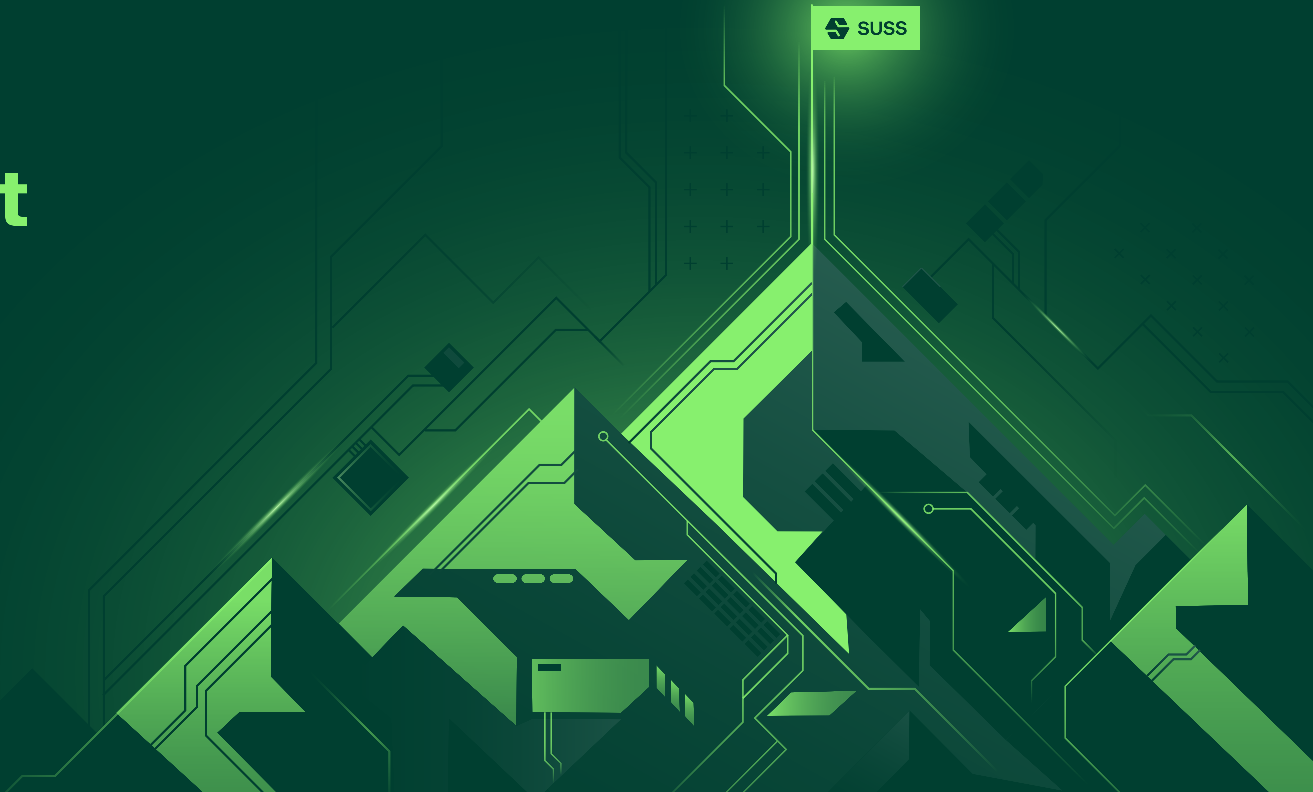
SUSS

2026

Half-yearly financial report



Growing Innovation

Key Figures

SUSS-Group

for the period from January 1, 2026, to June 30, 2026

in € million	Q2 2026	Q2 2025*	Change	H1 2026	H1 2025*	Change
Business development						
Order intake	260.7	78.7	231.3 %	410.0	166.8	+145.8 %
Order book as of June 30	-	-	-	473.7	325.6	+45.5 %
Sales	116.2	141.7	-18.0 %	202.8	266.6	-23.9 %
Gross profit	44.1	52.3	-15.7 %	75.4	101.2	-25.5 %
Gross profit margin	38.0 %	36.9 %	1.1%-points	37.2 %	38.0 %	-0.8 %-points
Cost of sales	72.1	89.4	-19.4 %	127.4	165.4	-23.0 %
Research and development expenses	12.6	12.4	1.6 %	24.9	23.3	+6.9 %
EBITDA	13.8	23.7	-41.8 %	21.5	48.1	-55.3 %
EBITDA margin	11.9%	16.7%	-4.8 %-points	10.6 %	18.0 %	-7.4 %-points
EBIT	10.4	21.6	-51.9 %	14.2	44.1	-67.8 %
EBIT margin	9.0 %	15.2 %	-6.2 %-points	7.0%	16.5 %	-9.5 %-points
Earnings of continuing operations (after taxes)	6.3	16.0	-60.6 %	8.7	32.6	-73.3 %
Net profit**	6.3	12.6	-50.0 %	8.7	29.2	-69.9 %
Earnings per share, basic (in €)**	0.33	0.66	-50.0 %	0.46	1.53	-69.9 %

in € million	Q2 2026	Q2 2025*	Change	H1 2026	H1 2025*	Change
Balance sheet and cash flow						
Equity	-	-	-	326.1	302.8	+7.7 %
Equity ratio	-	-	-	59.0 %	56.7 %	2.3 %-points
Balance sheet total	-	-	-	552.5	533.8	+3.5 %
Net cash	-	-	-	63.6	43.3	46.9 %
Free Cashflow (continuing operations)	-6.8	-36.4	-	+16.4	-27.5	-
Free Cashflow total**	-6.8	-36.5	-	+16.4	-27.6	-
Further key figures						
Capital expenditure	2.1	9.5	-77.9 %	4.6	11.2	-58.9 %
Capital expenditure ratio	1.8%	6.7%	-4.9 %-points	2.3 %	4.2 %	-1.9 %-points
Depreciation	3.4	2.1	61.9 %	7.4	4.0	85.0 %
Employees as of June 30	-	-	-	1,605	1,595	0.6 %

* The comparative information was adjusted due to an error correction
** figure including discontinued operations

Content

"Demand for our solutions remained very strong in the second quarter as well. With order intake of €260.7 million, we have significantly surpassed the record figure of the first quarter. The strong momentum extends across all market segments of the semiconductor industry relevant to us and continues to be driven by customers along the value chain for AI applications. Particularly noteworthy is an order from an OSAT customer in Taiwan for our coater systems that, with approximately €115 million, is unprecedented in the Company's history. This order is also proof of the successful execution of our strategy: the consistent focus on key accounts and the strengthening of our position in Advanced Packaging. The fact that this order extends well into 2027 also increases our visibility for future business development.

At the same time, we are rebuilding our flexible capacities to increase the sales level in the second half of the year and to be able to achieve the expected high delivery volumes in 2027. Accordingly, we confirm our sales and profitability targets for the full year 2026.

Further evidence of the successful execution of our growth strategy is the launch of new products. In July, we delivered the first scanner for panel processing to a customer in Taiwan – and additional product launches will follow in 2026. Following the encouraging momentum in order intake, we expect a normalization to still attractive levels in the coming quarters. Based on our high order book, successful new product introductions, and significantly improved visibility, we already have an excellent starting position for 2027."

Interim managment report

for the period from January 1, 2026, to June 30, 2026

Fundamental information about the Group

The SUSS Group (hereinafter referred to as 'SUSS') develops, manufactures, distributes, and maintains equipment for the production of microelectronics, microsystems technology, and related applications. SUSS's markets are the front end of the semiconductor industry, which we serve with our Photomask Solutions segment, and the back end of the semiconductor industry, which we address with our Advanced Backend Solutions segment.

The fundamentals of the Group, its business activities, sales markets, and segment structure are described in the combined management report of the Annual Report for the year 2025. The legal structure of the Group consists of SUSS MicroTec SE as the management and financing holding company and its subsidiaries. There were no changes in this regard during the reporting period. The Annual Report for 2025 is published at www.suss.com in the "Investor Relations" section.

