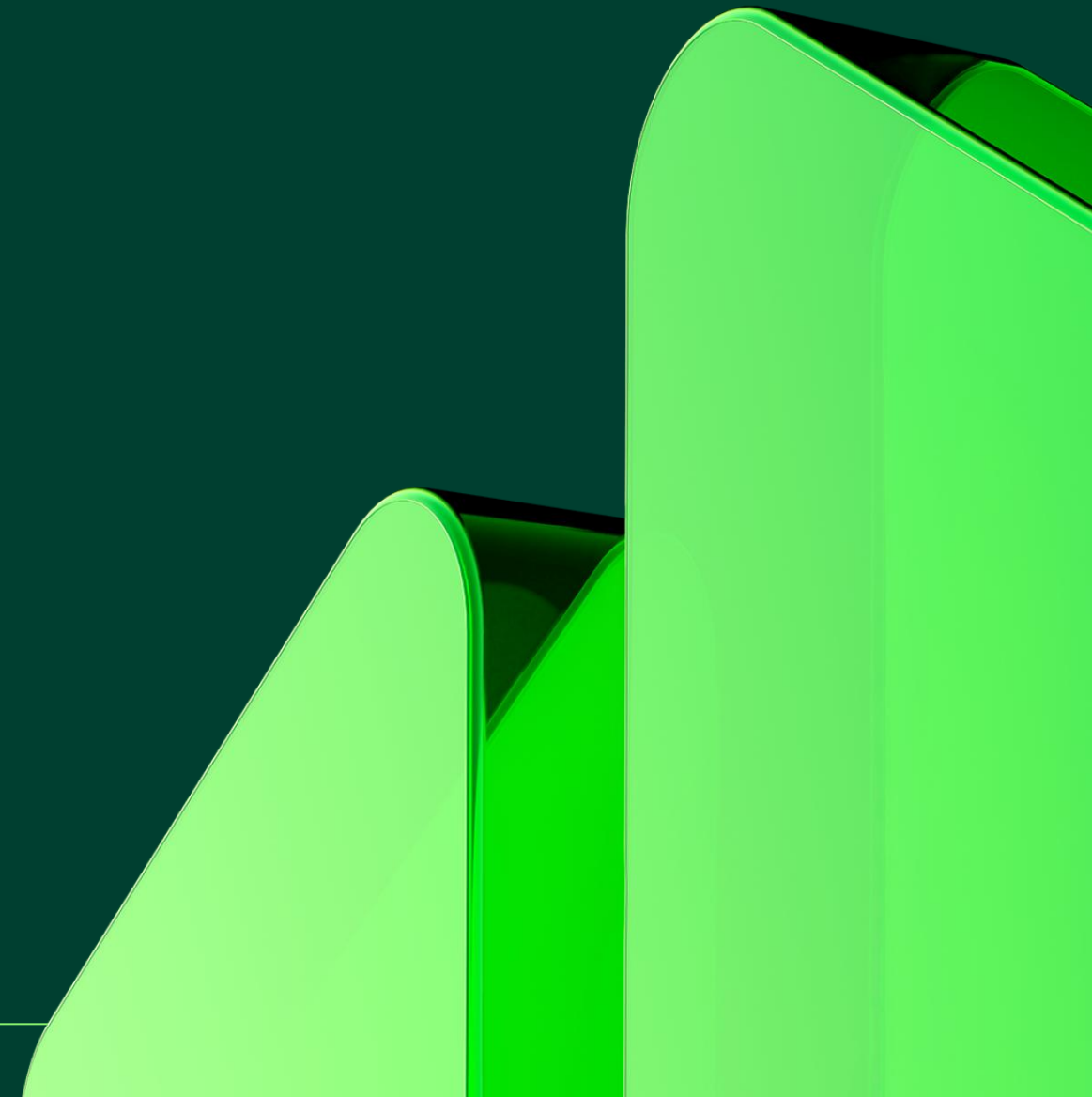
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Forward-looking statements are based on current plans, estimates, projections and expectations and are therefore subject to risks and uncertainties, most of which are difficult to estimate and which in general are beyond the control of SUSS MicroTec SE. Consequently, actual developments as well as actual earnings and performance may differ materially from those which explicitly or implicitly assumed in the forward-looking statements.