Report on economic position

Economic environment

In its July 2026 forecast, the International Monetary Fund (IMF) projects global economic growth of 3.0% for 2026, measured by global gross domestic product. The growth expectation for the current year is thus unchanged compared to the previous forecast. The key factors influencing the outlook remain the ongoing international crises and conflicts as well as the continued (economic) policy uncertainty, in particular due to a fragmentation of global trade resulting from changes in international tariffs and export restrictions.

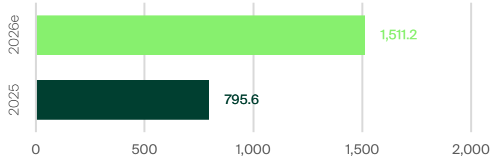
For our most important sales region, Asia (Emerging and Developing Asia), growth in 2026 is projected at 5.0% (prior year: 5.6%). The most important individual Asian markets for SUSS are Taiwan, China, and South Korea. For the United States, the most important individual market in North America, the IMF projects growth of 2.3% (prior year: 2.1%). In Europe, GDP growth continues to be below the global average. The eurozone economy is expected to grow by 0.9% (prior year: 1.4%).

For the German economy, the RWI – Leibniz Institute for Economic Research projects GDP growth of 0.8% for 2026 in its June forecast. The economic recovery has thus lost momentum compared to the beginning of the year. Positive impulses from a pick-up in export activity and government investment are being offset primarily by higher energy and transportation costs resulting from the Iran war.

In addition to the general economic environment, which can provide an indication of global semiconductor demand, the development of the global semiconductor market as well as the markets for semiconductor equipment and wafer fab equipment are of particular importance to SUSS.

Semiconductor market

Sales development in the global semiconductor market
(in USD billion)



Source: WSTS, June 2, 2026

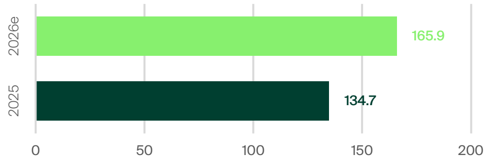
The suffix "e" after a year indicates an expected/estimated value.

The World Semiconductor Trade Statistics Organization (WSTS) expects the global semiconductor market to grow by 89.9% in 2026 to a total volume of $1,511.2 billion. This exceptionally strong growth is driven primarily by demand for memory applications. The memory segment is expected to grow by approximately 249.5% year-over-year in 2026, driven by sustained high demand for AI infrastructure, High-Bandwidth Memory (HBM), and accelerated computing platforms, reaching a market volume of more than $800 billion. With an increase of 37.3%, momentum in the logic applications segment will slow, yet the segment remains a key driver of the positive industry trend. Lower growth rates are forecast for the remaining product categories (such as automotive, industrial automation, healthcare, and medical technology). Nevertheless, this underscores the broad base of application fields and contributes to the overall positive development of the semiconductor industry in 2026. On a regional basis, an acceleration is expected particularly for the American market. The Asia Pacific and EMEA regions are also expected to record significant expansion.

Semiconductor equipment and wafer fab equipment market

The positive development in the global semiconductor market is also reflected in the development of the semiconductor equipment market and the wafer fab equipment sub-market, which is of particular importance to SUSS.

Sales development in the semiconductor equipment market
(in USD billion)

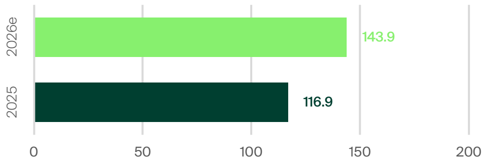


Source: SEMI, July 14,2026

The suffix "e" after a year indicates an expected/estimated value.

The industry association Semiconductor Equipment and Materials International (SEMI) projects significant growth in the semiconductor equipment market to $165.9 billion in its mid-year forecast for 2026. Based on 2025 sales figures, this corresponds to projected market growth of 23.2% in 2026. In addition to the largest sub-market for wafer fab equipment, which is of particular relevance to SUSS, SEMI also projects further growth in the two smaller sub-markets of assembly and packaging as well as test applications.

Sales development in the wafer fab equipment market
(in Mrd. USD)



Source: SEMI, July 14, 2026

The suffix "e" after a year indicates an expected/estimated value.

For the largest and for SUSS particularly relevant sub-market of wafer fab equipment, SEMI projects significant growth of 23.1% to $143.9 billion in its mid-year forecast for 2026. The primary driver is the continued expansion of manufacturing capacities in the area of logic and memory applications. The wafer fab equipment sub-market for DRAM applications, which also includes HBM memory, is forecast by SEMI to grow by 39.0% in 2026 to a volume of $38.8 billion.

The positive market development is reflected in SUSS's order intake, while sales development follows with a corresponding time lag due to extended order cycles, as described in the section "Results of Operations" below.

Net assets, financial position and results of operations

Results of operations

The first half of 2026 was characterized in particular by exceptionally strong order intake. Following a record figure of €149.3 million in the first quarter, order intake rose to €260.7 million in the second quarter, reaching a new all-time high. The primary driver was a large order from a Taiwanese OSAT customer for coater systems with a volume of approximately €115 million, which is proof of the strengthening of our position in advanced packaging. At the same time, demand proved very robust on a broad basis beyond this individual order: all product lines recorded a pleasing business performance.

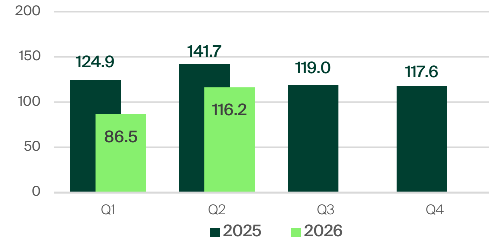
In the first half of 2026, order intake amounted to €410.0 million, exceeding sales by more than double. The book-to-bill ratio stood at 2.0, underscoring SUSS's strong market position and the high visibility for the further course of business.

The Advanced Backend Solutions segment developed particularly strongly, recording order intake of €326.2 million in the first half (prior year: €120.1 million). In the second quarter alone, orders of €226.5 million were booked, including the aforementioned large coater order. The Photomask Solutions segment also showed a marked recovery in the first half, achieving order intake of €83.8 million (prior year: €46.7 million).

Against this backdrop, the order book increased significantly to €473.7 million as of June 30, 2026 (prior year: €325.6 million).

However, the strong order intake trend will be reflected in sales with a time lag due to forward-looking customer orders. The high order book contains a significant proportion of orders whose delivery, and thus sales recognition, will occur in fiscal year 2027. At the end of June 2026, this order value amounted to approximately €220 million. This gives SUSS a solid order base that already extends beyond the current fiscal year and significantly increases visibility for 2027.

Sales
(in € million)

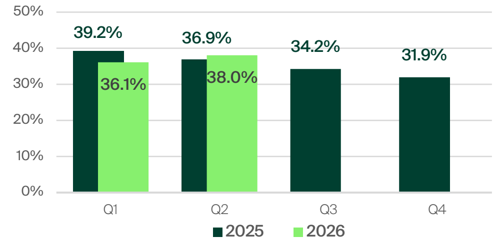


Sales amounted to €202.8 million in total in the first half of 2026. Compared to the prior-year half, which at €266.6 million marked the highest half-year sales in the company's history, this represents a decline of 23.9%.

Following €86.5 million in the first quarter, sales increased to €116.2 million in the second quarter. The first quarter marked the trough in sales levels, driven by the weaker order intake particularly in the second half of 2025. The sequential sales increase in the second quarter underscores the growing business momentum and is consistent with our assumption of an upward trend over the course of the year.

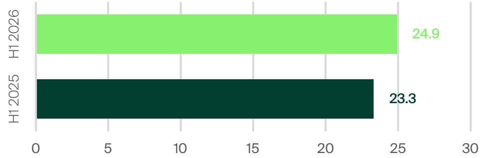
While the Advanced Backend Solutions segment recorded a sales decline of 12.0%, sales in the Photomask Solutions segment fell by 44.7% due to the weaker order intake in the prior year.

Gross profit margin
(in %)



Gross profit amounted to €75.4 million in the first half (prior year: €101.2 million), corresponding to a gross profit margin of 37.2% (prior year: 38.0%), which was slightly above the upper end of the guidance range of 35% to 37%. The key factors were primarily the weaker product mix with a lower proportion of high-margin temporary bonders and photomask cleaners as well as a lower sales volume. In addition, gross profit and the gross profit margin in the Advanced Backend Solutions segment were impacted in the second quarter by a product withdrawal of €2.1 million relating to a product that had already been removed from our portfolio as part of our portfolio optimization and can therefore no longer be utilized.

Research and development expenses (R&D
(in € million)

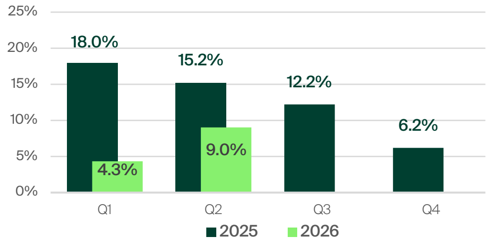


Selling expenses amounted to €12.7 million in the first half of 2026 (prior year: €14.5 million). Research and development expenses increased by 6.9% compared to the prior year to €24.9 million (prior year: €23.3 million). The R&D ratio, i.e. research and development expenses as a proportion of sales, thus stood at 12.3% in the first half. The higher ratio compared to the prior-year figure of 8.7% is primarily attributable to the lower sales level. General and administrative expenses increased slightly in the first half of 2026 to €21.6 million (prior year: €21.1 million). In total, selling, general and administrative as well as research and development expenses increased by 0.5% to €59.2 million (prior year: €58.9 million).

In the reporting period, the balance of other operating income and other operating expenses was negative at €-2.0 million (prior year: €+1.8 million). The primary driver were non-cash negative currency effects from movements in the renminbi (RMB) and the yen (JPY), arising from the measurement of loans granted to subsidiaries.

EBIT margin

(in %)



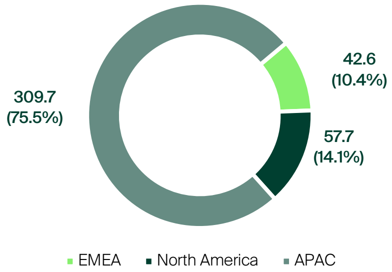
EBIT after the first six months of fiscal year 2026 stood at €14.2 million (prior year: €44.1 million), driven primarily by the significantly lower gross profit, but also by higher research and development expenses and a negative foreign exchange effect. The EBIT margin stood at 7.0%, and thus not yet within the full-year guidance range (prior year: 16.5%). Within the first half, the EBIT margin improved significantly, reaching 9.0% in the second quarter compared to 4.3% in the first quarter.

The financial result in the first half of 2026 was €-0.7 million, below the prior-year figure of €0.9 million. The change resulted primarily from lower interest income as well as higher interest expenses from lease liabilities for the Taiwan site, which in the prior year only arose from the second quarter onwards. Net income for the period amounted to €8.7 million in the first half (prior year: €29.2 million).

Development in the regions

Order intake by region H1 2026

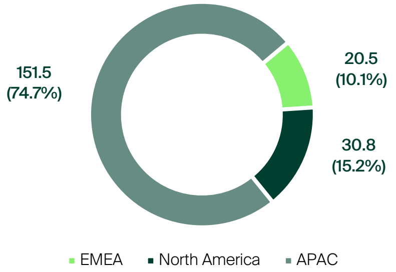
(in € million)



The APAC (Asia and Pacific), North America, and EMEA (Europe, Middle East, and Africa) regions are the key global regions for SUSS's business. In the first six months of 2026, the share of order intake from the APAC region remained virtually unchanged at 75.5% despite the overall significantly higher order volume (prior year: 76.7%). The EMEA region's share of order intake declined to 10.4% (prior year: 13.8%), while the North America region's share increased to 14.1% (prior year: 9.5%).

Sales by region H1 2026

(in € million)



Sales in the APAC region amounted to €151.5 million in the first six months of fiscal year 2026 (prior year: €223.7 million), corresponding to a share of 74.7% of Group sales. Both in terms of order intake and sales, the largest shares were attributable to Taiwan and China. In the North America region, sales increased in the first half to €30.8 million (prior year: €25.9 million). Sales in the EMEA region improved in the reporting period from €17.1 million in the prior year to €20.5 million; the share of Group sales stood at 10.1%.

Development in the segments

Segment Advanced Backend Solutions

The Advanced Backend Solutions segment encompasses the development, manufacturing, and sales of the Imaging Systems (mask aligners and UV projection scanners), Coating Systems (coaters/developers as well as equipment for inkjet coating processes), and Bonding Systems (temporary and permanent bonders) product lines. The manufacturing of these product lines is located in Germany at the Garching near Munich and Sternenfels sites as well as in Taiwan at the Zhubei site. The primary target market of this segment is the advanced backend of the semiconductor industry.

Key figures Advanced Backend Solutions

in € million	**Q2 2026**	Q2 2025	**H1 2026**	H1 2025
Order intake	226.5	65.8	326.2	120.1
Order book	361.7	220.3	361.7	220.3
Sales	93.2	85.5	148.9	169.3
Gross profit	33.9	29.0	51.7	60.7
Gross profit margin	36.4%	33.9%	34.7%	35.8%
EBIT	11.3	8.1	8.3	18.8
EBIT margin	12.1%	9.5%	5.6%	11.1%

In the first six months of 2026, SUSS achieved outstanding order intake of €326.2 million in the Advanced Backend Solutions segment (prior year: €120.1 million). The Coating product line dominated, accounting for more than 50% of equipment order intake in the Advanced Backend Solutions segment. Demand for our Imaging and Bonding solutions also improved in absolute terms.

The order book in the Advanced Backend Solutions segment increased to €361.7 million as of June 30, 2026 (prior year: €220.3 million) because of the strong order intake.

Segment sales in the first half of 2026 was €148.9 million, approximately 12.0% lower than in the prior year (prior year: €169.3 million). The Imaging product line recorded the strongest growth, contributing more than one quarter to segment sales. The Bonding Solutions product line recorded a significant sales decline, while Coating solutions, following slight growth, contributed approximately one third to segment sales.

Gross profit amounted to €51.7 million in the first half (prior year: €60.7 million). The gross profit margin of the Advanced Backend Solutions segment therefore declined in the first six months of 2026 to 34.7% (prior year: 35.8%). In the second quarter of 2026, gross profit improved compared to the strong prior-year figure of €29.0 million to €33.9 million, with the gross profit margin also increasing by 2.5 percentage points from 33.9% to 36.4%.

Segment EBIT after the first six months amounted to €8.3 million (prior year: €18.8 million). The EBIT margin stood at 5.6% compared to 11.1% in the prior-year period.

In the Advanced Backend Solutions segment, research and development activities in the reporting period focused in particular on the further development of technologies for temporary bonding and debonding as well as permanent wafer-to-wafer (W2W) and die-to-wafer (D2W) bonding. In addition, the development of a new generation of UV projection scanners was advanced. This targets applications in panel level packaging as well as conventional wafer-based manufacturing processes and is intended to further strengthen the segment's technological positioning in high-growth markets. The first scanner for panel processing was delivered to a customer in Taiwan at the beginning of the third quarter.

Our solutions address new application fields in so-called advanced packaging in the high-growth market for semiconductor patterning in the backend of the semiconductor industry through technical improvements. Both solutions are being developed based on the new platform and modularization strategy, which is designed to increase commonalities across equipment and thereby reduce manufacturing complexity.