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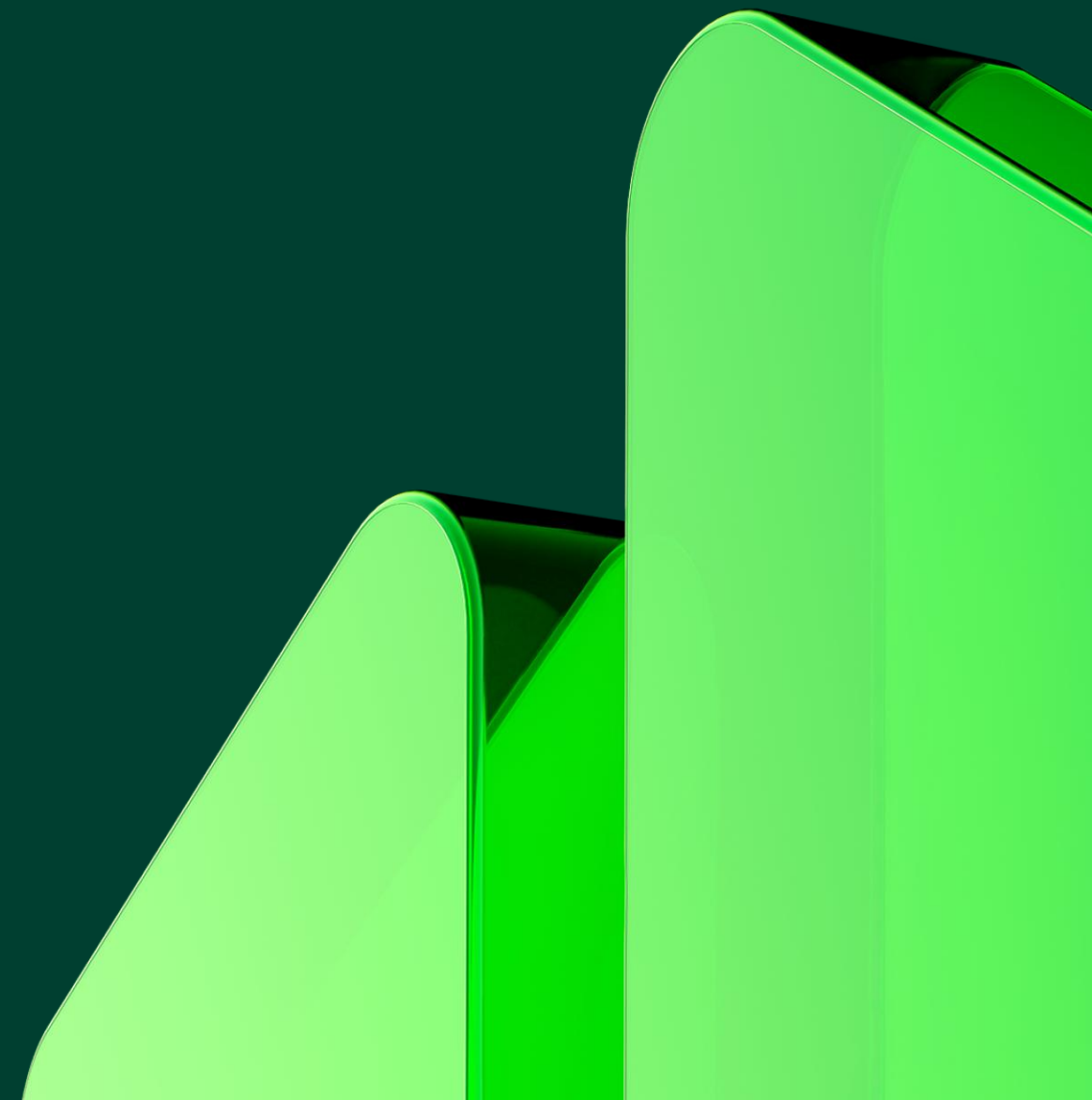
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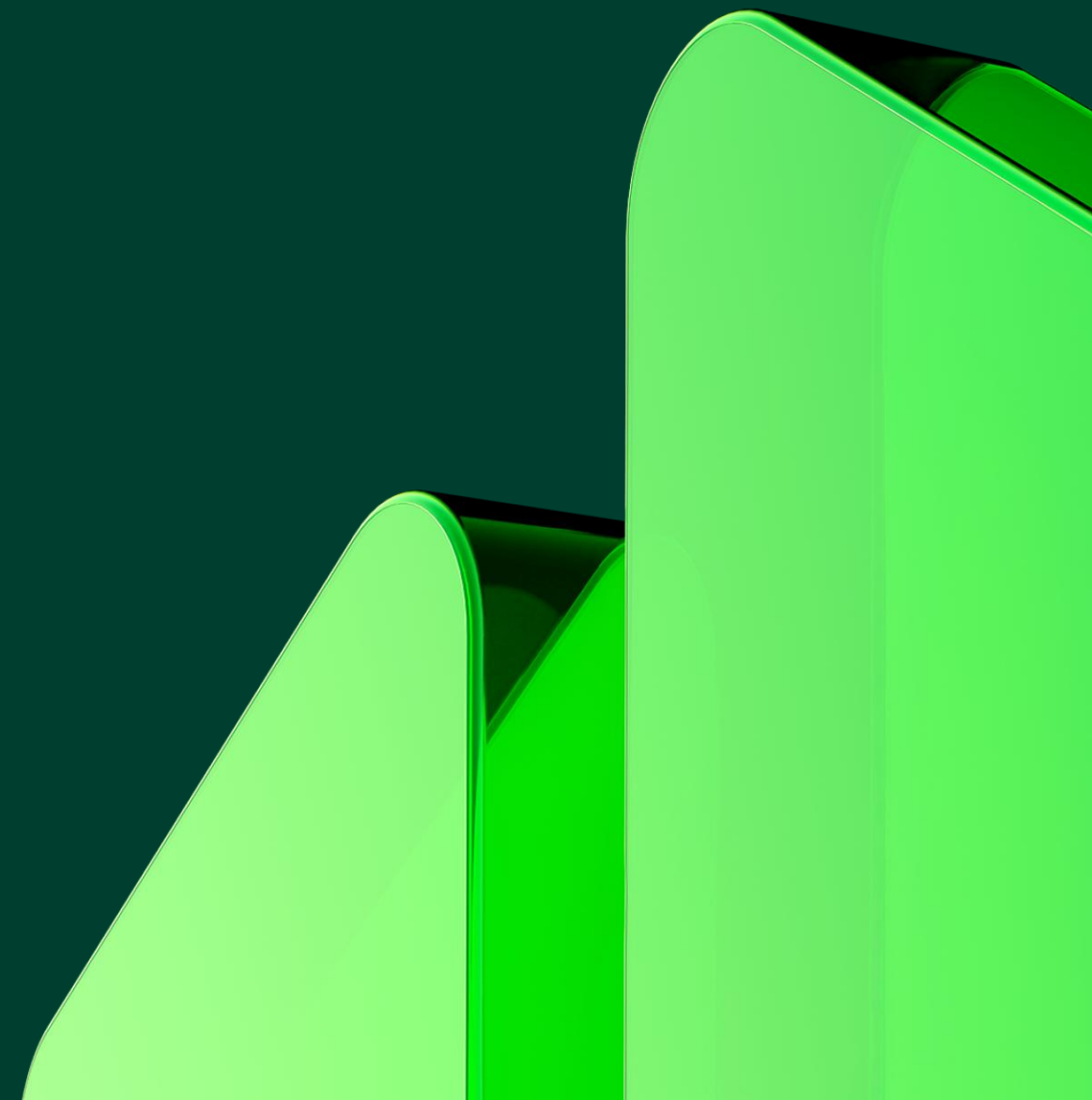
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Key CEO messages

Business Momentum Q3 2026

- **Record order Intake** drives all-time high order book **of €600.6m**
- **Order book** provides exceptional visibility for 2027 and beyond
- **Strong demand** across all product lines, led by Coating solutions

Operational Execution

- **Temporary supply chain constraints** delayed shipment of selected tools shifted revenues into late 2026 and early 2027
- **Customer demand unchanged:** affected orders remain fully intact
- **Mitigation measures** implemented, including second sourcing, supplier qualification and inventory builds

Growth & Capacity Expansion

- **Capacity, workforce** and **supply chain extension underway** to support ramp
- **Production network optimization** enhances scalability and prepares SUSS for increasing customer demand

Technology & Innovation

- **GreenTec product family** expands SUSS into attractive wafer cleaning market with unique sustainability benefits
- **Further product launches in Photomask Solutions** support long-term growth ambitions

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9M 2026 at a glance: Significant Acceleration of Order Intake in FY 2026

Financial Results

9M 2026

Order Intake

633.5
in € million
+167.5% YoY

Sales

299.8
in € million
-22.3% YoY

Gross Profit Margin

37.0
in %
+0.2 pp YoY

EBIT Margin

6.1
in %
-9.1 pp YoY

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Segment Overview 9M 2026: Strong Order Momentum – Sales to follow from 2027

Advanced Backend Solutions

in € million	9M 2026	9M 2025
Order intake	503.1	182.5
Order book as of September 30	464.3	187.1
Sales	223.8	263.0
Gross profit	79.3	92.5
Gross profit margin	35.4 %	35.2 %
EBIT	14.1	29.1
EBIT margin	6.3 %	11.1 %