Segment Photomask Solutions

The Photomask Solutions segment encompasses the development, manufacturing, and sales of solutions specialized in the cleaning and processing of photomasks, primarily in the frontend of semiconductor manufacturing.

Key figures segment Photomask Solutions

in € million	**Q2 2026**	Q2 2025	**H1 2026**	H1 2025
Order intake	34.2	13.0	83.8	46.7
Order book	112.0	105.3	112.0	105.3
Sales	23.1	56.2	53.9	97.4
Gross profit	9.1	22.8	22.4	39.9
Gross profit margin	39.5%	40.6%	41.5%	41.0%
EBIT	2.9	14.7	9.9	29.0
EBIT margin	12.4%	26.1%	18.4%	29.8%

Order intake in the Photomask Solutions segment in the first six months of the fiscal year at €83.8 million was significantly above the comparable prior-year figure of €46.7 million. The increase, which was particularly pronounced in the first quarter of 2026 with order intake of €49.6 million, was driven primarily by customers from China. The order book as of June 30, 2026, of €112.0 million was accordingly above the prior-year comparative figure of €105.3 million.

Due to the weak order intake in the second half of 2025, sales in the Photomask Solutions segment in the first half of 2026 was €53.9 million, representing an expected, significant decline compared to the prior-year figure of €97.4 million. At the same time, demand has already improved markedly in the current fiscal year. The significantly higher order intake and the increased order book as of June 30, 2026, indicate that the foundation for an operational recovery in the coming quarters has been established.

Gross profit of the Photomask Solutions segment in the first half of 2026 at €22.4 million was significantly below the prior-year figure of €39.9 million due to volume effects. However, the gross profit margin was slightly higher at 41.5% (prior year: 41.0%). As sales in this segment are composed of a smaller number of equipment units sold at higher selling prices, margin development can be subject to greater fluctuations depending on the customer mix.

Segment EBIT decreased significantly in the first half of 2026 from €29.0 million to €9.9 million because of the substantially lower volume and gross profit. The EBIT margin stood accordingly at 18.4% compared to 29.8% in the prior year period.

In the Photomask Solutions segment, research and development activities in the course of the year to date focused on the next generation of the high-end MaskTrack SMART platform for the cleaning of photomasks for the most advanced high-NA EUV lithography. In parallel, the design phase of a new cleaning platform for the mid-end segment was successfully completed. The solution addresses technology nodes from 38 to 90 nanometers; the first prototypes are already in production. The market launch of both solutions is planned for the second half of 2026. In addition, we have consistently advanced the development of a new wafer cleaning solution. Drawing on our longstanding expertise in photomask cleaning as well as our competencies in wafer processing in the Advanced Backend Solutions segment, a particularly sustainable cleaning solution for backend applications in the semiconductor industry is being developed under the market designation GreenTrack. In addition to the development of a new equipment platform, a key focus is on innovative processes using environmentally compatible process media. A first tool, which already incorporates requirements from our customers, is installed at the application center in Sternenfels and will shortly be accepted by us from our development partner.

Segment Central Group Functions

The Central Group Functions segment captures the expenses and income of the central Group functions that cannot be allocated at segment level. The segment recorded EBIT of €-4.1 million in the first half of 2026 (prior year: €-7.1 million).

Financial position and net assets

Net financial assets and available liquidity

The Group's net cash position, which is derived from the balance of cash and cash equivalents and financial liabilities, increased by €14.5 million compared to December 31, 2025 and amounted to €63.6 million as of June 30, 2026. The increase is primarily attributable to the rise in cash and cash equivalents resulting from the high free cash flow.

Analysis of the cash flow statement

Cash flow from operating activities in the first half of the current fiscal year amounted to +€20.9 million and related exclusively to continuing operations. It was significantly above the corresponding prior-year figure of -€16.3 million. The positive performance in the first half of the year was driven in particular by lower capital tied up in net operating working capital compared to the prior-year figure. The reversal of the prior-year increase in trade receivables and the increase in contract liabilities in the reporting period, as opposed to the decline in the prior-year period, had a clearly positive effect. Cash flow was burdened by the build-up of inventories of €10.4 million and the increase in contract assets of €13.9 million in the reporting period, compared to the slight reduction in inventories of €2.1 million in the comparative period and the significantly lower increase in contract assets of only €3.4 million.

Cash flow from investing activities from continuing operations amounted to €-4.6 million in the first half of 2026 (prior year: €-11.2 million). Capital expenditure on property, plant and equipment was significantly lower than in the prior-year comparative period, which was characterized by investments for the establishment of the new site in Zhubei, Taiwan.

Free cash flow, defined as the difference between cash flow from operating activities and cash flow from investing activities, amounted to €+16.4 million in the first half of 2026, €44.0 million above the free cash flow of the first half of 2025 of €-27.6 million.

Cash flow from financing activities amounted to €-3.0 million (prior-year figure: €-8.7 million). The improvement resulted from the lower dividend payment for fiscal year 2025 of €0.8 million (prior year:

€5.7 million) and from lower repayments of lease liabilities of €-1.7 million (prior year: €-2.3 million).

As of June 30, 2026, cash and cash equivalents amounted to €112.3 million (December 31, 2025: €99.2 million), of which €0.6 million was not freely available. In addition to the cash and cash equivalents on hand, the Group has a syndicated credit facility of €115 million (prior year: €56 million), which can be utilized for guarantees and cash drawings. As of June 30, 2026, as in the prior year, no cash drawings were utilized. Guarantees of €6.2 million (prior year: €8.1 million) were utilized, the latter primarily for pre payment bonds for customer advance payments.

Analysis of the statement of financial position

The total assets of the SUSS Group increased as of June 30, 2026, by €45.0 million, or 8.9%, to €552.5 million (December 31, 2025: €507.5 million). The increase related primarily to current assets, in particular inventories, contract assets, and cash and cash equivalents.

Assets

Non-current assets of €120.2 million as of June 30, 2026, were essentially unchanged in amount and composition compared to the figure of €120.8 million as of December 31, 2025. While intangible assets declined to €2.7 million (December 31, 2025: €3.5 million), deferred tax assets increased to €2.6 million (December 31, 2025: €1.6 million).

Current assets amounted to €432.3 million as of June 30, 2026, and increased by €45.6 million compared to December 31, 2025. Inventories increased to €182.3 million (December 31, 2025: €171.6 million) and contract assets increased to €72.8 million (December 31, 2025: €58.7 million). As a result of the positive free cash flow, cash and cash equivalents increased to €112.3 million (December 31, 2025: €98.7 million). Income tax receivables increased to €9.7 million (December 31, 2025: €5.8 million), and other assets amounted to €17.7 million (December 31, 2025: €13.1 million).

Liabilities and shareholders' equity

Non-current liabilities increased slightly and amounted to €75.5 million as of June 30, 2026 (December 31, 2025: €74.2 million). Provisions for share-based compensation increased to €3.1 million (December 31, 2025: €1.6 million) because of the significantly higher share price of SUSS MicroTec SE. Deferred tax liabilities were also higher, amounting to €24.6 million (December 31, 2025: €22.7 million). Liabilities to banks decreased to €2.1 million as of June 30, 2026 (December 31, 2025: €2.7 million), as did other financial liabilities, which amounted to €0.04 million (December 31, 2025: €1.7 million).

Current liabilities increased in the first half of 2026 by €33.1 million to €150.9 million (December 31, 2025: €117.8 million). The primary driver was contract liabilities – consisting essentially of customer advance payments – which increased by €33.8 million to €79.0 million.

The equity of the SUSS Group amounted to €326.1 million as of June 30, 2026, and has increased by €11.0 million since December 31, 2025. The equity ratio declined to 59.0% because of the increase in total assets (December 31, 2025: 62.2%).

Further details on the development of Group equity are presented in the Consolidated Statement of Changes in Equity.

Report on risks and opportunities

The analysis and assessment of the Group's opportunities and risks is the subject of ongoing review by the Management Board and the operational management team. On the basis of opportunity-oriented yet simultaneously risk-conscious management, we strive for a balanced approach of risk avoidance, risk reduction, and controlled risk acceptance. Awareness of risks should not impair the ability to identify opportunities and leverage them in the interest of our shareholders for the positive development of the Company. For a comprehensive presentation of our approach to the identification, assessment, and management of the risks and opportunities of the SUSS Group, we refer to the disclosures in our combined management report for the year 2025.

Compared to the material risks described in the risk report of the combined management report for fiscal year 2025, certain individual changes have occurred:

Some of SUSS's suppliers, who depend on specialty components for the manufacturing of their modules, are currently facing procurement bottlenecks, which could in turn lead to delays in the delivery of equipment at SUSS. Accordingly, the probability of occurrence has been raised to "medium." The extent of damage continues to be assessed as "moderate." For this reason, the risk assessment for supply bottlenecks and capacity constraints in the operational risk category has been raised from "low" to "medium."

In addition, the risk of rising transportation costs as a result of the ongoing conflict in the Middle East has been newly included in the risk reporting. SUSS ships equipment manufactured in Germany to customers by air freight. Whether and to what extent SUSS is affected by increased freight costs depends on the respective customer contracts. Accordingly, higher transportation costs may arise for SUSS. The risk is assigned to the operational risk category. The probability of occurrence is assessed as "high" and the extent of damage as "acceptable," resulting in an overall risk classification of "medium."

For the further presentation of general economic and geopolitical risks as well as industry- and market-specific risks, we refer to the disclosures in the risk report of the combined management report in the Annual Report 2025.

The opportunities arising from market developments, the corporate strategic and operational opportunities, the employee-specific opportunities, the opportunities from the acquisition of companies or parts of companies, as well as the opportunities from the increasing geographic diversification of our customer base, as described in the opportunity report of the management report in the Annual Report 2025, remain unchanged.

Employees

As of June 30, 2026, 1,605 employees (prior year: 1,595 employees) were employed in the SUSS Group, representing only a moderate increase compared to the prior-year figure.

Employees of SUSS Group

	06/30/2026	06/30/2025
Advanced Backend Solutions	1,251	1,261
Photomask Solutions	285	274
Central Group Functions	69	60
Total	**1,605**	**1,595**

SUSS reports the number of employees as headcount. Previously, the number of employees was reported as full-time equivalents (FTE).

Post-balance sheet date events

No events of particular significance occurred for the SUSS Group after the end of the reporting period.

Forecast Report

Framework conditions for the forecast

The business environment of SUSS is influenced primarily by industry developments and the investment cycles of the semiconductor industry as well as by the cyclically dependent global demand for semiconductors. The development of the semiconductor equipment market and the development of the semiconductor market can diverge from one another. On the one hand, growth in the semiconductor equipment industry can decouple from the development of general semiconductor demand through efficiency gains, increases in equipment throughput, and process improvements with corresponding yield enhancements. On the other hand, demand for semiconductor equipment is increasing due to the build-up of regional semiconductor and chip production capacities, particularly in the USA, Japan, and Europe. Within the semiconductor industry itself, new technologies are continuously being developed, and additional application fields are being opened up, driving dynamic yet nonetheless cyclical growth.

As described in the economic report, growth is expected on an annual basis for all semiconductor equipment markets in which SUSS is active. However, development in individual markets may vary.

Premises of the forecast

The forecast for SUSS takes into account all information known to the Management Board at the time of preparation of this half-year financial report that, in its assessment, could have an influence on the business development of SUSS. The forecast is based, among other things, on the expectations described above regarding the development of the global semiconductor equipment industry, the ordering and acceptance behavior of customers, as well as the expected operational development.

Unforeseeable events could have an influence on the business development of the Group. Such events include, for example, the effects of short-term changes in national and international trade law frameworks, significant foreign exchange fluctuations, geopolitical conflicts, or a change in the availability of key components and modules incorporated in SUSS's products.

Overall statement on the expected development of SUSS

SUSS's development in the second quarter was largely in line with the assumptions of our annual forecast. At €116.2 million, sales was significantly above the level of the first quarter (€86.5 million). The Group sales of €202.8 million achieved in the first six months provides a solid foundation for achieving the sales range of €425 million to €485 million forecast for fiscal year 2026.

Order intake, which had already increased since the fourth quarter of 2025, continued at an even higher level in the first half of 2026, amounting to €410.0 million in total (Q1 2026: €149.3 million, Q2 2026: €260.7 million). A significant portion of this record order intake relates to larger customer orders with delivery periods extending into 2027 and will therefore only become sales-effective in the coming fiscal year. In total, orders of approximately €220 million are scheduled for sales conversion in 2027.[1]

The high order intake thus strengthens visibility for 2027. At the same time, we still expect orders in the second half of the year, some of which can be delivered within the current year. This supports our expectation of a stronger sales contribution in the second half compared to the first half. The renewed build-up of flexible capacities creates the prerequisites to meet the expected demand in the second half of the year.

At the same time, the risks to the forecast have increased considerably, driven primarily by the effects of geopolitical tensions, which have intensified significantly after the reporting period. As an increasing number of SUSS's suppliers are also affected by supply bottlenecks, delays in the completion and delivery of equipment can no longer be fully excluded for SUSS either. Currently, our forecast does not assume significant project delays.

At 37.2%, the gross profit margin in the first half slightly exceeded the upper end of the expected full-year guidance range. The EBIT margin, however, remained below our full-year expectations at 7.0% in the reporting period. After reaching 4.3% in the first quarter, it improved to 9.0% in the second quarter, reaching a level in the middle of the guidance range. The key drivers of this development were higher sales with correspondingly better cost coverage.

Despite the overall positive operational development in the first half, risks to further business development remain elevated due to the persistently volatile geopolitical environment. A significant escalation of existing conflicts, sharply rising energy prices, or noticeable cost increases for materials as well as delivery delays for components and modules could weigh on SUSS. At present, however, there are no indications of material changes to the underlying market assumptions.

Forecast 2026

Performance indicator	Forecast 2026	Result 2025
Sales	€ 425 – 485 million	€ 503,2 million
Gross profit margin	35 – 37 %	35,7 %
EBIT margin	8 – 10 %	13,1 %

Against the backdrop of business development in the first half, the high order book, and the improved visibility for the second half of the year, we confirm our forecast for fiscal year 2026. We continue to expect Group sales in a range of €425 million to €485 million. For the gross profit margin, we continue to assume 35% to 38%, and for the EBIT margin 8% to 10%.

[1] Figures presented for 2027 are based on the current order book and currently scheduled delivery dates. They do not represent management guidance or a sales forecast for fiscal year 2027.

Forward-looking Statements

This half-year financial report contains information and forecasts relating to future developments of the SUSS Group and its companies. The forecasts represent estimates that we have made based on all the information available to us at the present time. If the assumptions underlying the forecasts do not materialize or if unforeseen events occur that affect earnings, the actual results may differ from those currently expected. We assume no obligation and do not intend to update the forward-looking statements or to correct them if developments other than those expected occur.