Photomask Solutions

in € million	9M 2026	9M 2025
Order intake	130.4	54.3
Order book as of September 30	136.3	87.8
Sales	76.0	122.6
Gross profit	28.8	48.2
Gross profit margin	37.9 %	39.4 %
EBIT	9.8	33.6
EBIT margin	12.9 %	27.4 %

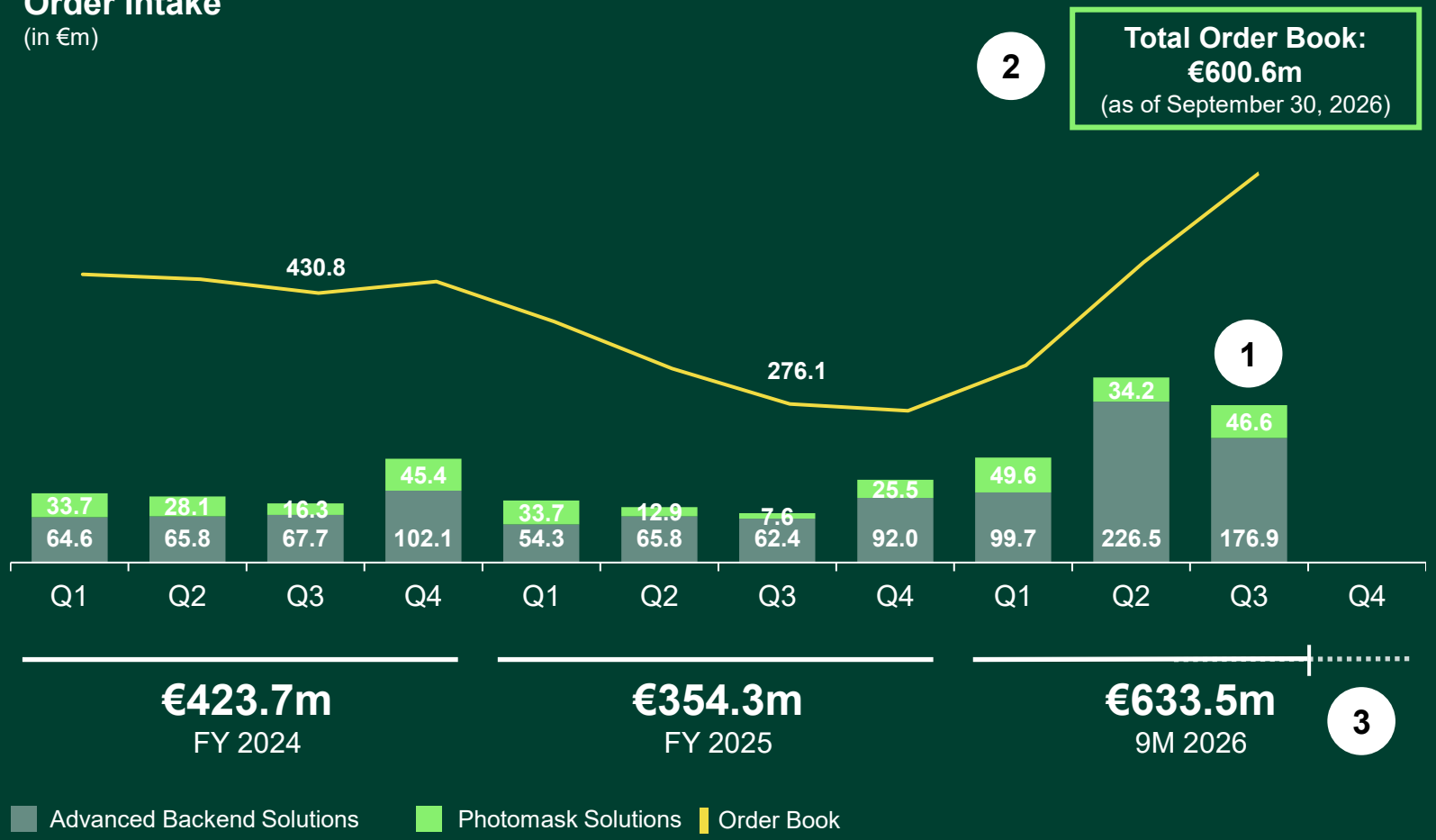
- **Strong Order Intake** for Coating Solutions product line for Advanced Packaging Applications; Orders for **Coaters represent >50% of segment order intake** for the Segment in 9M 2026. Imaging and Bonding also increase significantly compared to last year.
- **Segment Sales** are below prior years levels – supply chain situation create **tool pushouts into Q4 2026 and Q1 2027**. Bonder still the strongest product line within the sales mix with one third of sales contribution.
- Overall, **very good order momentum**, China contributes significantly with orders for High- and Mid-End-Cleaners
- **Lower Sales** volumes in the first three quarters after muted FY 2025 order intake allow the order book to rise on the back of strong Q3 demand environment
- **GT200 Wafer Cleaner introduced:** SUSS enters the attractive Wafer Cleaning market with a new solution with significantly reduced chemicals consumption and attractive cost of ownership

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Order Intake: Significant Acceleration, boosted by Advanced Packaging Demand

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Order Intake
(in €m)