Garching, Germany, August 4, 2026

The Management Board of SUSS MicroTec SE

Signed

Burkhardt Frick
CEO

Dr. Cornelia Ballwießer
CFO

Dr. Thomas Rohe
COO

Half-yearly financial statements (unaudited)

Consolidated statement of income (IFRS)

for the period from January 1, 2026, to June 30, 2026

in € thousand	**04/01/2026 -06/30/2026**	04/01/2025 -06/30/2025 adjusted retroactively*	**01/01/2026 -06/30/2026**	01/01/2025 -06/30/2025 adjusted retroactively*
Sales	**116,232**	**141,720**	**202,769**	**266,638**
Cost of sales	-72,110	-89,404	-127,418	-165,417
Gross profit	**44,122**	**52,316**	**75,351**	**101,221**
Selling costs	-6,977	-8,003	-12,728	-14,460
Research and development costs	-12,642	-12,433	-24,874	-23,301
Administration costs	-11,754	-11,565	-21,577	-21,109
Other operating income	482	3,159	1,878	5,017
Other operating expenses	-2,789	-1,844	-3,881	-3,250
Net income from operations (EBIT)	**10,442**	**21,630**	**14,169**	**44,118**
Financial income	283	442	553	1,077
Financial expenses	-668	-100	-1,211	-191
Financial result	**-385**	**342**	**-658**	**886**
Profit/Loss before taxes (continuing operations)	**10,057**	**21,972**	**13,511**	**45,004**
Income taxes	-3,777	-6,012	-4,770	-12,438
Profit/Loss continuing operations (after taxes)	**6,280**	**15,960**	**8,741**	**32,566**
Profit/Loss discontinued operations (after taxes)		**-3,407**		**-3,407**

in € thousand	**04/01/2026 -06/30/2026**	04/01/2025 -06/30/2025 adjusted retroactively*	**01/01/2026 -06/30/2026**	01/01/2025 -06/30/2025 adjusted retroactively*
Net profit	**6,280**	**12,553**	**8,741**	**29,159**
Thereof shareholders of SUSS MicroTec SE	6,280	12,553	8,741	29,159
Thereof non-controlling interests	0	0	0	0
Earnings per share continuing operations (basic) in €	**0.33**	**0.83**	**0.46**	**1.70**
Earnings per share continuing operations (diluted) in €	**0.33**	**0.83**	**0.46**	**1.70**

* The comparative information was adjusted due to an error correction.

Statement of comprehensive income (IFRS)

for the period from January 1, 2026, to June 30, 2026

in € thousand	**01/01/2026 -06/30/2026**	01/01/2025 -06/30/2025 adjusted retroactively*
Net profit	**8,741**	**29,159**
Items that are not reclassified to profit and loss		
Actuarial gains / losses from defined benefit pension plans	0	5
Tax effects	0	0
Other income after tax for items that are not reclassified as an expense or income	**0**	**5**
Items that are reclassified in later periods		
Foreign currency adjustment		
gains and losses arising in the current period	2,627	-3,744
less transfers to the income statement	0	0
Foreign currency adjustment total	2,627	-3,744
Other income after tax for items that are reclassified as an expense or income in future periods	**2,627**	**-3,744**
Total income and expenses recognized in equity (after taxes)	**2,627**	**-3,739**
Total income and expenses reported in the reporting period	**11,368**	**25,420**
thereof shareholders of SUSS	11,368	25,420
thereof non-controlling interests	0	0

* The comparative information was adjusted due to an error correction.

Consolidated balance sheet (IFRS)

as of June 30, 2026

Assets in € thousand	**06/30/2026**	12/31/2025
Non-current assets		
Intangible assets	2,676	3,469
Goodwill	18,435	18,372
Tangible assets	95,319	96,142
Other assets	1,103	1,128
Deferred tax assets	2,627	1,649
Non-current assets	**120,160**	**120,760**
Current Assets		
Inventories	182,334	171,617
Trade receivables	37,104	37,789
Contract assets	72,788	58,669
Other financial assets	359	971
Current tax assets	9,748	5,828
Cash and cash equivalents	112,287	98,697
Other assets	17,715	13,117
Current assets	**432,335**	**386,688**
Total assets	**552,495**	**507,448**

Consolidated balance sheet (IFRS)

as of June 30, 2026

Liabilities & shareholders' equity in € thousand	**06/30/2026**	12/31/2025
Equity		
Subscribed capital	19,116	19,116
Reserves	314,118	306,142
Accumulated other comprehensive income	-7,148	-9,776
Equity	**326,086**	**315,482**
Total equity attributable to shareholders of SUSS MicroTec SE	326,086	315,482
Non-current liabilities		
Pension plans and similar commitments	1,757	1,851
Provisions or share based payments	3,147	1,596
Provisions	760	396
Financial debt	2,133	2,742
Financial debt from lease obligations	42,190	42,502
Other financial liabilities	36	1,656
Other liabilities	920	746
Deferred tax liabilities	24,586	22,669
Non-current liabilities	**75,529**	**74,158**

Liabilities & shareholders' equity in € thousand	**06/30/2026**	12/31/2025
Current liabilities		
Provisions	7,373	4,685
Tax liabilities	14,887	18,380
Financial debt	1,281	1,295
Financial debt from lease obligations	3,119	3,088
Other financial liabilities	12,356	16,376
Trade payables	28,243	25,204
Contract liabilities	79,004	45,179
Other liabilities	4,617	3,601
Current liabilities	**150,880**	**117,808**
Total liabilities and shareholder’s equity	**552,495**	**507,448**

Consolidated statement of shareholders' equity (IFRS)

for the period from January 1, 2026, to June 30, 2026

in € thousand	Subscribed capital	Additional paid-in capital	Earnings reserve	Accumulated other comprehensive income: Remeasurement of defined benefit plans	Accumulated other comprehensive income: Deferred taxes	Foreign currency adjustments	Total equity attributable to shareholders of SUSS MicroTec SE
As of December 31, 2024	**19,116**	**55,822**	**206,590**	**-2,065**	**548**	**-265**	**279,746**
Adjustments in accordance with IAS 8			3,358				3,358
As of December 31, 2025 (adjusted retroactively)	19,116	55,822	209,948	-2,065	548	-265	283,103
Net income			29,159				29,159
Total income and expenses recognized in equity				5	0	-3,744	-3,739
Total comprehensive income			**29,159**	**5**	**0**	**-3,744**	**25,420**
Dividends paid			-5,735				-5,735
As of June 30, 2025 (adjusted retroactively))	**19,116**	**55,822**	**233,372**	**-2,060**	**548**	**-4,009**	**302,787**
As of June 30, 2025 (as originally reported)	**19,116**	**55,822**	**228,089**	**-2,060**	**548**	**-4,009**	**297,506**
As of January 1, 2026	**19,116**	**55,822**	**250,320**	**-2,110**	**572**	**-8,238**	**315,482**
Net income			8,741				8,741
Total income and expenses recognized in equity				0	-	2,627	2,627
Total comprehensive income			**8,741**	**0**	**-**	**2,627**	**11,368**
Dividends paid			-765				-765
As of June 30, 2026	**19,116**	**55,822**	**258,296**	**-2,110**	**572**	**-5,611**	**326,086**

Consolidated statement of cash flow (IFRS)

for the period from January 1, 2026, to June 30, 2025

in € thousand	01/01/2026 -06/30/2026	01/01/2025 -06/30/2025 adjusted retroactively*
Net profit	**8,741**	**29,159**
Adjustments to reconcile net income / (loss) to operating cash flows		
Income / (loss) from discontinued operations (net of taxes)	0	3,407
Amortization of intangible assets	904	843
Depreciation of tangible assets	6,451	3,171
Profit / loss on disposal of intangible and tangible assets	435	718
Change of reserves on inventories	1,906	1,313
Non-cash interest expenses from increase of convertible debt	7	106
Other non-cash effective income and expenses	1,975	-1,975
Change in inventories	-12,259	3,379
Change in contract assets	-13,916	-3,593
Change in trade receivables	677	-29,301
Change in other assets	-3,961	-1,728
Change in pension provisions	-97	-155
Change in trade payables	2,650	5,290
Change in contract liabilities	33,829	-18,998
Change in other liabilities and other provisions	49	-6,940
Change in tax assets and tax liabilities	-6,474	-1,009
Cash flow from operating activities – continuing operations	**20,917**	**-16,313**
Cash flow from operating activities – discontinued operations	**0**	**0**
Cash flow from operating activities – total	**20,917**	**-16,313**
Disbursements for other tangible assets	-4,473	-10,906
Disbursements for intangible assets	-83	-325
Cash outflows due to investments within short-term commercial paper	0	0
Cash income due to investments within short-term commercial paper	0	0
Cash flow from investing activities – continuing operations	**-4,556**	**-11,231**
Cash flow from investing activities – discontinued operations	**0**	**-12**
Cash flow from investing activities – total	**-4,556**	**-11,243**

* The comparative information was adjusted due to an error correction.

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Consolidated statement of cash flow (IFRS)

(▼ Continuation)

in € thousand	**01/01/2026 -06/30/2026**	01/01/2025 -06/30/2025 adjusted retroactively*
Repayment of bank loans	-625	-625
Repayment of leasing liabilities	-1,657	-2,346
Change in other financial debt	2	-5
Dividends paid	-765	-5,735
Cash flow from financing activities - continuing operations	**-3,045**	**-8,711**
Cash flow from financing activities - discontinued operations	**0**	**0**
Cash flow from financing activities	**-3,045**	**-8,711**
Adjustments to funds caused by exchange-rate fluctuations	274	-822
Change in cash and cash equivalents	**13,590**	**-37,089**
Funds at the beginning of the year	98,697	136,239
Funds at end of the period	**112,287**	**99,150**
(thereof cash and cash equivalents from discontinued operations)*	0	0
(thereof cash not available for disposal)	633	489
Cash flow from operating activities (continuing operations) including:		
Interest paid during the period	-1,426	-89
Interest received during period	509	1,020
Taxes paid during the period	-10,790	-10,191

* The comparative information was adjusted due to an error correction.

Selected explanatory notes

Selected notes to the half-yearly financial statements as of June 30, 2026.

(1) General recognition and measurement methods

The subject of this interim consolidated financial statements as of June 30, 2026, is SUSS MicroTec SE (the "Company") and its subsidiaries (collectively referred to as the "Group"). The present interim consolidated financial statements have been prepared in accordance with the requirements of IAS 34 Interim Financial Reporting, i.e. the International Financial Reporting Standards (IFRS) as applicable in the European Union (EU).

The interim consolidated financial statements are based on the consolidated financial statements as of December 31, 2025 and should be read in conjunction with these. The accounting policies applied by the Group in these interim financial statements are consistent with those applied in the consolidated financial statements for fiscal year 2026.

For further information on the specific accounting policies applied, reference is made to the consolidated financial statements of SUSS MicroTec SE as of December 31, 2025.

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(2) Effects of retrospective adjustments or corrections and retrospective changes in accordance with IAS 8 (Accounting Policies, Changes in Accounting Estimates and Errors) of the consolidated financial statements as of December 31, 2025 on the present half-year financial report

In the fourth quarter of 2025, adjustments to accounting policies were made for the entire fiscal year 2025. These adjustments were therefore not reflected in the interim financial reporting during the year. The quarterly figures were adjusted retrospectively accordingly. With regard to the effects of retrospective adjustments or corrections as well as retrospective changes in accordance with IAS 8 (Accounting Policies, Changes in Accounting Estimates and Errors) on the consolidated financial statements of SUSS MicroTec SE, reference is made to the disclosures in the notes to the consolidated financial statements for fiscal year 2025.

In this context, the continuation of the retrospective adjustments or corrections described in the notes to the consolidated financial statements for fiscal year 2025 resulted in changes with an impact on earnings in the first half of 2025 and the disclosures in the interim consolidated financial statements for the period January 1 to June 30, 2025. The effects of the continuation on the interim consolidated financial statements of SUSS MicroTec SE for the period from January 1, 2025 to June 30, 2025 are presented below. The corresponding disclosures in the interim consolidated notes were adjusted accordingly.

The effects of the aforementioned continuation of the adjustments or corrections on the consolidated income statement of the interim consolidated financial statements for the period from January 1, 2025 to June 30, 2025 are summarized as follows. For the sake of clarity, only the line items affected by the changes are presented in € thousand:

in € thousand	**01/01/2025 - 06/30/2025** (after adjustments)	Adjustments	**01/01/2025 - 06/30/2025** (reported)
Sales	**266,638**	**203**	**266,435**
Cost of sales	-165,417	2,033	-167,450
Selling expenses	-14,460	85	-14,545
Research and development expenses	-23,301	60	-23,361
General and administrative expenses	-21,109	480	-21,589
Other operating income	5,017	-639	5,656
Net income from operations (EBIT)	**44,118**	**2,222**	**41,896**
Income taxes	-12,438	-297	-12,141
Result from continuing operations (after taxes)	32,566	1,925	30,641
Net income for the period	**29,159**	**1,925**	**27,234**

Based on the amended consolidated net income, the following adjustments result in the consolidated statement of cash flows of the interim consolidated financial statements for the period from January 1, 2025 to June 30, 2025. For the sake of clarity, only the line items affected by the changes are presented in € thousand:

in € thousand	**01/01/2025 - 06/30/2025** (after adjustments)	Adjustments	**01/01/2025 - 06/30/2025** (reported)
Net income	29,159	1,925	27,234
Change in inventories	3,379	-1,854	5,233
Change in contract assets	-3,593	17,022	-20,615
Change in trade receivables	-29,301	-26,400	-2,901
Change in trade payables	5,290	6,030	-740
Change in contract liabilities	-18,998	9,175	-28,173
Change in other liabilities and provisions	-6,940	-6,194	-746
Change in tax receivables and tax liabilities	-1,009	296	-1,305
Cash flow from operating activities	**-16,313**	**0**	**-16,313**

Based on the amended consolidated net income, the following adjustments result in the consolidated statement of changes in equity of the interim consolidated financial statements for the period from January 1, 2025 to June 30, 2025. For the sake of clarity, only the line items affected by the changes are presented in €thousand:

in € thousand	**06/30/2025** Retained earnings	**06/302025** Total equity
Adjustments acc. to IAS 8	5,283	5,281

(3) Significant transactions and events

The Annual General Meeting on June 3, 2026, resolved to authorize the issuance of convertible bonds and/or bonds with warrants with a total nominal amount of up to €300,000,000.00 as well as the creation of conditional capital of up to €1,911,553.00 through the issuance of up to 1,911,553 new registered no-par value shares (Conditional Capital 2026). As of June 30, 2026, this authorization had not been utilized.

In the second quarter, earnings were impacted by €2.1 million due to the withdrawal of a product that had already been discontinued as part of our portfolio optimization measures and could therefore no longer be commercialized. The charge primarily affected gross profit and EBIT in the Advanced Backend Solutions segment.

(4) Changes in the scope of consolidation

The consolidated financial statements include the financial statements of SUSS MicroTec SE and all significant companies over which control is exercised in accordance with the control principle, regardless of the level of ownership.

Compared to the consolidated financial statements as of December 31, 2025, there were no changes in the scope of consolidation.

(5) Changes in estimates

No material deviating judgments, estimates, and assumptions that influence the application of accounting policies were made for the half-year financial statements as of June 30, 2026 compared to the consolidated annual financial statements 2025.

(6) Bonds or equity securities

In the reporting period, no issuances, repurchases, or repayments were made, neither of debt securities nor of other equity instruments.

(7) Dividends paid

The dividend for fiscal year 2025 of €0.04 per dividend-entitled share resolved by the Annual General Meeting on June 3, 2026 resulted in a total dividend of €764,621.52 and was paid out in the reporting period.

(8) Contingent liabilities and contingent assets

There are no contingent assets. Contingent liabilities in the form of purchase commitments increased in the reporting period compared to December 31, 2025 from €77.1 million to €107.0 million as of June 30, 2026.

(9) Earnings per share

Basic earnings per share is calculated by dividing the net income for the period attributable to shares (after non-controlling interests) by the weighted average number of shares. To determine diluted earnings per share, the net income attributable to shareholders as well as the weighted average number of shares outstanding are adjusted for the effects of all dilutive potential shares.