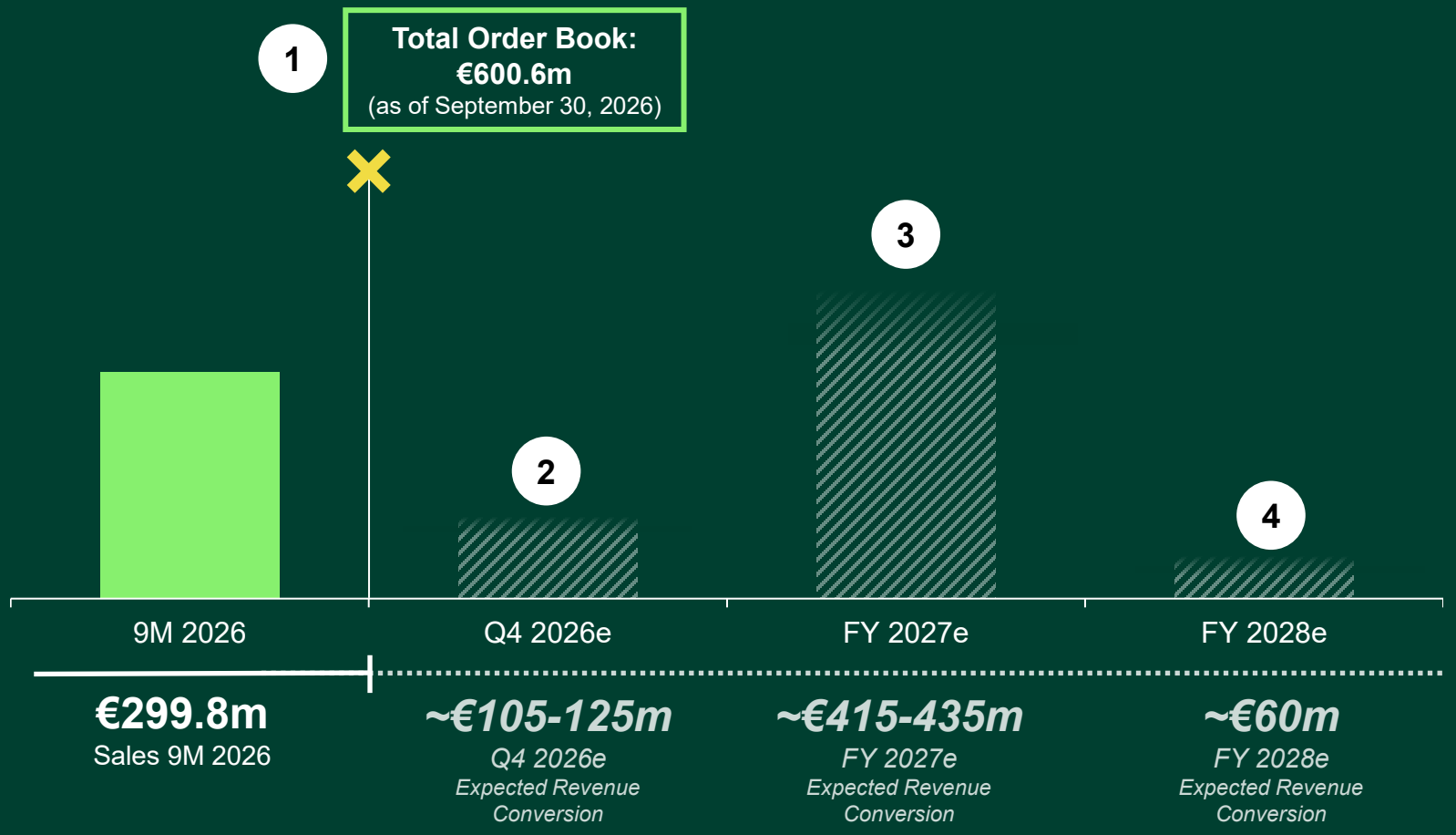
1. Strong order intake for coaters in Q3 – expansion of the existing major Q2 coater order and additional OSAT volume orders. **Overall demand strong across** all product lines in Advanced Backend Solutions in first 9M 2026.

2. Of the ~€601m Order Book, the **total volume of Orders for Coating Solutions is ~ 45%** with deliveries already stretching into 2028.

3. Expectations for Order Intake: After three strong quarters, **Q4 will also show strong order momentum above prior years' levels.**

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Order Book: ~€415-435m scheduled to convert into sales in 2027 – additional upside depends on Order Intake Trajectory and Order Structure



1. Order Book as of September 30, 2026, increases to **new all-time high** of ~€600m
2. Out of the current Order Book, **~€105-125m** are expected to convert into sales in 2026 (range of Sales Guidance)
3. **Visibility for 2027 improves** with ~€415-435m of orders for the fiscal year ahead*
4. First orders for **delivery in 2028** scheduled

** The expected revenue conversion is based on the current Guidance Corridors. It does not represent management guidance or a revenue forecast.*

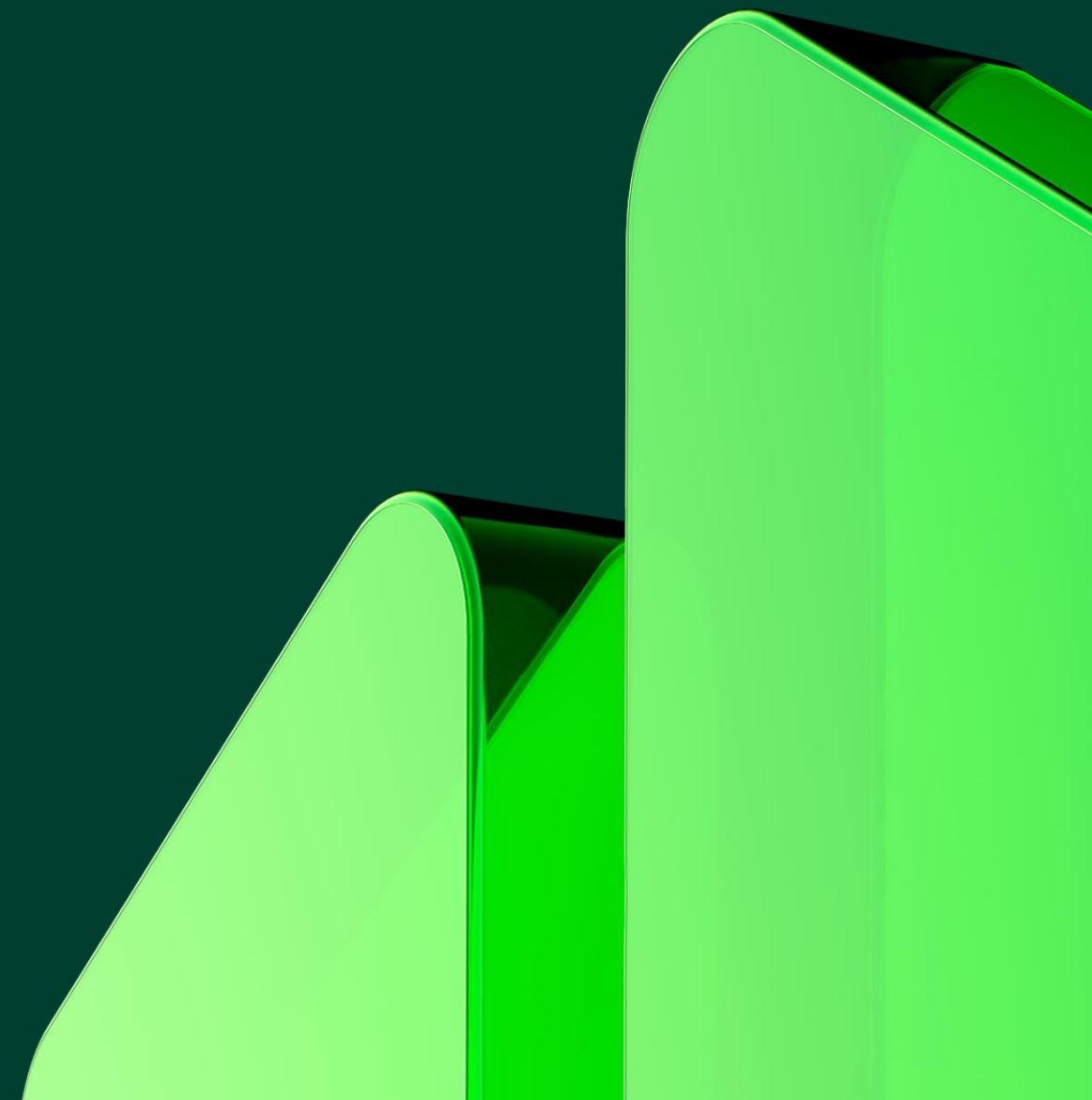
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Selected Financials and KPIs