The following table shows the calculation of basic and diluted earnings per share.

	01/01/2026 - 06/30/2026		01/01/2025 - 06/30/2025 retroactively adjusted*	
in € thousand	**Total**	Earnings per share in € (basic)	**Total**	Earnings per share in € (basic)
Earnings after taxes (continuing operations) of which shareholders of SUSS MicroTec SE	8.741	0.39	32,566	1.70
Earnings after taxes (discontinued operations) of which shareholders of SUSS MicroTec SE	0	0.00	-3,407	-0.18
Net profit / (loss) of which shareholders of SUSS MicroTec SE	**8.741**	**0.46**	**29,159**	**1.53**
Weighted average number of outstanding shares	19,115,538		19,115,538	

* The comparative information was adjusted due to an error correction.

(10) Related party transactions

In the first half of 2026, there were no material transactions with related parties subject to the disclosure requirements of IAS 24.

(11) Segment Reporting

The activities of the SUSS Group are delineated by product lines within segment reporting in accordance with the rules of IFRS 8 ("Operating Segments"). This breakdown is guided by internal management and reporting to the Management Board and takes into account the risk and earnings structures of the segments.

The activities of the SUSS Group were divided in the reporting year as well as in the prior year into the operating segments Advanced Backend Solutions and Photomask Solutions. The Central Group Functions segment consolidates further activities of the Group as well as the non-allocable costs of the Group function.

The Central Group Functions area encompasses primarily the expenses and income of the Group that cannot be allocated at segment level.

Segment reporting (IFRS)

Segment information

	Advanced Backend Solutions		Photomask Solutions		Total of the segments		Central Group Functions		Total Group	
in € thousand	**6M / 2026**	6M / 2025*	**6M / 2026**	6M / 2025*	**6M / 2026**	6M / 2025*	**6M / 2026**	6M / 2025*	**6M / 2026**	6M / 2025*
External sales	148,863	169,274	53,906	97,364	202,769	266,638	-	-	202,769	266,638
Internal Sales	-	-	-	-	-	-	-	-	-	-
Total sales	**148,863**	**169,274**	**53,906**	**97,364**	**202,769**	**266,638**	**-**	**-**	**202,769**	**266,638**
Cost of sales	-97,198	-108,591	-31,511	-57,460	-128,709	-166,051	1,291	634	-127,418	-165,417
Gross profit	51,665	60,683	22,395	39,904	74,060	100,587	1,291	634	75,351	101,221
Gross profit margin	34,7%	35,8%	41,5%	41,0%	36,5%	37,7%	-	-	37,2%	38,0%
Other segment expenses / income (net)	-43,334	-41,917	-12,458	-10,865	-55,792	-52,782	-	-7,754	-61,182	-60,536
thereof intersegment cost allocation (net)	-7,894	-7,524	-3,367	-3,042	-11,261	-10,566	11,261	10,566	-	-
thereof central services of SUSS MicroTec SE	-7,894	-7,524	-3,367	-3,042	-11,261	-10,566	11,261	10,566	-	-
Result per segment (EBIT)	**8,331**	**18,766**	**9,937**	**29,039**	**18,268**	**47,805**	**-4,099**	**-7,120**	**14,169**	**40,685**
EBIT margin	**5,6%**	**11,1%**	**18,4%**	**29,8%**	**-**	**-**	**-**	**-**	**7,0%**	**15,3%**
Earnings before taxes	8,276	18,732	9,914	29,038	18,190	47,770	-4,679	-6,199	13,511	41,571

* The comparative information was adjusted due to an error correction.

Segment reporting (IFRS)

Continuation ▼

Segment information

	Advanced Backend Solutions		Photomask Solutions		Total of the segments		Central Group Functions		Total Group	
in € thousand	**6M / 2026**	6M / 2025*	**6M / 2026**	6M / 2025*	**6M / 2026**	6M / 2025*	**6M / 2026**	6M / 2025*	**6M / 2026**	6M / 2025*
Segment assets	309,646	329,071	82,371	89,104	392,017	418,175	16,638	17,542	408,655	435,717
thereof goodwill	18,435	18,377	-	-	18,435	18,377	-	-	18,435	18,377
Unallocated assets	-	-	-	-	-	-	-	-	143,840	98,092
Total assets	-	-	-	-	-	-	-	-	552,495	533,809
Segment liabilities	-76,204	-94,122	-38,652	-43,589	-114,856	-137,711	-4,437	-7,886	-119,293	-145,597
Unallocated liabilities	-	-	-	-	-	-	-	-	-107,116	-85,425
Total liabilities	-	-	-	-	-	-	-	-	**-226,409**	**-231,022**
Depreciation	4,723	2,495	1,496	634	6,219	3,129	1,136	885	7,355	4,014
thereof scheduled	4,723	2,495	1,496	634	6,219	3,129	1,136	885	7,355	4,014
thereof impairment loss	-	-	-	-	-	-	-	-	-	-
Capital expenditure	**2,765**	**8,087**	**1,301**	**2,218**	**4,066**	**10,305**	**490**	**926**	**4,556**	**11,231**
Employees as of June 30	**1,251**	**1,261**	**285**	**274**	**1,536**	**1,535**	**69**	**60**	**1,605**	**1,595**

* The comparative information was adjusted due to an error correction.

Segment reporting (IFRS)

Segment information by region

	Sales		Capital expenditure		Non-current assets**	
in € thousand	**6M / 2026**	6M / 2025*	**6M / 2026**	6M / 2025*	**6M / 2026**	6M / 2025*
EMEA	20,498	17,076	3,567	4,468	59,183	50,020
North America	30,782	25,879	23	44	2,361	2,395
Asia and Pacific	151,489	223,683	966	6,719	54,886	56,172
Total	**202,769**	**266,638**	**4,556**	**11,231**	**116,430**	**108,587**

* The comparative information was adjusted due to an error correction
** includes intangible assets and property, plant and equipment

Segment reporting under IFRS – Reconciliation and disclosure related to discontinued operations

The following reconciliation of the performance indicators EBIT and EBT from continuing operations are presented in accordance with the consolidated income statement

Reconciliation of EBIT to earnings from continuing operations (before taxes)

in € thousand	**01/01/2026 -06/30/2026**	01/01/2025 -06/30/2025 adjusted retroactively*
EBIT according to segment reporting	14,169	40,685
+ Financial income	553	1,077
- Financial expenses	-1,211	-191
EBT Group	**13,511**	**41,571**
- EBT discontinued operations	-	-3,433
- Gain on disposal	-	-
+ Expenses related to the sale of subsidiary	-	-
EBIT from continuing operations (before taxes) according to the statement of income	**13,511**	**45,004**

* The comparative information was adjusted due to an error correction.

(12) Report on post-balance sheet date events

No material reportable events have occurred after the end of the interim reporting period.

Responsibility statement

To the best of our knowledge, and in accordance with the applicable reporting principles for half-yearly financial reporting, the half yearly consolidated financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the group, and the interim management report of the group includes a fair review of the development and performance of the business and the position of the group, together with a description of the material opportunities and risks associated with the expected development of the group for the remaining months of the financial year.

Garching, Germany, August 4, 2026

The Management Board of SUSS MicroTec SE

Signed

Burkhardt Frick
CEO

Dr. Cornelia Ballwießer
CFO

Dr. Thomas Rohe
COO

Note on the Half-Yearly Financial Report

The consolidated interim financial statements and the consolidated interim management report have neither been audited in accordance with §317 HGB nor subjected to a review by the auditor.

Note on rounding

Due to rounding, individual figures in this document may not add up precisely to the stated totals, and percentages shown may not accurately reflect the absolute values to which they relate.

Financial Calendar 2026

Quarterly Statement as of March 31, 2026	May 7, 2026
Annual General Meeting, Munich	June 3, 2026
Half-yearly financial report	August 6, 2026
Quarterly Statement as of September 30, 2026	November 5, 2026

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