in € million	9M 2026	9M 2025	Change
P&L			
Sales	299.8	385.6	-22.3 %
Gross profit	110.8	141.9	-21.9 %
Selling, admin and R&D expenses	88.8	86.5	+2.7 %
EBIT	18.3	58.6	-68.8 %
EPS basic (in €)	0.53	2.10	-74.8 %
Balance Sheet (as of September 30)			
Cash and cash equivalents	160.4	98.7	+62.5 %
Net cash	112.1	43.9	+155.4 %
Cash flow			
Free Cashflow	65.3	-28.1	+132.4 %
Capital Expenditures	15.0	17.8	-15.7%
Employees (as of September 30)	1,650	1,593	+3.6%

- **Sales:** impacted by supply chain situation – suppliers cancelling on short notice or pushing out delivery schedules, creating push outs from Q3 to Q4 and into Q1 2027
- **Gross profit:** lower sales volumes lead to lower gross profit compared again strong prior year;
- **Selling, admin, and R&D:** Selling costs down, admin expenses flat and R&D expenses up by 11%, supporting our product launches
- **EBIT:** below prior year due to less volume respectively gross profit and slightly increased Opex
- **Cash & Cash Equivalents:** strong increase by round €62m due high free cash flow
- **Free Cashflow:** increase to €65.3m primarily driven by higher customer prepayments for large coater orders
- **CapEx:** expansion of €9.5m in Q3 relates mostly to self-constructed tools which SUSS intends to use for demonstration and training purposes
- **Employees:** Driven by start of ramping capacities in Zhubei

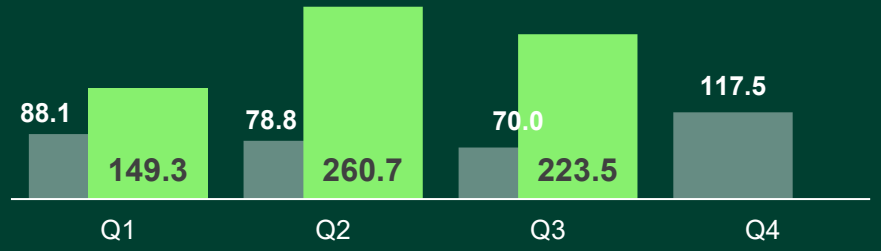
Strong order momentum persisted

SUSS

Group

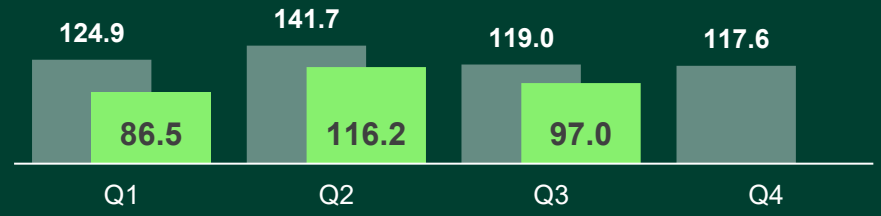
Order intake
(Q3 2026)

€223.5m



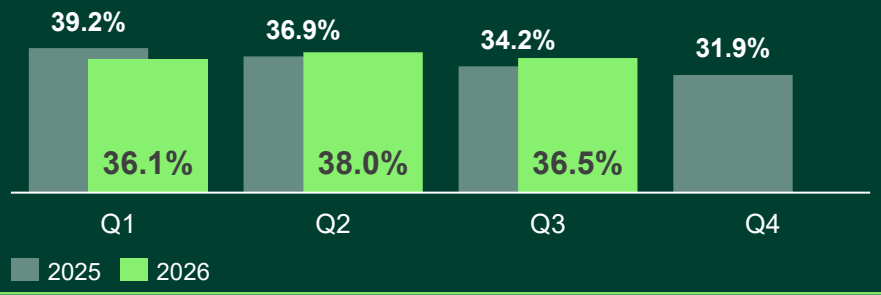
Sales
(Q3 2026)

€97.0m



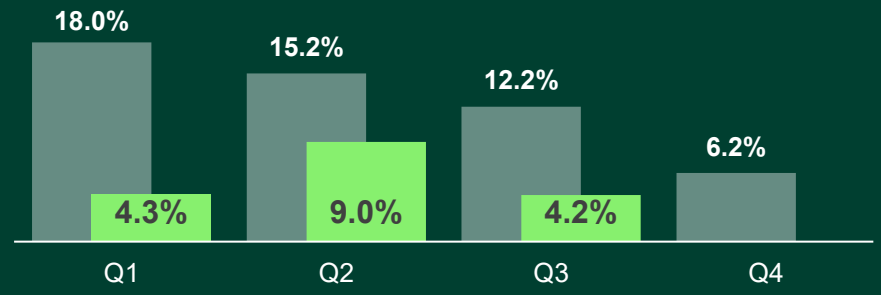
Gross profit margin

36.5% (Q3 2026)



EBIT margin

4.2% (Q3 2026)



The prior-year figures have been adjusted.

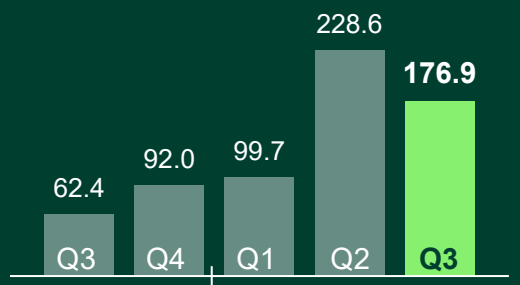
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Strong order intake and rising sales in Advanced Backend Solutions

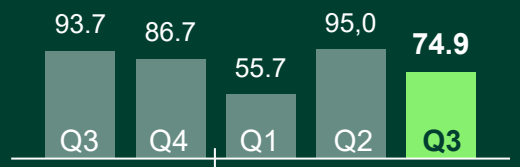
Segments

Advanced Backend Solutions

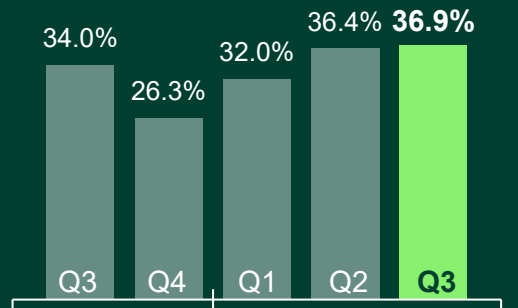
Order intake by quarters



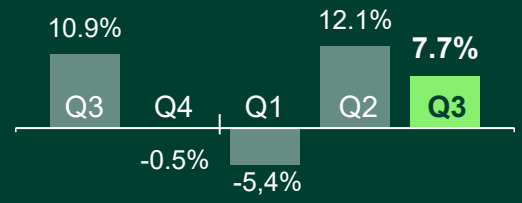
Sales by quarters



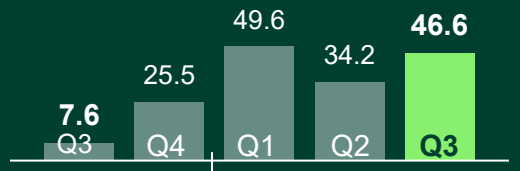
Gross profit margin by quarters

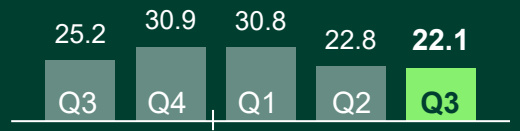


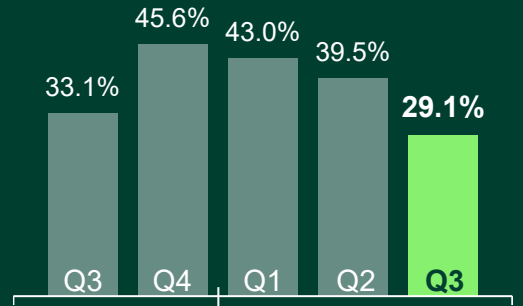
EBIT margin by quarters

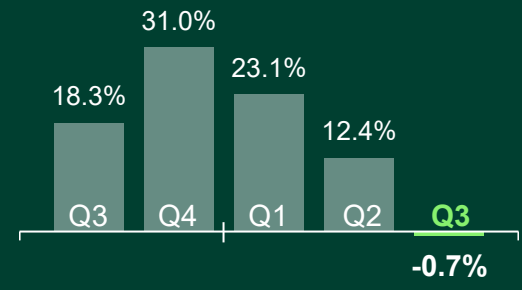


Photomask Solutions





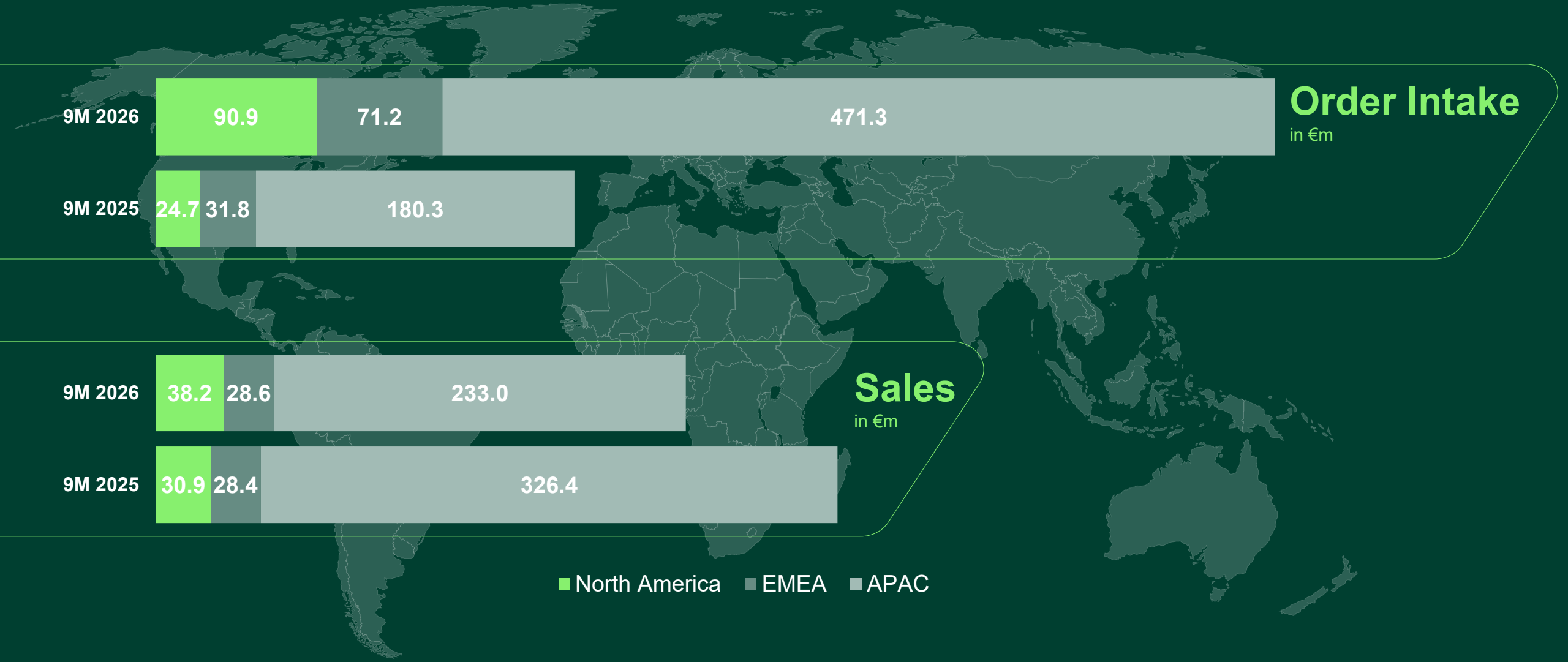




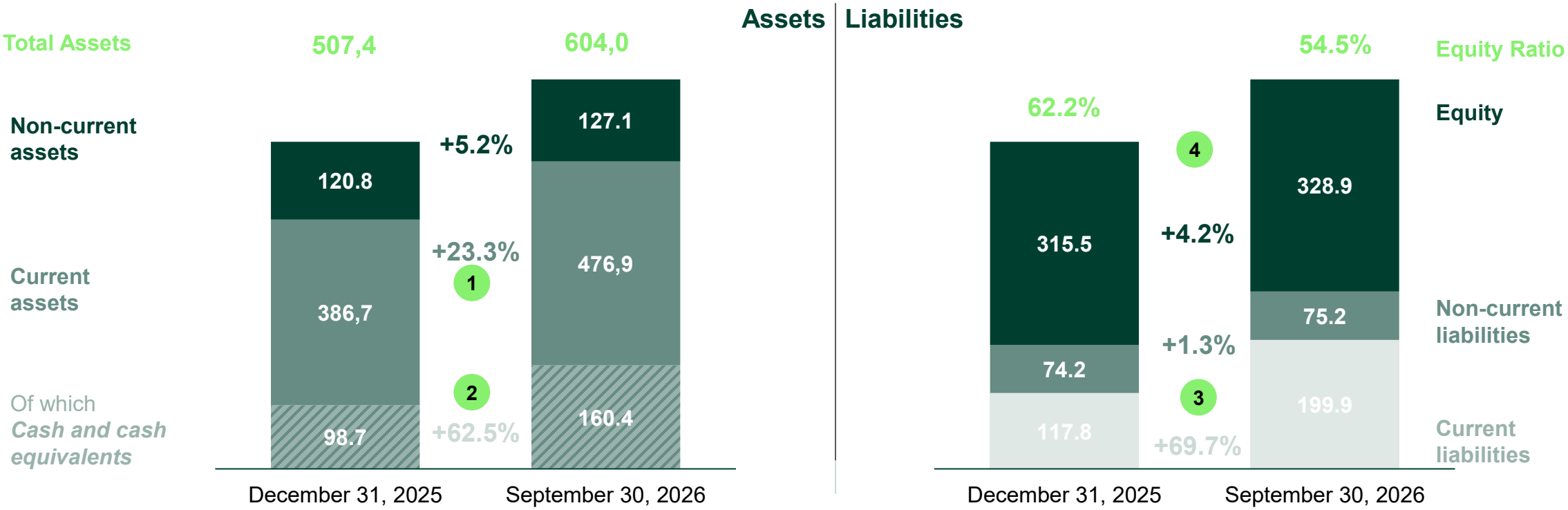
The prior-year figures have been adjusted.

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Order Intake and Sales by Region: Record Order Intake for all Sales Regions



Balance Sheet Expansion due to Inventory Build and Prepayments



1. Strong increase in inventories – rising number of tools as work in progress – **driven by component availability**
2. Cash and cash equivalents increase strongly due to **prepayments for the large coater orders**
3. Contract liabilities increase as a result of prepayments for **large coater orders**
4. **Equity increase** supported by net income and accumulated other comprehensive income. But Equity ratio decreased to 54.5 % due to higher total assets.

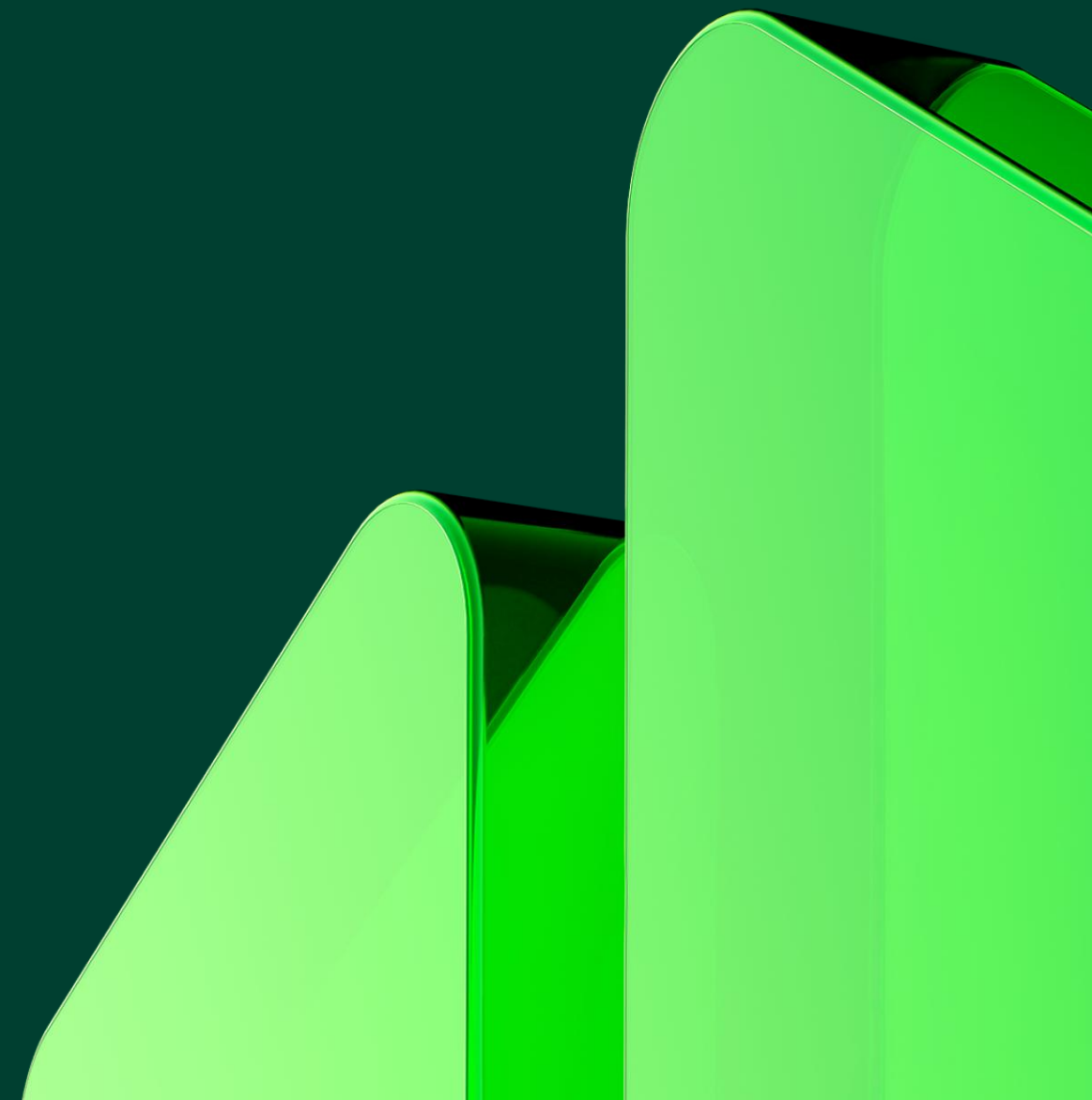
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Record Order Intake and Order Book put focus on execution: Acting from a position of strength

Order Intake 9M 2026

€ 633.5 million

Order Book as of September 30, 2026

€ 600.6 million

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SUSS is already in Ramp-up since Q2 – scaling two major sites for order book conversion

Zhubei is a full Manufacturing & Operations Hub in Asia with an expansion program already well underway to prepare capacity for planned growth



HQ Garching

Our Production Network:
Strong foundation in our two prime production sites to support order book conversion and future demand growth in 2027+



Sternenfels	2027
Revenue Potential	€400m
Production Cleanroom	~3,100m²

Zhubei	October 2025 *(Opening)*	2027
Revenue Potential	-	€700m
Production Cleanroom	6,300m²	6,800m²

- **Additional** production, warehouse and logistics capacity already added
- **Workforce expansion** ongoing
- Production network **optimized for higher output** and scalability; positioned to support delivery of the **backlog and future demand**
- Conversion of ~500m² of space into production cleanroom started early Q3 2026 – **to be finalized in Q1 2027**

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Upcoming new product introductions – initiating next growth phase

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Photomask Solutions



Advanced Backend Solutions

	2025	2026	2027	2028	2029	2030
Photomask Cleaning (High-End)	MaskTrack PRO/X CL			MaskTrack SMART CL: **EoY 2026**		
Photomask Cleaning (Mid-End)	ASC5500			ASC9500: **11/2026**		
GreenTec (Wafer Cleaning)		GreenTec-200 LVM ✓				
			GreenTec-300 HVM			
				GreenTec-200 HVM		
Bonding	Temp. Bonding / De-Bonding					
	W2W Hybrid Bonding					
	D2W Hybrid Bonding					
Coating	Inkjet					
	Spin Coater					
Imaging	UV-Scanner			DSC310 Panel Level Scanner ✓	Next Gen UV-Scanner	
	Mask Aligner					

Upcoming Product Introductions

✓ Successfully launched

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Revised Guidance for 2026 Transition Year for SUSS – setting the base for future growth

Guidance 2026

(as of October 27, 2026)

Sales
in € million

Adjusted

405–425

Actual 2025:
€ 503.2 million

Gross profit margin in %

Confirmed

35–37

Actual 2025:
35.7%

EBIT margin
in %

Adjusted

5–7

Actual 2025:
13.1%

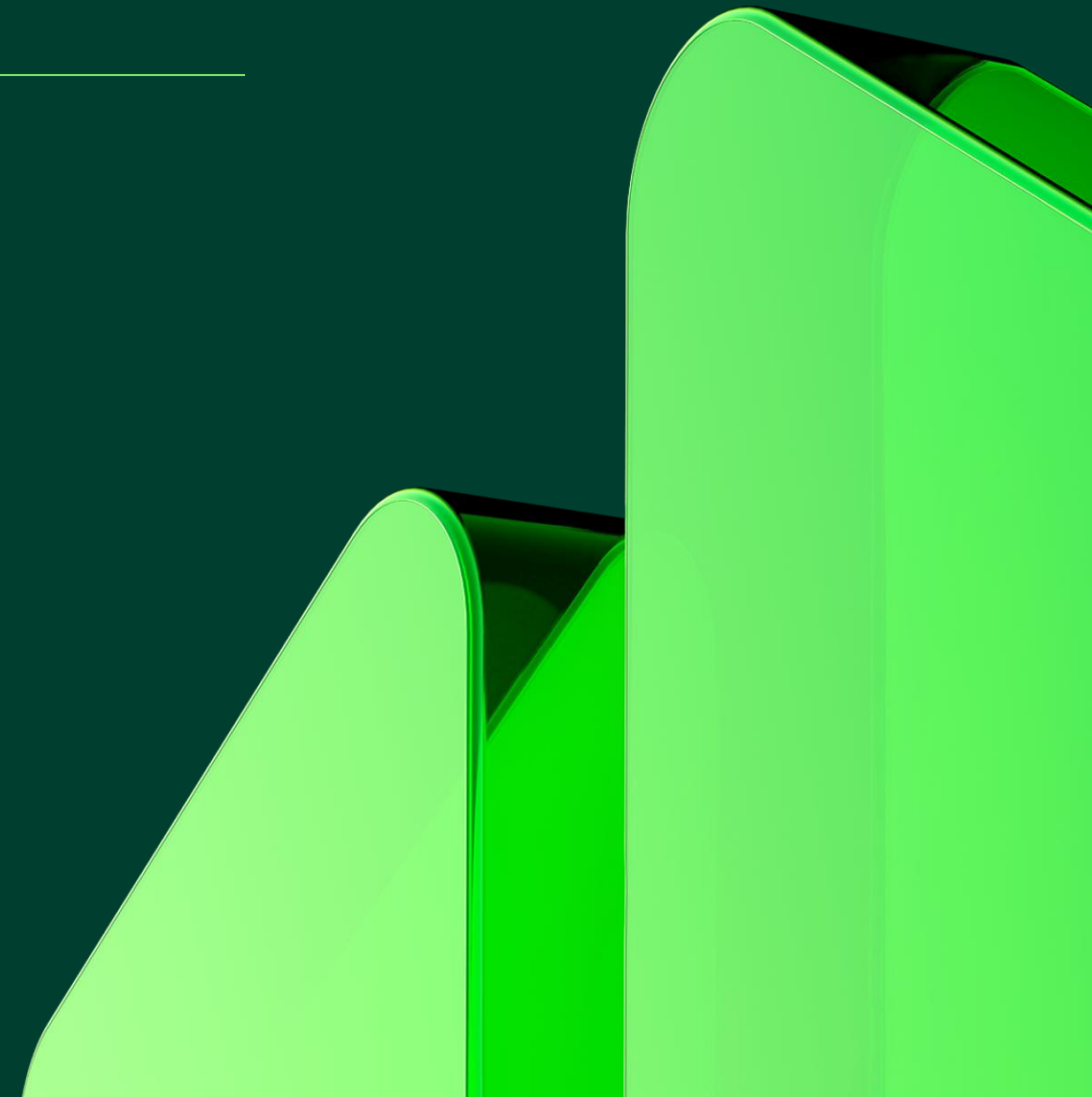
- Revised EBIT Margin guidance reflects **one-off expenses related to the optimization of the global manufacturing network** and the relocation of production activities
- Adjusted Sales guidance primarily due **to temporary supply chain constraints**, resulting in sales shifting into 2027
- Underlying customer demand remains strong, as reflected in the **record order book** and **continued high order intake**

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November 5, 2026

Conference Call 9M 2026

Q&A



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Thank you

Growing Innovation



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Investor Relations information

Conference and Roadshow Calendar

November 11, 2026
SEMICON Europa I Munich

November 17, 2026
Morgan Stanley TMT Conference I Barcelona

November 23-24, 2026
Equity Forum I Frankfurt (IR-Only)

November 25, 2026
Goldman Sachs European AI & Semis Forum | London (IR-Only)

January 7, 2027
Oddo BHF Forum | Lyon (IR-Only)

There may be changes to the SUSS conference and roadshow schedule.

Financial Calendar

November 5, 2026
Quarterly Statement as of September 30, 2026

March 30, 2027
Annual Report 2026

May 11, 2027
Quarterly Statement as of March 31, 2027

May 25, 2027
Annual General Meeting I Munich

August 5, 2027
Half-yearly Financial Report 2027

November 4, 2027
Quarterly Statement as of September 30, 2027

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